

No. 3874/ITSL/OPR/2026-27

July 23, 2026

To,
PNB Housing Finance Limited
CSO, 9th floor, Antriksh Bhawan, 22 KG Marg, New Delhi-01
Kind Attention: Ms. Tanu Priya

Dear Sir,

Sub: No Objection Certificate (NOC) for filing necessary form for satisfaction of Charge bearing ID No. 100752647 with Registrar of Companies (ROC)

We are writing in our capacity as Debenture Trustee for Listed Secured Non-Convertible Debentures ("the NCDs") issued by PNB Housing Finance Limited on private placement basis.

We have been informed by your office that the NCDs bearing ISIN INE572E07100 have been redeemed and our NOC for filing necessary form for satisfaction of Charge bearing ID No. 100752647 is required.

1. The **intimation letter** sent to the National Stock Exchange under Regulation 57(i) of the SEBI LODR Regulations confirming the interest and principal payment made on June 25, 2026 bearing reference no. PNBHFL/NSE/Debt/FY2026-27/20 ("**Redemption / Satisfaction date**") to the Debenture Holders.
2. **Redemption letter from NSDL** dated July 03, 2026 bearing Ref no. II/CA/COM/69108/2026 confirming the necessary payments done to the beneficiaries and requesting for debiting the NCDs from ISIN- INE572E07100.
3. **Certificate from CA; B R MAHESWARI & CO LLP** dated July 14, 2026 signed by Partner CA Sanjay Nath bearing Membership Number: 082700 confirming ISIN as mentioned has been redeemed in full and there is no outstanding amount towards ISIN INE572E07100.
4. **Proof of payment to the debenture holders** with utr details vide email 17-07-2026.

In view of the above, we be and hereby convey our no objection for filing necessary form for satisfaction of Charge bearing ID No. 100752647 with the ROC.

Thanking you.

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory

