IDFCBANK/SD/SE/124/2018-19 January 04, 2019

The Manager - Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (E), Mumbai 400051
NSE Scrip Code: IDFCBANK

The Manager - Listing Department
BSE Limited
1st Floor, P. J. Towers,
Dalal Street, Mumbai 400 001
BSE Scrip Code: 539437

Dear Sir,

**Sub: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is in continuation to the letter of Capital First Limited Ref. No. CFL/2018-2019/01-001 dated December 11, 2018 wherein they had intimated about the Record Date, Interest Payment Date, and Principal Payment Date for the Secured, Redeemable, Non-Convertible Debentures (NCDs) which are due on January 4, 2019.

The Hon'ble NCLT, Chennai Bench and Mumbai Bench *vide* their respective Orders dated December 12, 2018 and December 13, 2018 have sanctioned the Composite Scheme of Amalgamation of Capital First with IDFC Bank ('Scheme'). The Scheme has been made effective from December 18, 2018 (Effective Date).

Capital First Limited had issued certain Secured NCDs on private placement basis and pursuant to the effectiveness of the Scheme, these NCDs have been transferred to IDFC Bank from the Effective Date, in the nature of Unsecured NCDs.

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below a certificate confirming timely payment of Principal and Interest amounts for the securities which were due on January 4, 2019.

## CERTIFICATE

This is to certify that an amount of Rs.327,22,52,055 in total towards Interest and Principal has been paid on January 04, 2019 for the below mentioned NCDs:

| Security Name | Issuer/ Counter-party Name | Record Date | Due Date | Actual Payment Date | Ccy | Amount | Cash Flow Type | ISIN No. |
|---|---|---|---|---|---|---|---|---|
| CAPFIRSTNCD Series 7, Secured, Redeemable, Non Convertible Debentures | IDFC Bank Ltd | 20-Dec-18 | 04-Jan-19 | 04-Jan-19 | INR | 300,00,00,000.00 | Principal | INE688I07196 |
| CAPFIRSTNCD Series 7, Secured, Redeemable, Non Convertible Debentures | IDFC Bank Ltd | 20-Dec-18 | 04-Jan-19 | 04-Jan-19 | INR | 27,22,52,055.00 | Interest | INE688I07196 |

You are requested to take the same on record.

Yours faithfully,
For IDFC Bank Limited

Mayuri Chhichhiya
Assistant Company Secretary

IDFC BANK LTD. MUMBAI

IDFC Bank Limited
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