



निवेशक संपर्क केंद्र : देना कॉर्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

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**CERTIFIED TRUE COPY OF THE EXTRACT OF THE RESOLUTION PASSED BY
THE ISSUE COMMITTEE OF THE BOARD OF DIRECTORS OF DENA BANK (THE
"BANK") ON OCTOBER 13, 2017 AT THE HEAD OFFICE**

I. ISSUE CLOSING

"RESOLVED THAT pursuant to the Qualified Institutions Placement in terms of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations" and such issue, the "Issue") and opened pursuant to the resolution passed by the Issue Committee of the board of directors of the Bank on October 10, 2017 the Issue period be and is hereby declared closed today, i.e., on October 13, 2017 with immediate effect."

II. ISSUE PRICE

"RESOLVED THAT an Issue Price of Rs.29.20 per equity shares (at a premium of Rs.19.20 per Equity Share, at a discount of Rs.1.54 per Equity Share i.e.5% on the floor price of Rs. 30.73 per Equity Share as defined in the preliminary placement document dated October 10, 2017 based on the pricing formula prescribed under Regulation 85(1) of SEBI Regulations in respect of the issue of 13,74,18,819 Equity Shares for an aggregate value of Rs. 401,26,29,515 be and is hereby approved."

III. APPROVAL OF THE PLACEMENT DOCUMENT

"RESOLVED THAT the placement document, in respect of the Issue to the QIBs in terms of the Issue, as per the copy placed before the Issue Committee duly initialed by Shri Ramesh Singh, Executive Director for the purpose of identification, be and is hereby adopted and approved for filing with the BSE Limited and the National Stock Exchange of India Limited (the "Stock Exchanges") where Equity Shares of the Bank to be allotted in the Issue are to be listed and any other regulatory authority, as may be required under applicable law.

"RESOLVED FURTHER THAT Shri Ramesh Singh, Executive Director, Smt. Usha Ravi, General Manager (Financial Management) be and are hereby severally authorised to sign the placement document on behalf of the Bank, make such confirmations and declaration on behalf of the Bank as may be required in relation to the placement document, and make any changes to the placement document that they, in their absolute discretion, think fit and also to effect and/or carry out such alterations, additions, omissions, variations, amendments, modifications or corrections in the placement document as may be necessary or desirable in connection with the Issue."

"RESOLVED FURTHER THAT Shri Ramesh Singh, Executive Director, Smt. Usha Ravi, General Manager (Financial Management), Shri Amit Kumar, Company Secretary be and are hereby severally authorised to do all such acts, deeds and things, as may be



required to give effect to the above resolutions, including but not limited to delivering the placement document to the stock exchanges and filing the placement document along with other documents as required under the SEBI Regulations, with the Securities and Exchange Board of India, intimating the Stock Exchanges in relation to the above and filing of applications for seeking listing and trading permissions in respect of the Issue and making other statutory and regulatory filings, as required, and to affix the Common Seal on all necessary documents, as required, in terms of the provisions of the the SEBI Regulations and other applicable law."

IV. APPROVAL OF THE CONFIRMATION OF ALLOCATION NOTE

"**RESOLVED FURTHER THAT** the confirmation of allocation note, as per the copy placed before the Issue Committee, be and is hereby approved."

"**RESOLVED FURTHER THAT** Shri Ramesh Singh, Executive Director, Smt. Usha Ravi, General Manager (Financial Management), Shri Amit Kumar, Company Secretary be and are hereby severally authorised to sign and deliver on behalf of the Bank the confirmation of allocation note and any modification(s) or amendment(s) thereto, if any."

"**RESOLVED FURTHER THAT** the serial numbered Placement Document, together with the serially numbered CAN, be sent to such eligible QIBs to whom the allocation of the Equity Shares is to be confirmed, to pay the entire Issue Price for the Equity Shares allocated"

"**RESOLVED FURTHER THAT** Shri Ramesh Singh, Executive Director, Smt. Usha Ravi, General Manager (Financial Management), Shri Amit Kumar, Company Secretary be and are hereby severally authorised to certify the true copy of these resolutions and forward the same to any person or authority for their record and necessary action."

**Certified to be true
For Dena Bank**



Amit Kumar
Company Secretary and Compliance Officer

