IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

**IDBI Bank Limited**
**Regd. Office :** IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

HO.DRD.No. 1172 /Omni Bond/2020-21/ F- 248 October 23, 2020

| | |
|---|---|
| The Manager (Listing)<br>Bombay Stock Exchange Ltd.,<br>25th Floor, PhirozJeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai – 400 001 | The Manager (Listing)<br>National Stock Exchange of India Ltd.,<br>Exchange Plaza, 5th Floor,<br>Plot No. C/1, G Block,<br>Bandra Kurla Complex, Bandra(E)<br>Mumbai – 400 051 |

Dear Sir,

**Sub: Intimation under Regulations 52 (5) of SEBI (LODR) Regulation, 2015 in r/o IDBI Omni Bonds As on September 30, 2020**

In compliance with the above Regulations, we submit herewith required certificate/(s) signed by Debenture Trustee/(s) with respect to **Unsecured listed non-convertible debt securities** issued by the IDBI Bank Ltd:

You are requested to kindly take the above intimation on record in terms of above Regulation/(s) of the SEBI (LODR) Regulations, 2015.

Thanking You.

**Yours faithfully,**
*For IDBI Bank Ltd*

(Kavita Vijay Kotian)
Deputy General Manager

SBICAP Trustee

SBICAP Trustee Company Ltd.

**Ref No.528/STCL/DT/2020-21** **Date: 23rd October 2020**

To,
**IDBI Bank Limited**
IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400 005.

**Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various NCDs Issues by IDBI Bank Limited ("Issuer") for the half year ended 30th September, 2020.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for various debentures issue by IDBI Bank Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated October 23, 2020 along with the relevant/ necessary supportings and we have noted the contents provided therein.

**Yours faithfully,**
**For SBICAP Trustee Company Limited**

**Authorised Signatory**

www.sbicaptrustee.com
+91 22 4302 5566
+91 22 4302 5555
+91 22 2204 0465
corporate@sbicaptrustee.com

**Corporate Office :**
4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

**Registered Office :**
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

**ATSL/CO/20-21/2720**
October 23, 2020

To,
**IDBI Bank Limited**
Domestic Resources Department
IDBI Tower, WTC Complex,
Cuffe Parade, Mumbai - 400005

**Sub – Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – half year ended September 30, 2020**

Dear Sir,

With reference to the privately placed Non – Convertible Debentures issued by **"IDBI Bank Limited" (Company) and listed on the Stock Exchange (Listed Debt Securities)**

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is required to submit its half yearly / annual financial results with a letter of the Debenture Trustee (Axis Trustee Services Limited), that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information (enclosed herewith) vide your email dated October 23, 2020, along with the relevant / necessary supporting and we have noted the contents in respect of the Listed Debt security issued by the Company.

Thanking you,

Yours faithfully,

For **Axis Trustee Services Limited**

AXIS TRUSTEE SERVICES LTD. MUMBAI

**Jaydeep Bhattacharya**
**Deputy General Manager**

**Encls: as above.**