IDFCFIRSTBANK/SD/118/2026-27 **August 18, 2026**

National Stock Exchange of India Limited
Mumbai 400 051
NSE Symbol: IDFCFIRSTB

BSE Limited
Mumbai 400 001
BSE Scrip Code: 539437

Sub: IDFC FIRST Bank Accesses International Debt Capital Markets with Maiden US$ 500 Million Notes Issuance

Ref.: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir / Madam,

We are pleased to inform that IDFC FIRST Bank Limited (the "Bank"), acting through its IFSC Banking Unit, has successfully priced its US$ 500 Million Senior Notes (the "Notes") on August 18, 2026.

The transaction marks the Bank's maiden entry into the international debt capital markets and supports its strategy of diversifying its funding profile and expanding access to global sources of capital.

The transaction witnessed strong participation from a diversified base of global institutional investors, reflecting investor interest in the issuance and confidence in the Bank's business model and growth strategy.

Details of the Notes are provided in Annexure 1.

Thanking You,

Yours faithfully,
For **IDFC FIRST Bank Limited.**
SATISH ASHOK GAIKWAD
Digitally signed by SATISH ASHOK GAIKWAD
Date: 2026.08.18 23:58:21 +05'30'

Satish Gaikwad
General Counsel and Company Secretary
Encl.: As Above

IDFC FIRST Bank Limited
Corporate Office: IDFC FIRST Bank Tower, (The Square), C-61, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Tel: +91 22 7132 5500
Registered Office: KRM Tower, 7th Floor, No. 1, Harrington Road, Chetpet, Chennai 600 031, Tamil Nadu. Tel: +91 44 4571 6477
CIN: L65110TN2014PLC097792 | **E-mail**: bank.info@idfcfirstbank.com; | **Website**: www.idfcfirst.bank.in

Annexure 1

Particulars	Details
Issuer	IDFC FIRST Bank Limited, acting through its IFSC Banking Unit
Type of securities	USD denominated Senior notes
Type of issuance	Reg S issuance on a private placement basis
Size of the issue	US$ 500 Million
Whether proposed to be listed? If yes, name of the stock exchange(s)	Vienna MTF and Global Securities Market of the India INX and/or Debt Securities Market of the NSE IX
Tenure of the instrument - date of allotment and date of maturity	Tenor: 3 years Date of allotment: 25 August 2026 Date of maturity: 25 August 2029
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 5.625% Interest payment dates: 25 August and 25 February of each year, commencing on 25 February 2027
Charge/security, if any, created over the assets	Unsecured
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NIL
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	No
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Unless previously redeemed, or purchased and cancelled, the Notes will be redeemed on the maturity date.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	NIL