**IDBI Trusteeship Services Ltd.**
CIN : U65991MH2001GOI131154

**Ref No. 4618 /ITSL/OPR/2026-27**
**Date: - 14th August 2026**

**To,**
**Piramal Finance Limited (Earlier Known as Piramal Enterprises Limited)**
601, 6th Floor, Amiti Building,
Agastya Corporate Park,
Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (W) Mumbai MH 400070

Dear Sir,

**Sub: NOC for satisfaction of charge- Charge ID- 100033284**

This is with reference to your e-mail dated 10th August 2026, requesting the issuance of our No Objection Certificate ("NOC") for satisfaction of charge in respect of the redemption of the ISIN(s) mentioned in Annexure A, issued pursuant to the Debenture Trust Deed dated 23rd May 2016, aggregating to INR 1000 crore.

In this connection, pursuant to the CA Certificates dated 14th July 2026, 17th July 2026, and 10th August 2026, issued by D. B. Ketkar & Co., Chartered Accountants, confirming full redemption/NIL outstanding against such debentures, we, in our capacity as Debenture Trustee, convey our No Objection for filing Form CHG-4 towards satisfaction of the captioned charge ID by your Company with the concerned Registrar of Companies.

Yours faithfully,

For **IDBI Trusteeship Services Limited**

IDBI Trusteeship Services Ltd ITSL

**Authorised Signatory**

Annexure A

| Sr. No. | Allotment Date | Redemption / Payment Date | ISIN Number |
|---|---|---|---|
| 1 | 19-Jul-16 | 19-Jul-21 | INE140A07203 |
| 2 | 29-Jul-16 | 09-Aug-19 | INE140A07260 |
| 3 | 18-Jul-16 | 17-Dec-18 | INE140A07195 |
| 4 | 29-Jul-16 | 29-Jul-19 | INE140A07252 |
| 5 | 20-Jul-16 | 15-Jul-19 | INE140A07237 |
| 6 | 18-Jul-16 | 15-Jul-19 | INE140A07187 |
| 7 | 23-Jun-16 | 21-Jun-19 | INE140A07161 |
| 8 | 20-Jul-16 | 04-Jun-19 | INE140A07229 |
| 9 | 01-Mar-16 | 28-Feb-19 | INE140A07120 |
| 10 | 01-Mar-16 | 28-Feb-18 | INE140A07112 |
| 11 | 23-Jun-16 | 05-Jan-18 | INE140A07153 |
| 12 | 19-Jul-2016 | 17-Jul-2026 | INE140A07211 |
| 13 | 14-Jul-2016 | 14-Jul-2026 | INE140A07179 |

D. B. KETKAR & CO.
CHARTERED ACCOUNTANTS

202, Rajnigandha Apartment,
2 nd Floor, Prof. V. S. Agashe Path,
Dadar (West), Mumbai - 400028
: 022 40048262 / 022 24368262
: +91 9223508777 : dbkco.in

**Ref. No. DBK-2627-164**

To,

**IDBI Trusteeship Services Limited**
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001

**Sub: No dues outstanding with respect to ISIN - INE140A07179**

Dear Sir/Madam,

This is to inform you that **Piramal Finance Limited** had issued Secured, Rated, Listed, Redeemable Non-Convertible Debentures vide ISIN No - INE140A07179 (Originally issued by Piramal Enterprises Ltd., now merged with Piramal Finance Limited) with maturity date of **14th July 2026**.

We have verified the statement of accounts and hereby certify that the entire outstanding amount of Rs. 35,00,00,000/- has been fully repaid by the company, along with the applicable coupon and redemption amount, on the due date. There are no outstanding dues with respect to the aforementioned ISIN.

For **D. B. Ketkar & Co.**
Chartered Accountants

Place : Mumbai

Date : 14/07/2026

UDIN : 26040521XZIJKC5313

( N.S. Ketkar)
Partner
M. No. 040521

D. B. KETKAR & CO. CHARTERED ACCOUNTANTS
202, Rajnigandha Apartments, Prof V S Agashe Path, Dadar (West), Mumbai - 400 028
FRN 105007W

D. B. KETKAR & CO.
CHARTERED ACCOUNTANTS

202, Rajnigandha Apartment,
2 nd Floor, Prof. V. S. Agashe Path,
Dadar (West), Mumbai - 400028
: 022 40048262 / 022 24368262
: +91 9223508777 : dbkco.in

**Ref. No. DBK-2627-167**

To,

**IDBI Trusteeship Services Limited**
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001

**Sub: No dues outstanding with respect to ISIN - INE140A07211**

Dear Sir/Madam,

This is to inform you that **Piramal Finance Limited** had issued Secured, Rated, Listed, Redeemable Non-Convertible Debentures vide ISIN No - INE140A07211 (Originally issued by Piramal Enterprises Ltd., now merged with Piramal Finance Limited) with maturity date of **17th July 2026.**

We have verified the statement of accounts and hereby certify that the entire outstanding amount of Rs. 5,00,00,000/- has been fully repaid by the company, along with the applicable coupon and redemption amount, on the due date. There are no outstanding dues with respect to the aforementioned ISIN.

For **D. B. Ketkar & Co.**
Chartered Accountants

Place : Mumbai

Date : 17/07/2026

UDIN : 26040521FWOFJQ8799

( N.S. Ketkar)
Partner
M. No. 040521

D. B. KETKAR & CO. CHARTERED ACCOUNTANTS
202, Rajnigandha Apartments, Prof. V. S. Agashe Path, Dadar (West), Mumbai - 400 028. F.R.N. : 105007W

D. B. KETKAR & CO.
CHARTERED ACCOUNTANTS

202, Rajnigandha Apartment,
2 nd Floor, Prof. V. S. Agashe Path,
Dadar (West), Mumbai - 400028
: 022 40048262 / 022 24368262
: +91 9223508777 : dbkco.in

Ref. No. DBK-2627-214

To,

**IDBI Trusteeship Services Limited**
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001

**Sub: No Dues Outstanding with respect to the Debenture Trust Deed dated 23rd May 2016**

Dear Sir/Madam,

This is to inform you that Piramal Finance Limited (originally issued by Piramal Enterprises Limited, now merged with Piramal Finance Limited) had issued Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs) under the following ISINs:

| Sr. No. | Allotment Date | Redemption / Payment Date | ISIN Number |
|---|---|---|---|
| 1 | 19-Jul-16 | 19-Jul-21 | INE140A07203 |
| 2 | 29-Jul-16 | 09-Aug-19 | INE140A07260 |
| 3 | 18-Jul-16 | 17-Dec-18 | INE140A07195 |
| 4 | 29-Jul-16 | 29-Jul-19 | INE140A07252 |
| 5 | 20-Jul-16 | 15-Jul-19 | INE140A07237 |
| 6 | 18-Jul-16 | 15-Jul-19 | INE140A07187 |
| 7 | 23-Jun-16 | 21-Jun-19 | INE140A07161 |
| 8 | 20-Jul-16 | 04-Jun-19 | INE140A07229 |
| 9 | 01-Mar-16 | 28-Feb-19 | INE140A07120 |
| 10 | 01-Mar-16 | 28-Feb-18 | INE140A07112 |
| 11 | 23-Jun-16 | 05-Jan-18 | INE140A07153 |

We hereby certify that the aforesaid Non-Convertible Debentures have been fully redeemed by the Company, and the applicable coupon/interest and redemption proceeds have been paid to the debenture holders on or before their respective due dates.

Accordingly, there are no outstanding dues or liabilities in respect of the above-mentioned ISINs as of the date of this certificate.

This certificate has been issued at the request of the Company for such purpose as may be required.

For D.B. KETKAR & CO.
Chartered Accountants

(N.S. KETKAR)
Partner
M. No. 040521

Place : Mumbai
Date : 10/08/2026
UDIN : 26040521PWDXMS7175

D. B. KETKAR & CO. 202, Rajnigandha Apartments, Prof. V. S. Agashe Path, Dadar (West), Mumbai - 400 028. F.R.N.. 105007W CHARTERED ACCOUNTANTS