

Industriewerk Schaeffler INA-Ingenieurdienst GmbH - P.O. Box - 91074 Herzogenaurach

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C - 1, Block G,
Bandra-Kurla Complex, Bandra (E)
MUMBAI- 400 051

Company Code: 505790

Company Code: SCHAEFFLER

Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

8. November 2018

Dear Sirs,

With reference to the captioned matter and pursuant to provisions of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosures with regard to Equity Shares allotted to us pursuant to Scheme of Amalgamation of INA Bearings India Private Limited and LuK India Private Limited with Schaeffler India Limited.

Kindly take the same on your record.

Thanking you,

Yours Faithfully,

For Industriewerk Schaeffler INA-Ingenieurdienst, Gesellschaft mit beschränkter Haftung


Klaus Deußenberger

Authorized Signatory


Jürgen Mayer

Authorized Signatory

CC: Schaeffler India Limited

Nariman Bhavan, 8th Floor, 227 Backbay Reclamation, Nariman Point, Mumbai – 400 021

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Schaeffler India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Industriewerk Schaeffler INA-Ingenieurdienst, Gesellschaft mit beschränkter Haftung		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares			

carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--
Details of acquisition			
a) Shares carrying voting rights acquired / allotted	35,22,439	11.27	11.27
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	35,22,439	11.27	11.27
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	35,22,439	11.27	11.27
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	35,22,439	11.27	11.27

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment pursuant to the Scheme of Amalgamation.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	7-Nov-2018
Equity share capital / total voting capital of the TC before the said acquisition (allotment pursuant to the Scheme of Amalgamation)	1,66,17,270
Equity share capital/ total voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734
Total diluted share/voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734

TCF 2018-19

Schaeffler Verwaltungsholding Sechs GmbH	Yes
Industriewerk Schaeffler INA-Ingenieurdienst- Gesellschaft mit beschränkter Haftung	Yes
Schaeffler Bühl Verwaltungs GmbH	Yes
Schaeffler Beteiligungs- gesellschaft mit beschränkter Haftung	Yes
Schaeffler Bühl Be- teiligungs GmbH	Yes

Note: The above mentioned Equity Shares of Schaeffler India Limited have been allotted pursuant to Scheme of Amalgamation of INA Bearings India Private Limited and LuK India Private Limited with Schaeffler India Limited.

For Industriewerk Schaeffler INA-Ingenieurdienst-,
Gesellschaft mit beschränkter Haftung

Place: Germany

Date: November 8, 2018


Klaus Deußenberger


Jürgen Mayer

Signature of the Authorized Signatory