IDFCFIRSTBANK/SD/53/2021-22 **May 08, 2021**

The Manager - Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Tel No.: 022 – 2659 8237/ 38
NSE – Symbol: IDFCFIRSTB

***Sub*.: Outcome of the Board Meeting held on May 08, 2021**

***Re*: Half-yearly/Annual Compliance Reporting as on March 31, 2021**

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Bank are listed and pursuant to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for dissemination to the debenture holders, as detailed below:

1) Credit Rating and changes in credit rating: **Refer attached Annexure**

2) The Debt-equity ratio as on March 31, 2021: **2.57 : 1**

3) Previous due dates for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non-convertible debt securities and whether the same has been paid or not for the half-year ending March 31, 2021: **Refer attached Annexure**

4) Next due dates for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount: **Refer attached Annexure**

5) Outstanding Redeemable Preference Shares (Quantity and Value): **Not Applicable**

6) Debenture Redemption Reserve (if applicable): **Not Applicable**

[According to Rule 18(7)(b)(i) of the Companies (Share Capital and Debentures) Rules, 2014, No DRR is required for debentures issued by All India Financial Institutions (AIFIs) regulated by Reserve Bank of India and Banking Companies for both public as well as privately placed debentures.]

7) Net worth as on March 31, 2021: **Rs. 15,808.44 crore**
*(*Net worth as defined in RBI Master Circular No. DBR.No.Dir.BC.12/13.03.00/2015-16, dated July 1, 2015.)*

8) Net Profit after Tax for the quarter and financial year ended March 31, 2021: **Rs. 452.28 crore**

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9) Earning per share *(Not Annualized)* -

Basic : **Rs. 0.82**

Diluted : **Rs. 0.81**

We hope that the aforesaid information would meet with your requirements. In case you require any further information, please feel free to contact Mr. Amit Maheshwari at 022-7132 5634.

The Audited Financial Results (Standalone and Consolidated) of IDFC FIRST Bank Limited for the quarter and financial year ended March 31, 2021, together with the Auditors' Report issued by the Statutory Auditors of the Bank, M/s. B S R & Co. LLP, Chartered Accountants, considered and duly approved by the Board of Directors at their meeting held today i.e. Saturday, May 08, 2021 has been uploaded on NSE portal at www.nseindia.com.

Please note that the Certificate from Debenture Trustees with respect to note of the content enclosed will be provided separately.

For **IDFC FIRST Bank Limited**

SATISH ASHOK GAIKWAD

Digitally signed by SATISH ASHOK GAIKWAD
Date: 2021.05.08 22:35:58 +05'30'

Satish Gaikwad

Head – Legal & Company Secretary

Encl.: As above

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Annexure: Payment of Interest and Principal

Debenture Series (New Name)	Outstanding Amount (Rs.)	Last date for Interest payment	Next date of Interest payment	Principal Due Date	Ratings	Rating Agency
9.61% IDBKL OBB 01/2015	5,70,00,00,000.00	15-Apr-20	15-Apr-21	15-Apr-24	(ICRA) AA, IND AA+	ICRA, India Ratings
9.61% IDBKL OBB 01/2015	5,70,00,00,000.00	15-Apr-20	15-Apr-21	15-Apr-24	(ICRA) AA, IND AA+	ICRA, India Ratings
9.63% IDBKL OBB 12/2014	1,45,00,00,000.00	02-Jan-21	03-Jan-22	02-Jan-24	(ICRA) AA, IND AA+	ICRA, India Ratings
8.67% IDBKL OBB 14/2015	17,88,20,00,000.00	05-Jan-21	05-Jan-22	03-Jan-25	(ICRA) AA, IND AA+	ICRA, India Ratings
9.03% IDBKL OBB 01/2011	2,48,50,00,000.00	05-Apr-20	05-Apr-21	05-Apr-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.96% IDBKL OBB 02/2011	2,50,00,00,000.00	05-Apr-20	05-Apr-21	05-Apr-25	(ICRA) AA, IND AA+	ICRA, India Ratings
9.15% IDBKL OBB 33/2011	2,00,00,00,000.00	06-Jan-21	06-Jan-22	06-Jan-26	(ICRA) AA, IND AA+	ICRA, India Ratings
8.95% IDBKL OBB 18/2011	1,99,00,00,000.00	06-Aug-20	06-Aug-21	06-Aug-25	(ICRA) AA, IND AA+	ICRA, India Ratings
9.30% IDBKL OBB 05/2015	1,74,00,00,000.00	07-Aug-20	07-Aug-21	07-Aug-24	(ICRA) AA, IND AA+	ICRA, India Ratings
9.65% IDBK OBB 13/2014	11,65,00,00,000.00	08-Jan-21	08-Jan-22	08-Jan-29	(ICRA) AA, IND AA+	ICRA, India Ratings
8.80% IDBKL OBB 15/2011	2,00,00,00,000.00	08-Jul-20	08-Jul-21	08-Jul-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.90% IDBKL OBB 04/2011	2,50,00,00,000.00	09-Apr-20	09-Apr-21	09-Apr-25	(ICRA) AA, IND AA+	ICRA, India Ratings

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8.49% IDBKL OBB 13/2015 OP II	4,78,70,00,000.00	11-Dec-20	11-Dec-21	11-Dec-24	(ICRA) AA, IND AA+	ICRA, India Ratings
9.38% IDBKL OBB 07/2015	9,71,00,00,000.00	14-Sep-20	13-Sep-21	12-Sep-24	(ICRA) AA, IND AA+	ICRA, India Ratings
8.95% IDBKL OBB 09/2011	5,00,00,00,000.00	13-May-20	13-May-21	13-May-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.73% IDBKL OBB 09/2016	2,68,00,00,000.00	12-Jun-20	12-Jun-21	14-Jun-22	(ICRA) AA, IND AA+	ICRA, India Ratings
9.17% IDBKL OBB 10/2015	8,45,60,00,000.00	14-Oct-20	14-Oct-21	14-Oct-24	(ICRA) AA, IND AA+	ICRA, India Ratings
8.83% IDBKL OBB 38/2010	99,30,00,000.00	15-Jan-21	15-Jan-22	15-Jan-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.81% IDBKL OBB 39/2010	99,00,00,000.00	15-Jan-21	15-Jan-22	15-Jan-25	(ICRA) AA, IND AA+	ICRA, India Ratings
9.28% IDBK OBB 02/2012	2,49,00,00,000.00	15-Apr-20	15-Apr-21	15-Apr-26	(ICRA) AA, IND AA+	ICRA, India Ratings
8.80% IDBKL OBB 13/2011 - OP II	1,99,00,00,000.00	15-Jun-20	15-Jun-21	15-Jun-25	(ICRA) AA, IND AA+	ICRA, India Ratings
9.00% IDBKL OBB 13/2010	50,00,00,000.00	15-Sep-20	15-Sep-21	15-Sep-24	(ICRA) AA, IND AA+	ICRA, India Ratings
8.89% IDBKL OBB 20/2011 - OP II	1,00,00,00,000.00	15-Sep-20	15-Sep-21	15-Sep-25	(ICRA) AA, IND AA+	ICRA, India Ratings
0.00% IDBKL OBB 07/2006	1,94,30,00,000.00		17-Jan-26	17-Jan-26	(ICRA) AA, IND AA+	ICRA, India Ratings
8.6070% IDBKL OBB 03/2016 OP II	75,00,00,000.00		19-Apr-22	19-Apr-22	(ICRA) AA, IND AA+	ICRA, India Ratings
8.90% IDBKL OBB 29/2011	2,59,60,00,000.00	19-Nov-20	19-Nov-21	19-Nov-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.70% IDBKL OBB 06/2016	5,69,20,00,000.00	20-May-20	20-May-21	20-May-25	(ICRA) AA, IND AA+	ICRA, India Ratings

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8.86% IDBKL OBB 21/2011 - OP II	1,20,00,00,000.00	20-Sep-20	20-Sep-21	20-Sep-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.80% IDBKL OBB 17/2011	2,98,60,00,000.00	21-Jul-20	21-Jul-21	21-Jul-25	(ICRA) AA, IND AA+	ICRA, India Ratings
9.36% IDBKL OBB 06/2015	9,33,00,00,000.00	21-Aug-20	21-Aug-21	21-Aug-24	(ICRA) AA, IND AA+	ICRA, India Ratings
7.98% IDBKL OBB 7/2014	4,00,00,00,000.00	23-May-20	23-May-21	23-May-23	(ICRA) AA, IND AA+	ICRA, India Ratings
8.70% IDBKL OBB 10/2016	3,69,00,00,000.00	23-Jun-20	23-Jun-21	23-Jun-25	(ICRA) AA, IND AA+	ICRA, India Ratings
9.15% IDBKL OBB 10/2010 - OP II	1,50,00,00,000.00	25-Aug-20	25-Aug-21	25-Aug-24	(ICRA) AA, IND AA+	ICRA, India Ratings
8.80% IDBKL OBB 40/2010	1,99,80,00,000.00	27-Jan-21	27-Jan-22	27-Jan-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.52% IDBKL OBB 17/2015 OP IV	2,90,20,00,000.00	01-Mar-21	28-Feb-22	27-Feb-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.90% IDBKL OBB 05/2011	3,40,00,00,000.00	28-Apr-20	28-Apr-21	28-Apr-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.84% IDBKL OBB 12/2011	2,00,00,00,000.00	28-May-20	28-May-21	28-May-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.71% IDBKL OBB 08/2016	2,00,00,00,000.00	29-May-20	29-May-21	29-May-24	(ICRA) AA, IND AA+	ICRA, India Ratings
8.82% IDBKL OBB 24/2011 - OP II	2,59,40,00,000.00	29-Sep-20	29-Sep-21	29-Sep-25	(ICRA) AA, IND AA+	ICRA, India Ratings
8.73% IDBKL OBB 07/2016	6,30,00,00,000.00	27-May-20	27-May-21	30-May-22	(ICRA) AA, IND AA+	ICRA, India Ratings
9.05% IDBKL OBB 11/2010	1,50,00,00,000.00	31-Aug-20	31-Aug-21	31-Aug-24	(ICRA) AA, IND AA+	ICRA, India Ratings

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8.73% IDBKL OBB 11/2016	4,98,70,00,000.00	09-Jul-20	09-Jul-21	06-Jan-23	(ICRA) AA, IND AA+	ICRA, India Ratings
8.75% IDBKL OBB 12/2016	9,92,70,00,000.00	28-Jul-20	28-Jul-21	28-Jul-23	(ICRA) AA, IND AA+	ICRA, India Ratings
8.50% IDBKL BBPP 01/17 04-07-23	4,25,00,00,000.00	19-May-20	19-May-21	04-Jul-23	(ICRA) AA, IND AA+	ICRA, India Ratings
8.73% IDBKL CFL-07-28-05-2021	3,50,00,00,000.00	01-Dec-20	28-May-21	28-May-21	CARE AA	CARE
9.10% IDBKL CFL-10-31-05-2021	1,49,00,00,000.00	01-Jun-20	31-May-21	31-May-21	BWR AA+, CARE AA	BRICKWORKS, CARE
9.10% IDBKL CFL-11-31-05-2023	20,00,00,000.00	01-Jun-20	31-May-21	31-May-23	BWR AA+, CARE AA	BRICKWORKS, CARE
9.10% IDBKL CFL-13-13-06-2023	7,00,00,000.00	15-Jun-20	14-Jun-21	13-Jun-23	BWR AA+, CARE AA	BRICKWORKS, CARE
9.10% IDBKL CFL-15-30-06-2021	99,00,00,000.00	30-Jun-20	30-Jun-21	30-Jun-21	BWR AA+, CARE AA	BRICKWORKS, CARE
9.15% IDBKL CFL-17-19-07-2023	35,20,00,000.00	20-Jul-20	19-Jul-21	19-Jul-23	BWR AA+, CARE AA	BRICKWORKS, CARE
8.70% IDBKL CFL-18-15-09-2021	20,00,00,000.00	15-Sep-20	15-Sep-21	15-Sep-21	BWR AA+, CARE AA	BRICKWORKS, CARE
8.70% IDBKL CFL-21-20-09-2021	15,00,00,000.00	21-Sep-20	20-Sep-21	20-Sep-21	BWR AA+, CARE AA	BRICKWORKS, CARE
8.75% IDBKL CFL-22-18-09-2026	25,00,00,000.00	21-Sep-20	20-Sep-21	18-Sep-26	BWR AA+, CARE AA	BRICKWORKS, CARE
8.55% IDBKL CFL-27-28-10-2021	20,00,00,000.00	28-Oct-20	28-Oct-21	28-Oct-21	CARE AA	CARE
8.50% IDBKL CFL-28-21-12-2021	1,00,00,00,000.00	21-Dec-20	21-Dec-21	21-Dec-21	CARE AA	CARE
8.40% IDBKL CFL-33-05-04-2022	3,00,00,00,000.00	05-Apr-20	05-Apr-21	05-Apr-22	CARE AA	CARE

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8.40% IDBKL CFL-35-13-04-2022	50,00,00,000.00	13-Apr-20	13-Apr-21	13-Apr-22	BWR AA+	BRICKWORKS
8.40% IDBKL CFL-37-03-05-2022	1,80,00,00,000.00	03-May-20	03-May-21	03-May-22	BWR AA+, CARE AA	BRICKWORKS, CARE
8.45% IDBKL CFL-38-03-05-2024	70,00,00,000.00	03-May-20	03-May-21	03-May-24	BWR AA+, CARE AA	BRICKWORKS, CARE
8.25% IDBKL CFL-45-27-06-2022	50,00,00,000.00	27-Jun-20	27-Jun-21	27-Jun-22	BWR AA+, CARE AA	BRICKWORKS, CARE
8.25% IDBKL CFL-46-14-07-2022	4,60,00,00,000.00	14-Jul-20	14-Jul-21	14-Jul-22	BWR AA+, CARE AA	BRICKWORKS, CARE
8.25% IDBKL CFL-49-08-12-2022	1,75,00,00,000.00	08-Dec-20	08-Dec-21	08-Dec-22	BWR AA+, CARE AA	BRICKWORKS, CARE
10.30% IDBKL CFL-64-SUB 28-02-23	1,00,00,00,000.00	26-Feb-21	28-Feb-22	28-Feb-23	BWR AA+, CARE AA	BRICKWORKS, CARE
9.50% IDBKL CFL-65-SUB 17-05-28	49,50,00,000.00	15-May-20	17-May-21	17-May-28	BWR AA+, CARE AA	BRICKWORKS, CARE
11.00% IDBKL CFL-56PERP 08-03-99	97,00,00,000.00	08-Mar-21	08-Mar-22	08-Mar-99	BWR AA+, CARE AA	BRICKWORKS, CARE
11.00% IDBKL CFL-57PERP 14-03-99	25,00,00,000.00	12-Mar-21	14-Mar-22	14-Mar-99	BWR AA+, CARE AA	BRICKWORKS, CARE
10.65% IDBKL CFL-58PERP 24-05-99	15,00,00,000.00	22-May-20	24-May-21	24-May-99	BWR AA+, CARE AA	BRICKWORKS, CARE
10.50% IDBKL CFL-59PERP 23-09-99	50,00,00,000.00	23-Sep-20	23-Sep-21	23-Sep-99	BWR AA+, CARE AA	BRICKWORKS, CARE
10.50% IDBKL CFL-60PERP 01-03-99	60,00,00,000.00	01-Mar-21	01-Jun-21	01-Mar-99	BWR AA+, CARE AA	BRICKWORKS, CARE
9.75% IDBKL CFL-61PERP 06-06-99	30,00,00,000.00	08-Jun-20	07-Jun-21	06-Jun-99	BWR AA+, CARE AA	BRICKWORKS, CARE

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8.60% IDBKL CFL-62PERP 18-09-99	78,00,00,000.00	18-Sep-20	18-Sep-21	18-Sep-99	BWR AA+, CARE AA	BRICKWORKS, CARE
9.10% IDBKL CFL-75-SUB 06-06-25	70,00,00,000.00	07-Jun-20	07-Jun-21	06-Jun-25	BWR AA+, CARE AA	BRICKWORKS, CARE
9.10% IDBKL CFL-74-SUB 07-06-24	30,00,00,000.00	07-Jun-20	07-Jun-21	07-Jun-24	BWR AA+, CARE AA	BRICKWORKS, CARE
8.25% IDBKL CFL-73-SUB 24-08-27	1,47,30,00,000.00	24-Aug-20	24-Aug-21	24-Aug-27	BWR AA+, CARE AA	BRICKWORKS, CARE
9.24% IDBKL CFL-72-SUB 24-07-26	30,00,00,000.00	27-Jul-20	26-Jul-21	24-Jul-26	BWR AA+, CARE AA	BRICKWORKS, CARE
9.25% IDBKL CFL-70-SUB 29-12-25	35,00,00,000.00	29-Dec-20	29-Dec-21	29-Dec-25	BWR AA+, CARE AA	BRICKWORKS, CARE
9.25% IDBKL CFL-69-SUB 15-12-25	25,00,00,000.00	15-Dec-20	15-Dec-21	15-Dec-25	BWR AA+, CARE AA	BRICKWORKS, CARE
9.25% IDBKL CFL-68-SUB 20-11-25	25,00,00,000.00	20-Nov-20	22-Nov-21	20-Nov-25	BWR AA+, CARE AA	BRICKWORKS, CARE
9.25% IDBKL CFL-67-SUB 30-10-25	74,90,00,000.00	31-Oct-20	01-Nov-21	30-Oct-25	BWR AA+, CARE AA	BRICKWORKS, CARE
9.40% IDBKL CFL-66-SUB 29-09-25	50,00,00,000.00	29-Sep-20	29-Sep-21	29-Sep-25	BWR AA+, CARE AA	BRICKWORKS, CARE
10.30% IDBKL CFL-63-SUB 28-02-23	50,00,00,000.00	26-Feb-21	28-Feb-22	28-Feb-23	BWR AA+, CARE AA	BRICKWORKS, CARE

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