IDFC FIRST Bank

IDFCFIRSTBANK/SD/SE/133/2018-19 January 17, 2019

The Manager - Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (E), Mumbai 400051
NSE Scrip Code: IDFCFIRSTB

The Manager - Listing Department
BSE Limited
1st Floor, P. J. Towers,
Dalal Street, Mumbai 400 001
BSE Scrip Code: 539437

Dear Sir,

Sub: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in continuation to the letter of Capital First Limited Ref. No. CFL/2018-2019/01-002 dated December 14, 2018 wherein they had intimated about the Record Date for Interest Payment Date for the Secured, Redeemable, Non-Convertible Debentures (NCDs) which are due on January 17, 2019.

The Hon'ble NCLT, Chennai Bench and Mumbai Bench *vide* their respective Orders dated December 12, 2018 and December 13, 2018 have sanctioned the Composite Scheme of Amalgamation of Capital First with IDFC Bank ('Scheme'). The Scheme has been made effective from December 18, 2018 (Effective Date). Further, the name of IDFC Bank Limited has changed to "IDFC FIRST Bank Limited" ("IDFC FIRST Bank") w.e.f January 12, 2019 by virtue of "Certificate of Incorporation pursuant to change of name" issued by the Registrar of Companies, Chennai.

Capital First Limited had issued certain Secured NCDs on private placement basis and pursuant to the effectiveness of the Scheme, these NCDs have been transferred to IDFC FIRST Bank from the Effective Date, in the nature of Unsecured NCDs.

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below a certificate confirming timely payment of Principal and Interest amounts for the securities which were due on January 17, 2019.

CERTIFICATE

This is to certify that an amount of Rs. 41,75,00,000.00 in total towards Interest and Principal has been paid on January 17, 2019 for the below mentioned NCDs:

Security Name	Issuer/ Counter-party Name	Record Date	Due Date	Actual Payment Date	Ccy	Amount	Cash Flow Type	ISIN No.
8.35% IDBK L CFL-30-17-01-2020	IDFC FIRST Bank Ltd	02-Jan-19	17-Jan-19	17-Jan-19	INR	41,75,00,000.00	Interest	INE092T08DU6

You are requested to take the same on record.

Yours faithfully,
For IDFC FIRST Bank Limited

Mayuri Chhichhiya
Assistant Company Secretary

IDFC FIRST Bank Ltd.