

Certificate on Statement of Value for Debt Service Reserve Account for the Quarter Ended June 30, 2026

Date: July 22, 2026

To,
IDBI Trusteeship Services Limited
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001

Subject: Certificate on Maintenance of Debt Service Reserve Account (DSRA)

Dear Sir/Madam,

In accordance with the requirements of SEBI Circular bearing reference no. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 and pursuant to the following financing documents executed by Capital Infra Trust:

1. Debt Security Trust Deed dated February 06, 2025 in relation to ₹1,200 Crores NCDs, as amended;
2. Debt Security Trust Deed dated February 27, 2025 in relation to ₹1,163 Crores NCDs, as amended;
3. Facility Agreement dated February 11, 2026 executed with HDFC Bank Limited for Rupee Term Loan facilities aggregating to ₹617.02 Crores; and
4. Facility Agreement dated January 30, 2026 executed with Union Bank of India for Rupee Term Loan facilities aggregating to ₹1,132.98 Crores,

Capital Infra Trust is required to maintain a Debt Service Reserve Account ("DSRA") equivalent to the ensuing three months' coupon/interest and redemption/repayment obligations.

Accordingly, Capital Infra Trust has maintained DSRA aggregating to ₹106,01,00,000/- (Indian Rupees One Hundred Six Crores One Lakh Only) in respect of the following facilities/issues as on June 30, 2026:

S. No.	Particulars	Outstanding Amount as on June 30, 2026 (₹ in Crores)
1	ISIN: INE0Z8Z07016 – NCDs	962.71
2	ISIN: INE0Z8Z07024 – NCDs	250.00
3	Rupee Term Loan – HDFC Bank Limited	604.80
4	Rupee Term Loan – Union Bank of India	1,110.33

We hereby certify that Capital Infra Trust has maintained the requisite DSRA in the form of Fixed Deposits placed with ICICI Bank Limited, Union Bank of India and HDFC Bank Limited as on June 30, 2026.



The supporting documents, including copies of the Fixed Deposit Receipts, are enclosed herewith for your reference and records.

Kindly take the above on record.

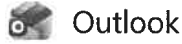
Yours faithfully,

For Capital Infra Trust


Authorised Signatory

Encl.: As above





Capital Infra Trust :

From Brhead Ifb Cannaught Place [Union Bank Of India] <ubin0549789@unionbankofindia.bank.in>

Date Thu 4/2/2026 12:39 PM

To Vishal Bansal <vishal.bansal@capitalinfratrust.com>

Cc Malik, Neha <neha.malik@unionbankofindia.bank.in>

This email has been classified as Internal by Sender.

Dear Sir,

Following FDRs are Lein marked as DSRA FDRs for the captioned account:

Korba Highway Pvt Ltd	497803230002729	15.00
Gawar Bangalore Highways Pvt Ltd	497803230002730	17.00
Gawar Khajuwala Bap Highway Pvt Ltd	497803030006037	2.50
Gawar Khajuwala Bap Highway Pvt Ltd	497803030006038	2.50
Gawar Khajuwala Bap Highway Pvt Ltd	497803030006039	2.50
Gawar Khajuwala Bap Highway Pvt Ltd	497803030006040	2.50
		42.00

This is for your information.

Regards

LCB | Delhi

Disclaimer :

“सावधान: कभी भी अपनी व्यक्तिगत और बैंकिंग जानकारी जैसे नाम, पता, जन्म तिथि, बैंक खाता विवरण, पासवर्ड, डेबिट / क्रेडिट कार्ड नंबर, सीवीवी, ओटीपी, यूपीआई-पिन इत्यादि किसी के साथ साझा न करें. यूनियन बैंक ऑफ इंडिया कभी भी ऐसे विवरणों को पूछने के लिए न मेल भेजता है, न ही एसएमएस या कॉल करता है. कृपया किसी भी परिस्थिति में ऐसे किसी भी कॉल का जवाब न दें. बैंक से संबंधित किसी भी जानकारी के लिए हमेशा बैंक की कॉर्पोरेट वेबसाइट <https://www.unionbankofindia.co.in> का ही संदर्भ लें.”

“इस ई-मेल और अनुलग्नक का संदेश पूरी तरह से पाने वाले/वालों के लिये है और गोपनीय हो सकता है. यदि आपको गलती से यह संदेश मिला है तो कृपया तत्काल प्रेषक को वापसी ई-मेल से सूचित करें और इस ई-मेल को डिलीट कर दें. हालांकि इस ई-मेल और अनुलग्नक को मालवेयर मुक्त रखने के लिये उचित सावधानी बरती गई है, लेकिन इस ई-मेल के उपयोग के कारण यदि कोई भी नुकसान या क्षति होती है तो इसके लिए यूनियन बैंक ऑफ इंडिया किसी भी तरह से ज़िम्मेदार नहीं है.”

“**Caution :** Never share your personal and banking information such as Name, Address, DOB, Bank Account details ,Passwords, Debit / Credit card No's, CVV, OTP, UPI-PIN etc, with ANYONE. Union Bank of India never sends mails, SMSs or make calls asking for such details. Please do not respond to such calls in any manner. Always refer bank's corporate website '<https://www.unionbankofindia.co.in>' for bank related any information.”

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RE: FD Creation || CIT



Rohan Maheshwari <maheshwari.rohan@icicibank.com>



To: 📧 Vishal Bansal; 📧 CIT Banking

Mon 11/24/2025 11:01 AM

Cc: Aman Kumar <aman.kum@icicibank.com>; Ajay Kumar <ajay.kumar48@icicibank.com>; +7 others

Dear Sir,

As per your request, lien is marked in below mentioned FD in favor of IDBI TRUSTEESHIP SERVICES LIMITED.

FD Number – 589410000081

FD Amount – INR 16,50,00,000

ROI – 5%



Thanks & Regards,

Rohan Maheshwari

Account Manager

Transaction Banking Group

Ground Floor, Picasso Centre, Sector -61|

Gurgaon 122011 Haryana

TO Whom it May Concern

Date 20/11/2025

Dear Sir/madam,

This is to confirm that Lien making successfully done on the below mentioned Fixed deposit.

Branch code	● 1098
FD NUMBER	● 50301205457822
FD AMOUNT	● 11,00,00,000
Customer id	● 333755166
Account	● GAWAR ROHNA SONEPAT HIGHWAY P.L ESCW AC
Title/Name	
Lien mark/remove	● Lien marked in Favour of IDBI TRUSTEESHIP SERVICE LIMITED

Regards

HDFC Bank Ltd





We understand your world

HDFC Bank Limited
Vatika Technology Park,
Sector 49, Badshahpur,
Gurgaon - 122 001. Haryana.

To,

IDBI TRUSTEESHIP SERVICES LIMITED
10TH FLOOR 1009 ANASAL BHAWAN KG
MARG NEW DELHI 110001

Dear Sir,

Re: Fixed Deposit Account No.- **50301324404835**

This is to confirm that Third Party Lien has been marked on your above-mentioned Fixed Deposit as per request received by you in Favor of

Name: **IDBI TRUSTEESHIP SERVICES LIMITED.**
Address: 10TH FLOOR 1009 ANASAL BHAWAN KG
MARG NEW DELHI 110001

Below are the Fixed Deposit Details for your reference.

Fixed Deposit Account No	Date of Issue	Date of Maturity	Amount of Deposit (Rs.)	Rate of Interest (% p.a.)	Lien Amount (Rs.)
50301324404835	19/03/26	20/09/27	5000000	6.45	5000000

Terms & Conditions:

- In case of demand of whole or part of the lien amount by **IDBI TRUSTEESHIP SERVICES LIMITED** (Name of the Third Party), the payment may be made to **IDBI TRUSTEESHIP SERVICES LIMITED** (Name of the Third Party) according to Bank's rules applicable to such deposits and excluding the interest earned on the same.
- If the deposit is not withdrawn, till date of maturity, it may be auto renewed for the original period of deposit booked with the Bank, till the lien is active.
- The customer cannot undertake to demand payment under the said fixed deposit prematurely or on or after the due date without written confirmation of Third Party.
- Any statutory/ regulatory attachment shall have priority over lien created in favor of Third Party.

Yours sincerely

HDFC BANK
Badshahpur Branch



www.hdfcbank.com



We understand your world

HDFC Bank Limited
Vatika Technology Park,
Sector 49, Badshahpur,
Gurgaon - 122 001. Haryana.

To,

IDBI TRUSTEESHIP SERVICES LIMITED
10TH FLOOR 1009 ANASAL BHAWAN KG
MARG NEW DELHI 110001

Dear Sir,

Re: Fixed Deposit Account No.- **50301326583523**

This is to confirm that Third Party Lien has been marked on your above-mentioned Fixed Deposit as per request received by you in Favor of

Name: **IDBI TRUSTEESHIP SERVICES LIMITED.**
Address: 10TH FLOOR 1009 ANASAL BHAWAN KG
MARG NEW DELHI 110001

Below are the Fixed Deposit Details for your reference.

Fixed Deposit Account No	Date of Issue	Date of Maturity	Amount of Deposit (Rs.)	Rate of Interest (% p.a.)	Lien Amount (Rs.)
50301326583523	24/03/26	25/03/27	250100000	7.15	250100000

Terms & Conditions:

- In case of demand of whole or part of the lien amount by **IDBI TRUSTEESHIP SERVICES LIMITED** (Name of the Third Party), the payment may be made to **IDBI TRUSTEESHIP SERVICES LIMITED** (Name of the Third Party) according to Bank's rules applicable to such deposits and excluding the interest earned on the same.
- If the deposit is not withdrawn, till date of maturity, it may be auto renewed for the original period of deposit booked with the Bank, till the lien is active.
- The customer cannot undertake to demand payment under the said fixed deposit prematurely or on or after the due date without written confirmation of Third Party.
- Any statutory/ regulatory attachment shall have priority over lien created in favor of Third Party.

Yours sincerely

HDFC BANK
Badshahpur Branch



www.hdfcbank.com



HDFC Bank Limited
Vatika Technology Park,
Sector 49, Badshahpur,
Gurgaon, Haryana - 122 001.

To,

IDBI TRUSTEESHIP SERVICES LIMITED
10TH FLOOR 1009 ANASAL BHAWAN KG
MARG NEW DELHI 110001

Dear Sir,

Re: Fixed Deposit Account No.- **50301303042168**

This is to confirm that Third Party Lien has been marked on your above-mentioned Fixed Deposit as per request received by you in Favor of

Name: **IDBI TRUSTEESHIP SERVICES LIMITED.**
Address: 10TH FLOOR 1009 ANASAL BHAWAN KG
MARG NEW DELHI 110001

Below are the Fixed Deposit Details for your reference.

Fixed Deposit Account No	Date of Issue	Date of Maturity	Amount of Deposit (Rs.)	Rate of Interest (% p.a.)	Lien Amount (Rs.)
50301303042168	07/02/26	08/02/27	184826186.21	6.5	110000000

Terms & Conditions:

- In case of demand of whole or part of the lien amount by **IDBI TRUSTEESHIP SERVICES LIMITED** (Name of the Third Party), the payment may be made to **IDBI TRUSTEESHIP SERVICES LIMITED** (Name of the Third Party) according to Bank's rules applicable to such deposits and excluding the interest earned on the same.
- If the deposit is not withdrawn, till date of maturity, it may be auto renewed for the original period of deposit booked with the Bank, till the lien is active.
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- Any statutory/ regulatory attachment shall have priority over lien created in favor of Third Party.

Yours sincerely

HDFC BANK
Badshahpur Branch



www.hdfcbank.com