

IFB Agro Industries Limited

Plot No. - IND-5, Sector-1,
East Kolkata Township, Kolkata - 700 107
Phone : 033-39849675, Fax : 033-2442-1003
Website : www.ifbagro.in
CIN : L01409WB1982PLC034590

30th May 2015

The Manager
National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G. Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Secretary,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

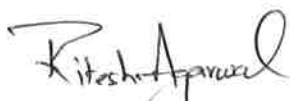
Dear Sir,

Sub: Audited Financial Results, Segment Report and Statement of Assets &
Liabilities for the year ended 31st March, 2015

Pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges, please find enclosed a copy of Audited Financial Results along with Segment Report and Statement of Assets & Liabilities of the Company for the year ended 31st March 2015, considered and taken on record by the Board of Directors of the Company at its meeting held on 30th May 2015.

Thanking you,

Yours faithfully
for IFB AGRO INDUSTRIES LIMITED



(RITESH AGARWAL)
COMPANY SECRETARY

Encl. As Above

IFB AGRO INDUSTRIES LIMITED
Regd. Office: Plot No.IND -5, Sector-1
East Kolkata Township, Kolkata 700107
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CIN : L01409WB1982PLC034590
STATEMENT OF AUDITED FINANCIAL RESULTS
For the year ended 31st March, 2015

Part I		Quarter Ended			Year Ended	
SL NO	PARTICULARS	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations					
	(a) Net Sales/Income from operations (net of excise duty)	10,595.75	13,775.45	9,393.60	58,297.06	48,922.40
	(b) Other Operating Income	224.55	265.05	233.19	1,208.29	1,766.15
	Total Income from Operations (net)	10,820.30	14,040.50	9,626.79	59,505.35	50,688.55
2	Expenditure:					
	a) Cost of materials consumed	5,701.91	9,014.01	5,275.29	33,765.57	30,379.15
	b) Purchase of stock in trade	1,291.00	1,585.33	800.42	13,452.70	8,075.74
	c) Changes in inventories of finished goods, WIP and stock in trade	302.52	62.66	719.50	(1,113.76)	13.65
	d) Employee benefits expense	667.78	642.11	625.01	2,350.91	2,049.69
	e) Depreciation, amortisation and impairment expenses	535.24	599.84	270.45	1,862.27	929.62
	f) Other expenditure	1,977.75	1,956.32	1,589.98	7,008.68	5,647.18
	Total Expenditure	10,476.20	13,860.27	9,280.65	57,326.37	47,095.03
3	Profit from Operations before Other Income, finance cost and	344.10	180.23	346.14	2,178.98	3,593.52
	Exceptional Items (1-2)					
4	Other Income	302.92	15.89	207.20	428.97	365.28
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	647.02	196.12	553.34	2,607.95	3,958.80
6	Finance Costs	0.69	7.32	3.91	17.14	36.84
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	646.33	188.80	549.43	2,590.81	3,921.96
8	Exceptional items	-	-	2,100.00	-	2,100.00
9	Profit from Ordinary Activities before Tax (7+8)	646.33	188.80	2,649.43	2,590.81	6,021.96
10	Tax expenses	372.60	64.06	707.29	1,033.36	1,854.42
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	273.73	124.74	1,942.14	1,557.45	4,167.54
12	Extra-ordinary items (net of tax expenses)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	273.73	124.74	1,942.14	1,557.45	4,167.54
14	Paid up Equity Share capital (face value Rs 10/- each, fully paid up)	936.71	936.71	936.71	936.71	936.71
15	Reserves excluding Revaluation Reserves				21,225.78	19,668.33
16 (i)	Earning Per Share (EPS) (before extraordinary items) of Rs 10/- each					
	a) Basic	2.92	1.33	21.39	16.63	46.19
	b) Diluted	2.92	1.33	21.39	16.63	46.19
16 (ii)	Earning Per Share (EPS) (after extraordinary items) of Rs 10/- each					
	a) Basic	2.92	1.33	21.39	16.63	46.19
	b) Diluted	2.92	1.33	21.39	16.63	46.19
Part - II						
A.	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	32,79,431	32,79,431	32,79,431	32,79,431	32,79,431
	- Percentage of shareholding	35.01%	35.01%	35.01%	35.01%	35.01%
2	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non-Encumbered					
	- Number of shares	60,87,680	60,87,680	60,87,680	60,87,680	60,87,680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	64.99%	64.99%	64.99%	64.99%	64.99%
B.	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter			Nil		
	Received during the quarter			Nil		
	Disposed off during the quarter			Nil		
	Remaining unresolved at the end of the quarter			Nil		

Quarter ended March 31, 2015



IFB AGRO INDUSTRIES LIMITED
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East Kolkata Township
Kolkata 700107

Segment wise Revenue, Results and Capital Employed for the year Ended 31st March 2015
Under Clause 41 of the Listing Agreement

	Rs in lacs				
	Quarter Ended		Year Ended		
	31.03.2015 Unaudited	31.12.2014 Unaudited	31.03.2014 Unaudited	31.03.2015 Audited	31.03.2014 Audited
1. Segment Revenue (Net of excise duty)					
a) Spirit, Liquor and Spirituous Beverages	7,979.93	7,418.94	6,849.34	28,212.51	28,060.64
b) Marine products	2,840.37	6,621.56	2,777.45	31,292.84	22,627.91
Total	10,820.30	14,040.50	9,626.79	59,505.35	50,688.55
Less : Inter Segment Revenue	-	-	-	-	-
Net Sales/ Income from Operations	10,820.30	14,040.50	9,626.79	59,505.35	50,688.55
2. Segment Results before tax and interest					
a) Spirit, Liquor and Spirituous Beverages	545.77	(23.40)	2,272.45	1,074.97	4,662.27
b) Marine products	(129.50)	205.15	238.00	1,181.06	1,102.21
Total	416.27	181.75	2,510.45	2,256.03	5,764.48
Less: Interest	0.69	7.32	3.91	17.14	36.84
Add : Other un-allocable income net of un-allocable expenditure	230.75	14.37	142.89	351.92	294.32
Total Profit Before Tax	646.33	188.80	2,649.43	2,590.81	6,021.96
3. Capital Employed (segment assets-segment liabilities)					
a) Spirit, Liquor and spirituous beverages	13,521.80	13,905.98	11,270.84	13,521.80	11,270.84
b) Marine products	3,360.49	5,334.96	2,191.75	3,360.49	2,191.75
c) Unallocable	5,280.20	2,647.82	7,142.45	5,280.20	7,142.45
Total	22,162.49	21,888.76	20,605.04	22,162.49	20,605.04

1. Statement of Assets and Liabilities as at March 31, 2015

Particulars	Rs in lacs	
	As at 31.03.2015	As at 31.03.2014
A. EQUITIES AND LIABILITIES		
Shareholders' funds		
(a) Share Capital	936.71	936.71
(b) Reserves and surplus	21,225.78	19,668.33
Sub - total	22,162.49	20,605.04
Non-current liabilities		
(a) Deferred tax liabilities (net)	1,749.62	929.24
(b) Other long term liabilities	400.02	400.02
(c) Long-term provisions	250.16	151.08
Sub - total	2,399.80	1,480.34
Current liabilities		
(a) Short-term borrowings	-	420.96
(b) Trade payables	1,327.55	686.23
(c) Other current liabilities	1,564.26	2,341.75
(d) Short-term provisions	116.84	62.38
Sub - total	3,008.65	3,511.32
Total - Equity and Liabilities	27,570.94	25,596.70
B. ASSETS		
Non-current assets		
(a) Fixed assets	11,858.54	11,829.04
(b) Non-current investments	296.17	296.17
(c) Long-term loans and advances	773.70	63.26
(d) Other non current assets	205.30	220.01
Sub - total	13,133.71	12,408.48
Current assets		
(a) Current Investments	-	500.00
(b) Inventories	4,408.53	2,447.84
(c) Trade Receivables	2,678.90	923.93
(d) Cash & cash equivalents	5,789.48	4,886.38
(e) Short term loans and advances	1,367.78	2,177.27
(f) Other Current assets	192.54	2,252.80
Sub - total	14,437.23	13,188.22
Total - Assets	27,570.94	25,596.70

Notes :-

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th May 2015.
- Due to seasonal nature of Marine business, results of the current quarter are not strictly comparable to those of previous quarter.
- In compliance with the Companies Act, 2013, ('the Act') the Company has computed depreciation based on the useful life of respective assets as prescribed under schedule II except for certain class of assets where useful life was assessed based on technical evaluation.
Written down value less residual value of the assets whose remaining useful life has become nil at the beginning of the period amounting to Rs. 64.74 lacs has been charged as depreciation for the year ended March 31, 2015.
- The figures for the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to December 31, 2014.
- Previous period figures have been re-grouped and re-arranged, wherever necessary to conform to the current period's classification.

By order of the Board

A.K Banerjee
Managing Director
(DIN NO. 00336225)



Kolkata
Dated : 30th May, 2015