

IDBI Trusteeship Services Ltd.

CIN : U65991MH2001GOI131154



7523/ITSL/OPR/2024-25
Date: 4th December, 2024

To,
Power Grid Corporation of India Ltd.,
(Corporate Office)
"Saudamini"
Plot No.2, Sector 29,
Gurgaon - 122 001 (Haryana)

Kind Attn: Mr. G Ravisankar

Dear Sir,

Sub: No dues for Redemption of 8.80% POWERGRID Bond XXX series (Issue size: ₹ 2332.50 Crore, Issue date 29-September-2009) issued by Power Grid Corporation of India Limited ("the Company")

We write in our capacity as Debenture Trustee for the captioned NCD's issued by the Company. We are in receipt of the certificate dated 30th November, 2024 from M/s. Ajay Agarwal and Co., Chartered Accountants confirming the full redemption of the NCD's i.e. 8.80% POWERGRID Bond XXX series (Issue size: ₹ 2332.50 Crore, Issue date 29-September-2009) issued by the Company.

In this regard, we hereby convey our No dues certificate for filing satisfaction of Charge (charge ID - 10196810) for the captioned NCD's and the same may please be furnished and filed with the Registrar of Companies.

Yours faithfully,

For IDBI Trusteeship Services Limited,

Murali



Authorized Signatory



Encl :- As above



To,
IDBI Trusteeship Services Ltd,
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001

Certificate

Based on the examination of the relevant records, documents produced before us of M/s **Power Grid Corporation of India Limited ("the Company")** having its Corporate Identity Number L40101DL1989GOI038121 and having its registered office at B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi 110 016 and PAN No – AAACP0252G, we hereby certify that the principal amount for Non-Convertible Debentures along with interest has been fully paid and there are no outstanding dues against the **8.80% POWERGRID Bond XXX series** (Issue size: ₹ 2332.50 Crore, Issue date: 29-September-2009). Summary of ISINs repaid under the said Bond Series (NCD) are mentioned below:

Sr. No.	ISIN No	Schedule Date of Redemption	ROC Charge ID	Amount Redeemed (in Rs)	Outstanding Amount
1	INE752E07FS8	29-09-2013	10196810	194,37,50,000.00	Nil
2	INE752E07FT6	29-09-2014	10196810	194,37,50,000.00	Nil
3	INE752E07FU4	29-09-2015	10196810	194,37,50,000.00	Nil
4	INE752E07FV2	29-09-2016	10196810	194,37,50,000.00	Nil
5	INE752E07FW0	29-09-2017	10196810	194,37,50,000.00	Nil
6	INE752E07FX8	29-09-2018	10196810	194,37,50,000.00	Nil
7	INE752E07FY6	29-09-2019	10196810	194,37,50,000.00	Nil
8	INE752E07FZ3	29-09-2020	10196810	194,37,50,000.00	Nil
9	INE752E07GA4	29-09-2021	10196810	194,37,50,000.00	Nil
10	INE752E07GB2	29-09-2022	10196810	194,37,50,000.00	Nil
11	INE752E07GC0	29-09-2023	10196810	194,37,50,000.00	Nil
12	INE752E07GD8	29-09-2024	10196810	194,37,50,000.00	Nil
	Total			2332,50,00,000.00	

IDBI Trusteeship Services Limited (Trustee to the Bond Holders) may release all charge pursuant to the full redemption of the Bond issue aggregating to ₹ 2332.50 Crore.

The certificate is issued on request of Power Grid Corporation of India Limited and can only be used for submission to IDBI Trusteeship Services Limited.

Place: New Delhi
Date: 30.11.2024

For Ajay Agarwal & CO
Chartered Accountants

AJAY KUMAR Digitally signed by AJAY KUMAR AGARWAL
AGARWAL Date: 2024.11.30 12:08:27 +05'30'

(CA. Ajay Kumar Agarwal)

Partner

Membership No. 084812

UDIN: 24084812BKACZU3683

203, 1/42, Lalita Park, Laxmi Nagar, New Delhi-110092

Telephone:+91-11-22425850, web: www.aaacindia.com, E-mail:ak8481@yahoo.com

CC:F&A:RMC:XXX-Issue/2024/01

2nd December 2024

IDBI Trusteeship Services Ltd,
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001

Kind Attn : Mr. Hemant Sundvesha

Subject : No Objection Certificate for filing of satisfaction of charge with ROC and release of documents in respect of 8.80% POWERGRID Bond XXX series worth ₹ 2332.50 Crore

Dear Sir,

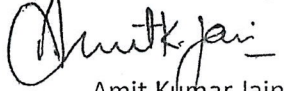
POWERGRID has paid the due amount of interest and redemption to all the bondholders of 8.80% POWERGRID Bond XXX series on the due date i.e. 29th September 2024 through RTGS / NEFT/ DD. We confirm there is Nil outstanding dues against the subject bond. In this regard, CA certificate dated 30-11-2024 is also enclosed. The last ISIN no **INE752E07GD8** has also been debited by the depositories of the securities. Copy of the letter received from NSDL and/or CDSL is enclosed.

The charge created by POWERGRID in favour of ITSL as a trustee, has to be satisfied after final redemption by filing form CHG-4 for which ROC needs a No Objection Certificate from the Trustee of the bondholders.

You are requested to issue a No Objection Certificate for filing the satisfaction of charge with ROC and release original documents of POWERGRID which are kept in IDBI Trusteeship Services Ltd.

Thanking You,

Yours faithfully,


Amit Kumar Jain
General Manager (Fin)

Encl:a/a