



9 December 2024

National Stock Exchange of India Limited

“Exchange Plaza”,
Bandra - Kurla Complex,
Bandra (E),
Mumbai – 400 051

Symbol : IDEA

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532822

Dear Sir,

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Outcome of Board Meeting

Further to our intimation dated 4 December 2024 and pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Board of Directors of Vodafone Idea Limited (**“the Company”**) at its meeting held today i.e. 9 December 2024, has inter-alia approved the following:

1. Issuance of upto 1,755,319,148 equity shares of face value of Rs. 10/- each at an issue price of Rs. 11.28 per equity share (including a premium of Rs. 1.28 per equity share) for an aggregate consideration of upto Rs. 1,980 Crore on a preferential basis (**“Preferential Issue”**), to Omega Telecom Holdings Private Limited (upto Rs. 1,280 Crore) and Usha Martin Telematics Limited (upto Rs. 700 Crore), Vodafone Group entities and promoters of the Company, in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The relevant date, in terms of provision of ICDR Regulations for determining the floor price of the Preferential Issue is Friday, 6 December 2024.

2. Convening of an extra-ordinary general meeting of the Company on Tuesday, 7 January, 2025, inter-alia, to approve the above matter.

The details required under Regulation 30 and sub-para 2.1 of Para A of Part A of Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023 is given in **“Annexure A”**.

The meeting of the Board of Directors of the Company commenced at 4:00 P.M. and concluded at 4:25 P.M.

The above is for your information and dissemination.

Thanking you,
Yours truly,
For **Vodafone Idea Limited**

Pankaj Kapdeo
Company Secretary

Encl: A/a



Annexure A

Details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 9, 2015

Sr. No.	Particulars	Information									
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares									
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue									
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 1,755,319,148 equity shares of face value of Rs. 10/- each at an issue price of Rs. 11.28 per equity share (including a premium of Rs. 1.28 per equity share) for an aggregate consideration of upto Rs. 1,980 Crore									
4.	Additional details in case of preferential issue: a) Names of the investors b) Post allotment of securities - outcome of the subscription, c) Issue price / allotted price (in case of convertibles), d) Number of investors; e) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>(i) Omega Telecom Holdings Private Limited (ii) Usha Martin Telematics Limited (Category: promoter entities)</p> <table border="1"> <thead> <tr> <th>Investor</th> <th>Pre-Issue Shareholding / %</th> <th>Post-Issue Shareholding / %</th> </tr> </thead> <tbody> <tr> <td>Omega Telecom Holdings Private Limited</td> <td>279,017,784 (0.40%)</td> <td>1,413,769,557 (1.98%)</td> </tr> <tr> <td>Usha Martin Telematics Limited</td> <td>91,123,113 (0.13%)</td> <td>711,690,488 (1.00%)</td> </tr> </tbody> </table> <p>Issue Price is Rs. 11.28 per equity share (including a premium of Rs. 1.28 per equity share)</p> <p>2 (two)</p> <p>Not Applicable</p>	Investor	Pre-Issue Shareholding / %	Post-Issue Shareholding / %	Omega Telecom Holdings Private Limited	279,017,784 (0.40%)	1,413,769,557 (1.98%)	Usha Martin Telematics Limited	91,123,113 (0.13%)	711,690,488 (1.00%)
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Usha Martin Telematics Limited	91,123,113 (0.13%)	711,690,488 (1.00%)									
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable									

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