

 I C S A (INDIA) LIMITED # 12, 1st Floor, Software Units Layout, Cyberabad, Hyderabad - 500 081					
STANDALONE UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED SEPTEMBER 30, 2011					
(₹ In Lakhs)					
PARTICULARS	Un-Audited				Audited
	Three months ended		Six months ended		Year ended
	30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
Net Sales / Income from Operations	32,008.78	32,537.84	66,862.13	63,259.46	140,388.42
Other Operating Income	-	-	-	-	-
Total	32,008.78	32,537.84	66,862.13	63,259.46	140,388.42
(Increase) / Decrease in stock in trade & WIP	(1,003.83)	(8,239.70)	(401.67)	(8,287.84)	(16,386.17)
Consumption of raw material / Direct expenses	25,363.31	32,102.51	50,343.64	54,494.53	117,522.28
Employees cost	816.60	910.78	1,763.81	1,807.55	4,260.58
Depreciation	519.07	504.30	1,038.01	1,007.25	2,030.48
Other expenditure	1,061.06	1,397.58	2,627.05	2,715.68	6,312.71
Total	26,756.21	26,675.48	55,370.84	51,737.18	113,739.88
Profit from Operations before Other Income, Interest and Exceptional Items	5,252.57	5,862.36	11,491.29	11,522.28	26,648.54
Other Income	174.22	182.04	363.74	275.26	1,102.93
Profit from Operations before Interest and Exceptional Items	5,426.79	6,044.40	11,855.03	11,797.54	27,751.47
Interest and Bank Charges	2,717.29	1,943.42	5,586.60	3,781.62	9,837.98
Profit after Interest but before Exceptional Items	2,709.50	4,100.98	6,268.43	8,015.92	17,913.49
Exceptional Items	-	-	-	-	-
Profit before Tax	2,709.50	4,100.98	6,268.43	8,015.92	17,913.49
Provision for Taxation	625.85	1,157.19	1,756.54	2,293.84	5,350.31
Profit after Tax	2,083.65	2,943.79	4,511.89	5,722.08	12,563.18
Paid-up Equity Share Capital	962.77	951.52	962.77	951.52	955.02
Reserves (excluding revaluation reserve)	-	-	-	-	82,647.60
Basic EPS (₹)	4.34	6.20	9.41	12.06	26.44
Diluted EPS (₹)	3.85	5.57	8.32	11.01	23.54
Aggregate of Non-promoter shareholding:					
-Number of equity shares of ₹ 2/- each	37,808,506	37,722,901	37,808,506	37,722,901	37,296,902
-Percentage of shareholding	78.54	79.29	78.54	79.29	78.11
Promoters and promoter group shareholding					
a) Pledged/Encumbered					
- Number of Shares	10,179,590	2,364,667	10,179,590	2,364,667	6,861,521
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	98.54	24.00	98.54	24.00	65.63
- Percentage of shares (as a % of the total share capital of the company)	21.15	4.97	21.15	4.97	14.37
b) Non-encumbered					
- Number of Shares	150,404	7,488,416	150,404	7,488,416	3,592,562
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.46	76.00	1.46	76.00	34.37
- Percentage of shares (as a % of the total Share capital of the company)	0.31	15.74	0.31	15.74	7.52

for and on behalf of the Board

Place : Hyderabad
 Date : November 15, 2011

G. Bala Reddy
 Chairman cum Managing Director

I C S A (INDIA) LIMITED

12, 1st Floor, Software Units Layout, Cyberabad, Hyderabad - 500 081

STANDALONE SEGMENTAL INFORMATION :

(₹ In Lakhs)

S.No	PARTICULARS	Un-Audited				Audited
		Three months ended		Six months ended		Year ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1	Segment Sales Revenue					
	Embedded Solutions & Software Services	5,212.86	10,245.41	15,296.02	20,534.38	43,478.05
	Infrastructure Projects & Services	26,496.59	21,805.88	51,012.91	41,965.74	96,070.05
	Power Generation	299.33	486.55	553.20	759.34	840.32
	Total	32,008.78	32,537.84	66,862.13	63,259.46	140,388.42
	Less: Inter Segment Revenue	-	-	-	-	-
	Net sales / Income from Operations	32,008.78	32,537.84	66,862.13	63,259.46	140,388.42
2	Segment Results (Profit Before Interest & Tax)					
	Embedded Solutions & Software Services	1,414.27	2,847.78	4,191.56	5,755.67	12,848.50
	Infrastructure Projects & Services	3,613.71	2,602.77	6,896.00	5,166.74	13,249.28
	Power Generation	224.59	411.81	403.72	609.87	550.76
	Other unallocable Income net of unallocable expenditure	174.22	182.04	363.74	275.26	1,102.93
	Profit before Interest and Tax	5,426.79	6,044.40	11,855.02	11,797.54	27,751.47
	Less: Interest and Bank Charges	2,717.29	1,943.42	5,586.60	3,781.62	9,837.98
	Profit before Tax	2,709.50	4,100.98	6,268.42	8,015.92	17,913.49
3	Segment Capital Employed					
	Embedded Solutions & Software Services	24,397.06	29,585.65	24,397.06	29,585.65	24,274.72
	Infrastructure Projects & Services	63,983.80	51,724.05	63,983.80	51,724.05	63,826.47
	Power Generation	5,589.56	5,877.78	5,589.56	5,877.78	5,737.56
	Total	93,970.42	87,187.48	93,970.42	87,187.48	93,838.75

Note:

- 1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on November 15, 2011.
- 2) Previous period figures have been regrouped / rearranged wherever considered necessary.
- 3) Status of Investor Complaints for the Quarter ended 30.09.2011

Pending as on 01.07.2011	During the Quarter		Pending as on 30.09.2011
	Received	Disposed	
2	3	3	2*

* pending on account of receipt of information from the Investors to resolve the complaints.

for and on behalf of the Board

Place : Hyderabad
 Date : November 15, 2011

G. Bala Reddy
 Chairman cum Managing Director

STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lakhs)

	As at	As at	Year ended
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Particulars	30.09.2011 Un-audited	30.09.2010 Un-audited	31-03-2011 Audited
SHAREHOLDERS FUNDS:			
(a) Capital	962.77	951.52	955.02
(b) Share Application Money	1,098.00	1099.25	1095.75
(c) Reserves and Surplus	87,799.00	76,768.52	82,647.60
LOAN FUNDS	95,014.17	68,142.69	83,733.25
Deferred tax liabilities	209.24	1,077.01	40.68
TOTAL	185,083.18	148,038.99	168,472.30
FIXED ASSETS	16,574.08	18,147.66	17,453.10
INVESTMENTS	201.75	201.86	201.75
CURRENT ASSETS, LOANS AND ADVANCES			
(a) Inventories	46,644.73	31,173.18	48,738.05
(b) Sundry Debtors	66,683.32	56,084.81	62,399.26
(c) Cash and Bank balances	5,454.71	7,572.05	6,654.51
(d) Other current assets	15,617.82	7,438.87	16,654.72
(e) Loans and Advances	66,308.70	49,517.85	57,511.35
Less: CURRENT LIABILITIES AND PROVISIONS			
(a) Liabilities	30,693.79	22,927.01	37,080.54
(b) Provisions	4,308.56	2,832.27	6,970.77
MISCELLANEOUS EXPENDITURE	2,600.42	3,661.99	2,910.87
(Not written off or adjusted)	-	-	-
PROFIT AND LOSS ACCOUNT			
TOTAL	185,083.18	148,038.99	168,472.30

for and on behalf of the Board

Place : Hyderabad
 Date : November 15, 2011

G. Bala Reddy
 Chairman cum Managing Director