

ANIL CHADHA & ASSOCIATES
Chartered Accountants

Certificate on statement of valuation of pledged securities for the period ended June 30, 2026
("Reporting Period")

To,
IDBI Trusteeship Services Limited
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001.

Dear Sir/ Madam,

The Capital Infra Trust has pledged the securities enumerated in Annexure I with respect to the following issues:

1. Issue of tranche I of senior, secured, taxable, rated, listed, redeemable, non-convertible debentures ("NCDs") for INR 1200 Crore
2. Issue of tranche II of senior, secured, taxable, rated, listed, redeemable, non-convertible debentures ("NCDs") for INR 1163 Crore
3. Rupee Term Loan from HDFC Bank Limited for INR 617.03 Crore
4. Rupee Term Loan from Union Bank of India for INR 1,132.98 Crore

Therefore, in accordance with the requirements of SEBI Circular SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 and Share Pledge Agreement dated February 6, 2025, we, hereby certify the details of pledged securities as enumerated in Annexure I for the quarter ended June 30, 2026 ("Reporting Period").

Yours faithfully,
For and on behalf of
Anil Chadha & Associates
Chartered Accountants
ICAI Firm Registration No.: 004433N

Aditi Thapar Arora
Partner

Membership No: 444700
Place: Delhi
Date: 21 July 2026
UDIN: 26444700ZMGTPD9946



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Annexure - I

Asset Owner	Relationship with asset owner (Third party/ subsidiary/ group/ holding company etc.)	Security Type (Equity shares, Debentures, MF units etc.)	Security Name	ISIN	Date of Pledge creation	No. of Units/ Shares pledged	Market Value per Unit/ Share as on the last day of the respective quarter (Rs.)	Total Valuation of Security pledged (Rs. In million)	Minimum Security Cover required	Security Cover maintained
Capital Infra Trust	Holding Company	Equity Shares	Dewas Ujjain Highway Private Limited	INE0HAA01015	06-02-2025	96,90,000	-	1,549.61	1	1.42
Capital Infra Trust	Holding Company	Equity Shares	Gawar Bangalore Highways Private Limited	INE0OUM01014	06-02-2025	1,21,94,100	-	2,732.36	1	1.32
Capital Infra Trust	Holding Company	Equity Shares	Gawar Khajuwala BAP Highway Private Limited	INE01RG01018	06-02-2025	2,70,30,000	-	1,290.86	1	1.42
Capital Infra Trust	Holding Company	Equity Shares	Gawar Kiratpur Nerchowk Highway Private Limited	INE0H7B01014	06-02-2025	2,90,70,000	-	5,213.08	1	1.33
Capital Infra Trust	Holding Company	Equity Shares	Gawar Nainital Highways Private Limited	INE0Q3P01012	06-02-2025	49,98,000	-	1,257.06	1	1.47
Capital Infra Trust	Holding Company	Equity Shares	Gawar Narnaul Highway Private Limited	INE08RU01014	06-02-2025	3,11,10,000	-	2,120.91	1	1.38
Capital Infra Trust	Holding Company	Equity Shares	Gawar Rohna Jhajjar Highway Private Limited	INE01RF01010	06-02-2025	1,98,90,000	-	1,226.52	1	1.25
Capital Infra Trust	Holding Company	Equity Shares	Gawar Rohna Sonapat Highways Private Limited	INE08S001013	06-02-2025	3,06,00,000	-	2,107.29	1	1.38
Capital Infra Trust	Holding Company	Equity Shares	Hardiya Hasanpur Highway Private Limited	INE0H0J01012	06-02-2025	1,22,91,000	-	2,400.04	1	1.07
Capital Infra Trust	Holding Company	Equity Shares	Korba Highway Private Limited	INE012L01013	29-01-2026	82,11,000	-	2,116.49	1	1.55
Capital Infra Trust	Holding Company	Equity Shares	Hardiya Hasanpur Highway Private Limited	INE0H1T01019	29-01-2026	3,06,00,000	-	6,073.25	1	1.16
Capital Infra Trust	Holding Company	Equity Shares	JRR Highways Private Limited	INE0MBX01015	29-01-2026	1,27,50,000	-	3,099.25	1	1.20

