

December 21, 2011

The Manager – Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex, 5th Floor
Bandra (E)
Mumbai - 400051.

The Manager – Listing Department
Bombay Stock Exchange Limited
2nd Floor, P.J. Towers,
Dalal Street
Mumbai - 400 001.

PUBLIC ISSUE BY INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY LIMITED (“COMPANY” OR “ISSUER”) OF LONG TERM INFRASTRUCTURE BONDS OF FACE VALUE OF RS. 5,000 EACH, IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 (THE “BONDS”), NOT EXCEEDING RS. 50,000.0 MILLION FOR THE FINANCIAL YEAR 2011 – 2012 (THE “SHELF LIMIT”). THE BONDS WILL BE ISSUED IN ONE OR MORE TRANCHE SUBJECT TO THE SHELF LIMIT FOR THE FINANCIAL YEAR 2011-2012 UNDER THE SHELF PROSPECTUS FILED WITH THE ROC, STOCK EXCHANGES AND SEBI ON SEPTEMBER 29, 2011 AND THE RESPECTIVE TRANCHE PROSPECTUS. THE FIRST TRANCHE OF BONDS (THE “TRANCHE 1 BONDS”) FOR AN AMOUNT NOT EXCEEDING THE SHELF LIMIT SHALL BE ISSUED ON THE TERMS SET OUT IN THE SHELF PROSPECTUS AND THE PROSPECTUS – TRANCHE 1 (THE “ISSUE”).

Dear Sir,

We are enclosing herewith copy of the Three Day Report dated December 20, 2011 submitted to The Securities Exchange Board of India (SEBI). Please note that the Issue closed for subscription on December 16, 2011 and the total sum of Rs.5380.80 Million was collected as application money.

Kindly take the aforesaid on records.

Thanking you.

Yours truly,
For **Infrastructure Development Finance Company Limited**



Amol Ranade
Vice President- Corporate Secretarial
Encl: As above



Amol Ranade

Amol Ranade
Vice President - Secretarial

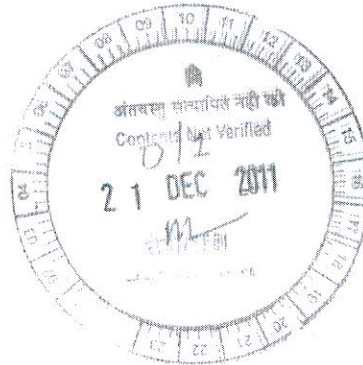


December 20, 2011

Securities and Exchange Board of India

Plot no. C4 A, 'G' Block, Bandra Kurla Complex
Bandra (East), Mumbai

Kind Attn: Mr. Vikas SS, Division of Funds 1, IMD



Dear Sir/Madam,

Subject: Public issue of long term infrastructure bonds of face value of ₹ 5,000 each, in the nature of secured, redeemable, non-convertible debentures, having benefits under section 80CCF of the Income Tax act, 1961 (the "Bonds"), not exceeding ₹ 50,000 million for the financial year 2011 – 2012 (the "Shelf Limit") (the "Issue") by the Infrastructure Development Finance Company Limited ("Company" or "Issuer")

With respect to the captioned issue which closed on December 16, 2011, please find attached the 3 day report for your records.

This is for your information and record.

Thanking You,

Yours faithfully,

For Karvy Computershare Pvt Limited
(Registrar to the Issue)

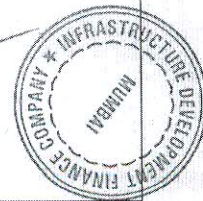
KSC

Authorised Signatory
Name:
Designation:

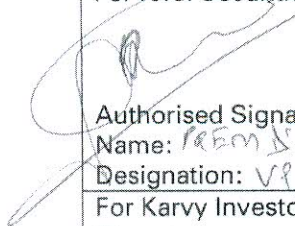
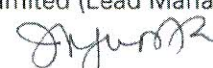
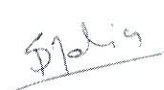
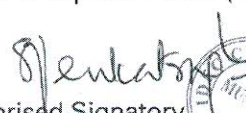
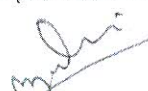
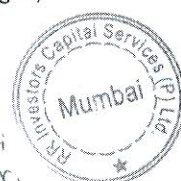
For Infrastructure Development Finance
Company Limited (Issuer)

S. J. B.

Authorised Signatory
Name: *S. J. Balesh*
Designation: *Sr. Director*





For ICICI Securities Limited (Lead Manager)  Authorised Signatory Name: <u>Prashant Dhanraj</u> Designation: <u>VP</u> 	For JM Financial Consultants Private Limited (Lead Manager)  Authorised Signatory Name: <u>Jitendra Gupta</u> Designation: <u>Vice-President</u> 
For Karvy Investor Services Limited (Lead Manager)  Authorised Signatory Name: <u>Swapnil Mahajan</u> Designation: <u>SE. MANAGER</u> 	For Kotak Mahindra Capital Company Limited  Authorised Signatory Name: <u>Shalendra Sashwani</u> Designation: <u>VP</u> 
For IDFC Capital Limited (Lead Manager)  Authorised Signatory Name: <u>VENKATRAGHAVAN S.</u> Designation: <u>DIRECTOR</u> 	For Bajaj Capital Limited (Co-Lead Manager)  Authorised Signatory Name: <u>Sumit D</u> Designation: <u>Manager</u> 
For R R Investors Capital SERVICES Private Limited (Co-Lead Manager)  Authorised Signatory Name: <u>Mayank Johari</u> Designation: <u>Asst. Mgr.</u> 	For SMC Capitals Limited (Co-Lead Manager)  Authorised Signatory Name: <u>GAURAN S. DAVID</u> Designation: <u>VICE PRESIDENT</u> 

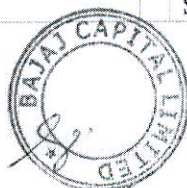
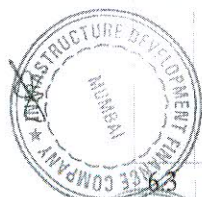
INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY LIMITED- Tranche I
INITIAL POST ISSUE REPORT

Public Issue by Infrastructure Development Finance Company Limited ("Company" or "Issuer") of Long Term Infrastructure Bonds of face value of ₹ 5,000 each, in the nature of secured, redeemable, non-convertible debentures, having benefits under Section 80CCF of the Income Tax Act, 1961 (the "Bonds"), not exceeding ₹ 50,000.0 million for the financial year 2011 – 2012 (the "Shelf Limit"). The Bonds will be issued in one or more tranches subject to the Shelf Limit for the financial year 2011-2012 under the Shelf Prospectus filed with the ROC, Stock Exchanges and SEBI on September 29, 2011 and the respective Tranche Prospectus. The first tranche of bonds (the "Tranche 1 Bonds") for an amount not exceeding the Shelf Limit has been issued on the terms set out in the Shelf Prospectus and the Prospectus – Tranche 1 dated November 11, 2011 (The "Issue").

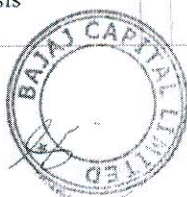
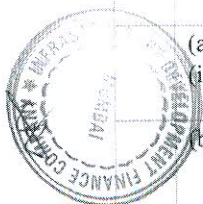
The Issue is being made pursuant to the provisions of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (the "SEBI Debt Regulations")

SUBSCRIPTION STATUS: SUBSCRIBED

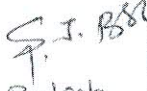
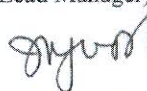
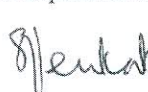
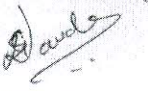
1.	Name of the Issuer Company	: Infrastructure Development Finance Company Limited
2.	Issue opening date	: November 21, 2011
3.	Earliest closing date	: NA
4.	Actual closing date	: December 16, 2011
5.1	Date of filing Prospectus- Tranche 1 with RoC	: November 11, 2011
5.2	Date of filing the Shelf Prospectus with the stock exchanges	: September 29, 2011
6.	Issue Details (as per the prospectus)	
6.1	Nature of specified securities	: Secured, Redeemable, Non-Convertible Debentures (Bonds) having benefits under Section 80 CCF of the Income Tax Act, 1961 (with two different types of Series)
6.2	Offer price per security for different categories	: Bonds are being offered at their Face Value of ₹ 5,000/- each to all categories of investors. Series-wise face value of the Bonds are given below: Series 1: ₹ 5,000 per Bond Series 2: ₹ 5,000 per Bond
6.3	Amount per security on application for different categories	: 100% amount to be paid on application Series 1: ₹ 5,000 per Bond



		Series 2: ₹ 5,000 per Bond
		Minimum Application: ₹ 10,000 (2 Bonds) for Series 1 and 2 either taken individually or collectively
6.4	Issue Size	: The Bonds are being issued for in one or more tranches, subject to the shelf limit of ₹ 50,000 million for the financial year 2011-12.
(a)	Promoters' contribution	: Not Applicable
(a) (i)	Date of submission of auditors' certificate to SEBI for receipt of promoters' contribution	: Not Applicable
(b)	Amount through offer document (including reserved categories and net public offer)	: The Bonds are being issued for in one or more tranches, subject to the shelf limit of ₹ 50,000 million for the financial year 2011-12.
(b) (i)	Reserved Category	: Not Applicable
(b) (ii)	Net Public Offer	: The Bonds are being issued for in one or more tranches, subject to the shelf limit of ₹ 50,000 million for the financial year 2011-12.
7	(a)	Provisional Subscription Details of net Public Offer (including unsubscribed portion of reserved categories)
	(a) (i)	Total amount to be collected on application : SEBI has, by way of letter no. IMD/DF1/OW/29786/2011 dated September 19, 2011, exempted the Company from specifying the minimum level of subscription for the Issue. Consequently, there is no minimum subscription amount for the Bonds.
	(a) (ii)	Amount collected on application : ₹ 5,380.80 millions
	(a) (iii)	% Subscribed i.e. % of a(ii) to a(i) : Not applicable
	(b)	Amount subscribed by the reserved categories on competitive basis : Not Applicable



(8)	Please tick mark whether minimum subscription of the amount through offer document as specified in the offer document is collected	Not Applicable
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For Karvy Computershare Pvt Limited (Registrar to the Issue)  Authorised Signatory Name: Designation:	For Infrastructure Development Finance Company Limited (Issuer)  Authorised Signatory Name: S.J. Balakrishnan Designation: Director
For ICICI Securities Limited (Lead Manager)  Authorised Signatory Name: PREM D. BAWHA Designation: VP	For JM Financial Consultants Private Limited (Lead Manager)  Authorised Signatory Name: Jitendra Gupta Designation: Vice President
For Karvy Investor Services Limited (Lead Manager)  Authorised Signatory Name: SWARNIL MAHAJAN Designation: CR. MANAGER	For Kotak Mahindra Capital Company Limited  Authorised Signatory Name: Shoukendra Sabharwal Designation: VP
For IDFC Capital Limited (Lead Manager)  Authorised Signatory Name: VENKATRAGHAVAN S. Designation: DIRECTOR	For Bajaj Capital Limited (Co-Lead Manager)  Authorised Signatory Name: Sumit D. Designation: Manager
For R R Investors Capital Services Private Limited (Co-Lead Manager)  Authorised Signatory Name: Mayank Jhon Designation: Asst. Mgr.	For SMC Capitals Limited (Co-Lead Manager)  Authorised Signatory Name: GAURAV DAVIDA Designation: VICE PRESIDENT

Place: Mumbai

Date: December 20, 2011