

No. 9374 /ITSL/OPR/2024-25
February 05, 2025

To,
PNB Housing Finance Limited
CSO, 9th floor, Antriksh Bhawan,
22 KG Marg, New Delhi-01
Kind Attention: Ms. Tanu Priya

Dear Sir,

Sub: No Objection Certificate (NOC) for filing necessary form for satisfaction of Charge bearing ID No. 100763520 with Registrar of Companies (ROC)

We are writing in our capacity as Debenture Trustee for Listed Secured Non-Convertible Debentures ("the NCDs") issued by PNB Housing Finance Limited on private placement basis.

We have been informed by your office that the NCDs bearing ISIN INE572E07118 have been redeemed and our NOC for filing necessary form for satisfaction of Charge bearing ID No. 100763520 is required.

1. The **intimation letter** sent to the National Stock Exchange under Regulation 57(i) of the SEBI LODR Regulations confirming the interest and principal payment made on December 27, 2024 (" **Redemption / Satisfaction date**") to the Debenture Holders.
2. **Redemption letter from NSDL** dated January 27, 2025 bearing Ref no. II/CA/COM/08236/2025 confirming the necessary payments done to the beneficiaries and requesting for debiting the NCDs from ISIN- INE572E07118.
3. **Extinguishment letter from CDSL** dated January 17, 2025 bearing ref no. CDSL/OPS/IPO-CA/2024-25/CA-628328.001 confirming the extinguishment of ISIN- INE572E07118.
4. **Certificate from CA; B R MAHESWARI & CO LLP** dated February 04, 2025 signed by Partner CA Akshay Maheshwari bearing Membership Number: 504704 confirming ISIN as mentioned has been redeemed in full and there is no outstanding amount towards ISIN INE572E07118.

In view of the above, we be and hereby convey our no objection for filing necessary form for satisfaction of Charge bearing ID No.100763520 with the ROC.

Thanking you.

Yours faithfully,

For IDBI Trusteeship Services Limited


Authorised Signatory
