



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

दिसम्बर ३१, २०१८

The Manager (Listing) BSE Ltd., 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051
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Dear Sir,

**Disclosure under Regulation 29 (2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In terms of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure as received from the acquirer, i.e. Life Insurance Corporation of India on December 31, 2018, regarding its change in shareholding in the target company, viz. IDBI Bank Ltd. due to preferential allotment of equity shares.

Consequent to preferential allotment of equity shares to Life Insurance Corporation of India, there has been change in the percentage shareholding of Promoter, viz. Govt. of India, hence please find enclosed the disclosure on the prescribed format regarding the change in shareholding of the Promoter in the target company, viz. IDBI Bank Ltd.

Kindly acknowledge receipt and take the above on record.

भवदीया,
कृते आईडीबीआई बैंक लिमिटेड

ज्योति
31/12/18

[ज्योति नायर]

उप महा प्रबन्धक

बोर्ड विभाग

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Ref: Invm/ Back Office

Date: 31.12.2018

Company Secretary

IDBI Bank Limited
IDBI Tower, WTC Complex,
Cuffe Parade, Mumbai- 400005

Dear Sir,

Re: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

We are sending herewith the disclosure as required under above mentioned SEBI regulation for a person holding more than 5% shares in a listed company. For your information, we are also providing our DP IDs, Client IDs & PAN number.

DP ID	Client ID						
IN300812	10497877	10497801	10497705	10497973	10497756	10497924	10497852
	10497885	10497810	10497713	10497981	10497764	10497932	10497869
	10497893	10497828	10497721	10497990	10497772	10497949	10000012
	10497908	10497836	10497730	10498007	10497789	10497957	10501340
	10497916	10497844	10497748	10498015	10497797	10497965	
IN300126	11242030	11241800	11241818	11242056	11241826	11241955	11241947
	11242101	11241867	11241779	11242021	11241834	11242013	11241883
	11241914	11241787	11241842	11242064	11241795	11241980	11241891
	11242072	11241939	11241971	11242110	11241875	11241922	11242128
	11241906	11242048	11242005	11241963	11241998	11242089	11241859
IN300484	14307629	14307645	14307637	20890013	20890021	20890030	20890056
	20890072						
IN301348	20020373	20020349	20020357	20020365	20020381	20028020	20028038
	20028046						

Yours faithfully,

Asst. Secretary (Investment- M&A)



Encls: As above

Cc 1. Department of Corporate Services, Ground Floor, BSE Ltd, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
2. NSE Ltd, Exchange Plaza, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051

Central Office, Investment Dept., 'Yogakshema' 6th Floor, Jeevan Bima Marg, Mumbai: 400021
Ph: 022 -66598626/ 8851 Fax: 022 - 22825411

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	IDBI Bank Limited		
Name(s) of the acquirer and persons acting in concert (PAC) with the acquirer	Life Insurance Corporation of India		
Whether the acquirer belongs to promoter/promoter group	Not applicable ("NA")		
Name(s) of the stock exchange(s) where the shares of TC are listed	The equity shares of the TC are listed on BSE Limited and National Stock Exchange of India Limited.		
Details of the acquisition/-disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	[67,36,20,000]	[14.90]	[14.90]
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	[67,36,20,000]	[14.90]	[14.90]
Details of acquisition/-sale			
a) Shares acquired/	[2,38,76,17,322] ^(##)	[29.41]	[29.41]
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	[2,38,76,17,322] ^(##)	[29.41]	[29.41]
After the acquisition/-sale, holding of:			
a) Shares carrying voting rights	[3,06,12,37,322] ^(##)	[44.31]	[44.31]

b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	[3,06,12,37,322] ^(#*)	[44.31]	[44.31]
Mode of acquisition/sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Preferential allotment.		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	December 28, 2018		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	[4521086673]equity shares having face value of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	[6908703995]equity shares having face value of Rs. 10/- each.		
Total diluted share/ voting capital of the TC after the said acquisition	[6908703995]equity shares having face value of Rs. 10/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

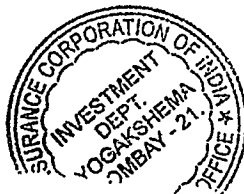
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(##) Note: The Life Insurance Corporation of India, the acquirer, has acquired 2,38,76,17,322 equity shares of the TC (i.e., IDBI Bank Limited), during the currency of open offer, in accordance Regulation 22(2A) of the Takeover Regulations. Therefore, in compliance with the Regulation 22(2A) of the Takeover Regulations, the said equity shares of the TC shall be kept in a separate demat escrow account and the voting rights vis-à-vis the said equity shares shall not be exercised by Life Insurance Corporation of India, until the expiry of the offer period.

(#*) Note: The post-acquisition holding of the Life Insurance Corporation of India i.e., 3,06,12,37,322 includes 2,38,76,17,322 shares in relation to which Life Insurance Corporation of India will not exercise any voting rights in compliance with Regulation 22(2A) of the Takeover Regulations, until the expiry of the offer period.

For Life Insurance Corporation of India


Asst Secy(INVM)



Date: 31.12.2018
Place: Mumbai



CIN: L65190MH2004GOI148838

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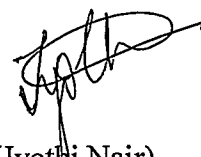
Name of the Target Company (TC)	IDBI Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. National Stock Exchange of India Limited ii. BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3594165335	79.50	79.50
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3594165335	79.50	79.50
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-	-	-	-



disposal undertaking/others)			
e) Total (a+b+c+/-d)	-	-	-
After the acquisition, holding of :			
a) Shares carrying voting rights	3594165335	52.02	52.02
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3594165335	52.02	52.02
Mode of acquisition (e.g. open market /off-market/ public issue / rights issue / preferential allotment / inter-se transfer, etc)	Consequent to Preferential Allotment to LIC, the shareholding of Promoter, viz. Govt. of India has decreased in the target company viz. IDBI Bank Ltd.		
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.12.2018		
Equity share capital / total voting capital of the TC before the said acquisition	45210866730		
Equity share capital/ total voting capital of the TC after the said acquisition	69087039950		
Total diluted share/voting capital of the TC after the said acquisition	69087039950		

Signature of the Authorized Signatory

Place: Mumbai
Date: 31.12.2018


(Jyothi Nair)
DGM, Board Dept.
IDBI Bank Ltd.

