

Ref. No: 8879/ITSL/OPR/2024-25

Date January 21st, 2025

L&T Finance Limited (Formerly known as L&T Finance Holdings Limited)

Brindavan,
CST Road, Kalina,
Santacruz (East),
Mumbai -400 098

Dear Sir/Madam,

Subject: No Objection Certificate ('NOC') for Satisfaction of charge of NCD Series of L&T Finance Limited (Formerly known as L&T Finance Holdings Limited)

We, IDBI Trusteeship Services Limited are acting as Debenture Trustee to the various issues of NCDs issued by L&T Finance Limited (formerly known as L&T Finance Holdings Limited)

This is with reference to the captioned subject and request received from L&T Finance Limited (formerly known as L&T Finance Holdings Limited) through email/letter dated January 15th, 2025 for providing NOC for satisfaction of charge for the NCD more particularly described in Annexure - I below. We have also received Chartered Accountant's certificates issued by P M Iyengar & Co., Chartered Accountants, Mumbai dated January 10th, 2025 attached with your email dated January 15th, 2025 confirming that the principal amount along with interest for the Series of Debentures enclosed as Annexure to this letter have been fully paid and there is no outstanding amount due against the said Debentures.

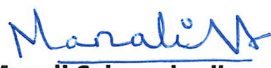
In view of the above letters / certificates / documents provided to us, we give our consent for satisfaction of charge, charge identification number of which is mentioned in **Annexure - I**

You may take necessary steps with Registrar of Companies for satisfaction of charge.

Thanking You,

Yours faithfully,

For IDBI Trusteeship Services Ltd


Manali Sahasrabudhe
Chief Manager



Encl.: As above.



ANNEXURE I

Sr. No.	Series	ISIN	Amount (in crores)	Redemption Date	Charge ID
1.	NCD SR K 21-22 I	INE027E07BT2	1,50,00,00,000	03-12-2024	100827508



To
IDBI Trusteeship Services Limited
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001.

Subject: No Objection Certificate ("NOC") for Satisfaction of Charge

Dear Sir/Ma'am,

This is to inform you that full payment along with applicable interest is made as per the details given below:

Sr. No.	Series	ISIN	Amount (in crores)	Redemption Date	Charge ID
1.	NCD SR K 21-22 I	INE027E07BT2	1,50,00,00,000	03-12-2024	100827508

Further, below mentioned documents have been attached in the mail:

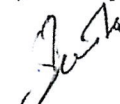
1. CA Certificate;
2. Debit Confirmation.

We hereby request you to issue a 'No Objection Certificate' ("NOC") for Satisfaction of Charge for the aforesaid series.

Thanking You,

Yours Faithfully,

For **L&T Finance Limited**
(formerly known as L&T Finance Holdings Limited)


Savita Kodain
Authorised Signatory

Date: January 14, 2025

Place: Mumbai

L&T Finance Limited
(formerly known as L&T Finance Holdings Limited)

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

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P.M. IYENGAR & Co.

CHARTERED ACCOUNTANTS

P.MADHAVAN IYENGAR

B.Com., F.C.A

**S1/107, Jai Krishna Sudama
Co-op. Hsg. Soc. Ltd.,
Bangur Nagar, Goregaon (W),
Mumbai – 400 104**

January 10th 2025

IDBI Trusteeship Services Ltd
Universal Insurance Building,
Ground Floor, Sir P.M.Road, Fort,
Mumbai – 400001.

Beacon Trusteeship Limited
5W, 5th Floor, The Metropolitan,
E Block, Bandra Kurla Complex (BKC),
Bandra (East), Mumbai 400 051

And

M/S Catalyst Trusteeship Limited
901, 9th Floor, Tower – B,
Peninsula Business Park,
Senapati Bapat Marg, Lower Parel
(W), Mumbai - 400013

CERTIFICATE

Based on the examination of the relevant records, documents produced before us of M/s L & T Finance Limited (formerly known as L&T Finance Holdings Limited) Mumbai, we hereby certify that the principal amount Non-Convertible Debentures along with interest has been fully paid for below mentioned ISINs paid and there are no outstanding dues against the said Debentures.

For P.M. Iyengar & Co.
Chartered Accountants

Iyengar
P. Madhavan Iyengar
Proprietor

M. No. 44696

UDIN No :- 25044696BMIOWL6058



P.M. IYENGAR & Co.

CHARTERED ACCOUNTANTS

P.MADHAVAN IYENGAR

B.Com., F.C.A

S1/107, Jai Krishna Sudama

Co-op. Hsg. Soc. Ltd.,

Bangur Nagar, Goregaon (W),

Mumbai – 400 104

L & T Finance Limited (formerly known as L&T Finance Holdings Limited)

Summary of Secured NCD Repaid during the month of December 2024

SR No.	Entity	Series	ISIN No	Date of Redemption	Charge ID	Amount Redeemed (in Rs)	Outstanding Amount
1	LTF	PUB SR4O1 8.45%	INE027E07AX6	23-12-2024	100316379	23,23,35,000	0.00
2	LTF	PUB SR4O2 8.60%	INE027E07AY4	23-12-2024	100316379	3,25,52,70,000	0.00
3	LTF	PUB SR5O1 8.15%	INE027E07AZ1	23-12-2024	100316379	79,46,000	0.00
4	LTF	PUB SR5O2 8.29%	INE027E07BA2	23-12-2024	100316379	75,30,86,000	0.00
5	LTF	NCD SR K 21-22I	INE027E07BT2	03-12-2024	100827508	1,50,00,00,000	0.00
6	LTF	MLDSR K 22-23	INE027E07CE2	27-12-2024	100771892	1,59,50,00,000	0.00
7	LTF	MLDL22-23opt2RE	INE027E07CE2	27-12-2024	100771894	1,04,00,00,000	0.00

For P.M. Iyengar & Co.

Chartered Accountants

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P. Madhavan Iyengar

Proprietor

M. No. 44696

UDIN No :- 25044696BMIOWL6058