



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

April 8, 2016

Ms Rehana Desouza
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 021

Madam;

Sub : Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011

Re : IL&FS Engineering and Construction Company Limited

This has reference to the captioned subject

Enclosed herewith the declaration in terms of Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, in respect of Company's investment in IL&FS Engineering and Construction Company Limited as on March 31, 2016

Please acknowledge receipt

Sincerely,

Avinash Bagul
Chief Operating Officer &
Company Secretary

Encl. As above



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

Annexure-I

**Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

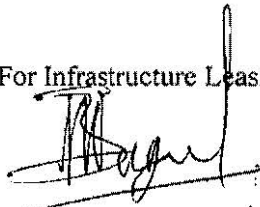
Part-A-Details of Shareholding

(1)	Name of the Target Company (TC)	IL&FS Engineering and Construction Company Ltd		
(2)	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited, BSE Limited		
(3)	Particular of the Shareholders			
	(a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC			
	Or			
	(b) Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him	(1)	Infrastructure Leasing & Financial Services Limited (IL&FS)	
		(2)	IL&FS Financial Services Limited (IFIN)	
		(3)	Mr Ravi Parthasarathy	Person Acting in Concert (PAC)
		(4)	Mr Hari Sankaran	
		(5)	Mr Arun K Saha	
		(6)	Mr K Ramchand	
(4)	Particulars of the holding of persons mentioned at (3) above	No. of Shares	% w.r. total shares/voting capital wherever applicable	% of total diluted share / voting capital of TC(*)
		(1)	22,505,040	18.57
		(2)	22,933,437	18.93
		(3)	Nil	Nil
		(4)	Nil	Nil
		(5)	Nil	Nil
		(6)	40,000	0.04
	Total	45,478,477	37.54	--
(5)	As on March 31, 2016, holding of:	IL&FS	IFIN	PAC
	(a) Shares	22,505,040	22,933,437	40,000
	(b) Voting Rights (otherwise than by Shares)			
	(c) Warrants			
	(d) Convertible Securities			
	(e) Any other instruments that would entitle the holder to receive shares in the TC			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note : IFIN is a subsidiary of IL&FS and is part of Promoter Group ie. IL&FS

For Infrastructure Leasing & Financial Services Limited

A handwritten signature in black ink, appearing to read 'Avinash Bagul', written over a horizontal line.

Avinash Bagul
Chief Operating Officer &
Company Secretary

Date : April 8, 2016
Place : Mumbai