



ICRA

ICRA Limited

June 17, 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400001, India  
**Scrip Code: 532835**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai - 400051, India  
**Symbol: ICRA**

Dear Sir/Madam,

**Sub: - Intimation regarding Newspapers' Publication**

Please find enclosed copies of the notice to the shareholders of ICRA Limited (the "**Company**") regarding a special window for transfer and dematerialisation of physical securities, published in the following newspapers on June 17, 2026:

1. Financial Express
2. Jansatta

This information will also be hosted on the Company's website, viz., <https://www.icra.in/>

You are requested to take the above on record.

Regards,

Sincerely,

(S. Shakeb Rahman)  
Company Secretary & Compliance Officer

Encl.: As above

Continued from previous page

3. Shareholding of Promoters / Promoter Group and Additional Top 10 Shareholders of the Company:

S. No.	Shareholders	Pre-Issue Shareholding as on the date of this RHP			Post-Issue shareholding as at Allotment*		
		No. of Equity Shares held	% of the Post-Issue paid up Equity Share capital	At the Lower end of the Price Band		At the Upper end of the Price Band	
				No. of Equity Shares held	% of the Post-Issue paid up Equity Share capital	No. of Equity Shares held	% of the Post-Issue paid up Equity Share capital
<b>(A) Promoter</b>							
1	Vishal Agarwal	1,75,000	1.12%	1,75,000	0.82%	1,75,000	0.82%
2	Dharmendra Mohandas Goyal	1,10,000	0.70%	1,10,000	0.51%	1,10,000	0.51%
3	Varesh Goyal	42,500	0.27%	42,500	0.20%	42,500	0.20%
4	Shreedhar Cotsyn Private Limited	1,44,99,600	92.69%	1,44,99,600	67.84%	1,44,99,600	67.84%
5	Smita Dharmendra Goyal	70,000	0.45%	70,000	0.33%	70,000	0.33%
6	Pooja Agarwal	30,000	0.19%	30,000	0.14%	30,000	0.14%
	<b>Total (A)</b>	<b>1,49,27,100</b>	<b>95.38%</b>	<b>1,49,27,100</b>	<b>69.63%</b>	<b>1,49,27,100</b>	<b>69.63%</b>
<b>(B) Promoter Group</b>							
1	Aditi Goyal	42,500	0.27%	42,500	0.20%	42,500	0.20%
2	Mohan Das Goyal	10,000	0.06%	10,000	0.05%	10,000	0.05%
3	Tejvika Asoka	10,000	0.06%	10,000	0.05%	10,000	0.05%
4	Kuzum Devi Agarwal	5,000	0.03%	5,000	0.02%	5,000	0.02%
5	Vishal Agarwal HUF	2,500	0.02%	2,500	0.01%	2,500	0.01%
6	Rajendra Prasad Agarwal HUF	2,500	0.02%	2,500	0.01%	2,500	0.01%
7	Ram Krupa Properties Private Limited	5,000	0.03%	5,000	0.02%	5,000	0.02%
8	Pankaj Kalash Poddar	15,000	0.10%	15,000	0.07%	15,000	0.07%
9	Pawan Poddar	10,000	0.06%	10,000	0.05%	10,000	0.05%
10	Anurima Anandkumar Agarwal	10,000	0.06%	10,000	0.05%	10,000	0.05%
11	Mukul Mohandas Goyal	20,000	0.13%	20,000	0.09%	20,000	0.09%
12	Madhav Vishal Agarwal	20,000	0.13%	20,000	0.09%	20,000	0.09%
13	Shree Nagara Silk Mills Private Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
14	Siddhartha Super Spinning Mills Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
15	Hemraj Textiles Private Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
	<b>Total (B)</b>	<b>1,82,500</b>	<b>1.17%</b>	<b>1,82,500</b>	<b>0.85%</b>	<b>1,82,500</b>	<b>0.85%</b>
<b>(C) Additional Top 10 Shareholder</b>							
1	Dimple Samant Luniya	1,00,000	0.64%	1,00,000	0.47%	1,00,000	0.47%
2	Rampopal Satyanarayan Agarwal	55,000	0.35%	55,000	0.26%	55,000	0.26%
3	Rajaram Poddar	50,000	0.32%	50,000	0.23%	50,000	0.23%
4	Anurag Goel	50,000	0.32%	50,000	0.23%	50,000	0.23%
5	Sangeta Gupta	50,000	0.32%	50,000	0.23%	50,000	0.23%
6	Hansa Jain	30,100	0.19%	30,100	0.14%	30,100	0.14%
7	Shufi Kamalka	20,000	0.13%	20,000	0.09%	20,000	0.09%
8	Rajant Srikot Kedia	20,000	0.13%	20,000	0.09%	20,000	0.09%
9	Rajkumar Kedia	20,000	0.13%	20,000	0.09%	20,000	0.09%
10	Neha Kaura	20,000	0.13%	20,000	0.09%	20,000	0.09%
	<b>Total (C)</b>	<b>4,15,100</b>	<b>2.65%</b>	<b>4,15,100</b>	<b>1.94%</b>	<b>4,15,100</b>	<b>1.94%</b>
	<b>Total (A) + (B) + (C)</b>	<b>1,55,24,700</b>	<b>99.20%</b>	<b>1,55,24,700</b>	<b>72.48%</b>	<b>1,55,24,700</b>	<b>72.42%</b>

\*Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalisation of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment of any such transfers occur prior to the date of prospectus. It will be updated in the shareholding pattern in the prospectus.

BASIS FOR ISSUE PRICE

The "Basis of the Issue" on Page 105 of the Issue Document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis of the Issue" on Page 105 of the Red Herring Prospectus.

The Issue Price has been determined by our Company in consultation with the BRLM on the basis of an assessment of market demand for the Equity Shares issued through the book building method and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares of our Company is ₹10/- each and the Floor Price is 5.00 times of the face value and Cap Price is 5.30 times of the face value.

Investors should read the following basis with the section titled "Risk Factors", "Revised Financial Statements", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Our Business" beginning on page 22, 192, 238 and 136 respectively, of this Red Herring Prospectus to get a more informed view before making any investment decisions. The trading price of the Equity Shares of our Company could decline due to these risk factors and you may lose all or part of your investments.

INDICATIVE TIMELINE

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - <b>Upto 5 pm on T day.</b> Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate LPI ASBA etc.) - <b>Upto 4 pm on T day.</b> Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) - <b>Upto 3 pm on T day.</b> Physical Applications (Bank ASBA) - <b>Upto 1 pm on T day.</b> Physical Applications (Syndicate Non-Individual, Non-Individual Applications of GIBs and NIS) - <b>Upto 12 pm on T day</b> and Syndicate members shall transfer such applications to banks before <b>1 pm on T day.</b>
Bid Modification	From issue opening date up to <b>5 pm on T day.</b>
Validation of bid details with depositories	From issue opening date up to <b>5 pm on T day.</b>
Reconciliation of LPI mandate transactions (Based on the guidelines issued by MPCI from time to time); Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, LPI analysis report and compliance timelines.	On daily basis
LPI Mandate acceptance time	<b>T day - 5 pm</b>
Issue Closure T day	<b>T day - 4 pm</b> for QIB and NII categories <b>T day - 5 pm</b> for individual and other reserved categories.
Third party check on LPI applications	On daily basis and to be completed before <b>9:30 AM on T+1 day.</b>
Third party check on Non-LPI applications	On daily basis and to be completed before <b>1 pm on T+1 day.</b>
Submission of final certificates:	LPI ASBA - Before <b>09:30 pm on T day.</b> All SCSSBs for Direct ASBA - Before <b>07:30 pm on T day.</b> Syndicate ASBA - Before <b>07:30 pm on T day.</b>
- For LPI from Sponsor Bank - For Bank ASBA, from all SCSSBs - For syndicate ASBA LPI ASBA	
Finalization of receipts and completion of basis	Before <b>6 pm on T+1 day.</b>
Approval of basis by Stock Exchange	Before <b>9 pm on T+1 day.</b>
Issuance of fund transfer instructions in separate files for debit and unlock.	Initiation not later than <b>09:30 am on T+2 day.</b>
For Bank ASBA and Online ASBA - To all SCSSBs For LPI ASBA - To Sponsor Bank	Completion before <b>2 pm on T+2 day</b> for fund transfer; Completion before <b>4 pm on T+2 day</b> for unblocking.
Corporate action execution for credit of shares	Initiation before <b>2 pm on T+2 day.</b> Completion before <b>6 pm on T+2 day.</b>
Filing of listing application with Stock Exchanges and issuance of trading notice	Before <b>7:30 pm on T+2 day.</b>
Public allotment advertisement	On website of Issuer, Merchant Banker and RTI - before <b>9 pm on T+2 day.</b> In newspapers - <b>On T+3 day but not later than T+4 day.</b>
Trading starts T+3 day	Trading starts T+3 day

Events	Indicative dates
Anchor Portion Opens On	Monday, June 22, 2026
Issue Opens On	Tuesday, June 23, 2026
Issue Closes On	Thursday, June 25, 2026
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Monday, June 29, 2026
Initiation of Allotment/refunds/unblocking of funds from ASBA Account or LPI ID linked bank account	On or about Tuesday, June 30, 2026
Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, June 30, 2026
Commencement of trading of the Equity Shares	On or about Wednesday, July 01, 2026

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar 'unforeseen' circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25D of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which forty per cent of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the

Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and LPI ID in case of RIBs using the LPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSSBs or by the Sponsor Bank under the LPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" beginning on page 298 of Red Herring Prospectus.

**ASBA\***

Simple, Safe, Smart way of Application- Make use of RTI!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. For further details check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No change will be accepted.

**LPI\***

LPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DP's & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSSBs) or to use the facility of linked online trading, demat and bank account. \*\* Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

\*\*LPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DP's & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. LPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and LPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 299 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of NSE and in the General Information Document, ASBA Application form can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. \*\*List of banks supporting LPI is also available on the website of SEBI at www.sebi.gov.in. For the list of LPI Apps and Banks go on IPO, please refer to www.sebi.gov.in. Investors applying using the LPI Mechanism may apply through the SCSSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/~sebiweb/other/OtherAction.do?doAction=recognitionOf=yes&inrId=40 and https://www.sebi.gov.in/~sebiweb/other/OtherAction.do?doAction=recognitionOf=yes&inrId=34) respectively, as updated from time to time. Kotak Mahindra Bank has been appointed as Sponsor Bank for the issue. For issue related grievance investors may contact: Marwadi Chandarana Intermediaries Brokers Private Limited, Radhika Maheshwari/ Jigar Desai, Tel: 022-69120027, E-mail: mb@marwadichandarana.com. For LPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail to: ipc\_upi@npci.org.in, Kotak Mahindra Bank at Tel: 022-66056003 and Email: cmsipg@kotak.com; and the Registrar to the issue at Tel: +91 8108114949 and Email: shreedharspinners.smeop@in.mpsm.mugf.com. All investors shall participate in this issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 299 of the Red Herring Prospectus. Applicants should ensure that DP ID, PAN, LPI ID (if applicable, in case of investor applying through LPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and certain Corporate matters" on page 163 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 359 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MDA: The liability of the members of the Company is limited. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 23,00,00,000/- divided into 2,30,00,000 Equity Shares of ₹10/- each. The Issued, subscribed and paid-up share capital of the Company before the issue is ₹ 15,65,00,000/- divided into 1,56,50,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on page 73 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Vishal Agarwal	10	50,000	Vishal Agarwal	10	1,75,000
Dharmendra Mohandas Goyal	10	50,000	Dharmendra Mohandas Goyal	10	1,10,000
			Varesh Goyal	10	42,500
			Shreedhar Cotsyn Private Limited	10	1,44,99,600
			Smita Dharmendra Goyal	10	70,000
			Pooja Agarwal	10	30,000

For details of the share capital and capital structure of the Company see "Capital Structure" on page 73 of the Red Herring Prospectus. LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "in-principle" approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated March 17, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). A signed copy of the Red Herring Prospectus dated June 10, 2026 has been filed with the ROC, Mumbai, Maharashtra on June 12, 2026, and Prospectus shall be filed with the ROC, Mumbai, Maharashtra in accordance with Section 26(5) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 359 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI, see "Other Regulatory and Statutory Disclosures" on page 271 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE" see "Other Regulatory and Statutory Disclosures" on page 271 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>Marwadi Chandarana Intermediaries Brokers Private Limited</b> Address: X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. SSE, Zone-5, Road SE, Gift City, Gandhinagar - 382355, Gujarat, India. Telephone: 022- 69120027 E-mail: mb@marwadichandarana.com Investors Grievance e-mail: mbgrievances@marwadichandarana.com Contact Person: Radhika Maheshwari/Jigar Desai Website: www.m.marwadichandaranagroup.com SEBI Registration Number: INM000013165 CIN: U6710G12018PTC103508</p>	<p><b>MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)</b> Address: C-101, 247 Park, 1st Floor, L.B.S. Marg, Vahrol (West), Mumbai - 400 083, Maharashtra, India. Telephone: +91 810 811 4949 E-mail: shreedharspinners.smeop@in.mpsm.mugf.com Investors Grievance id: shreedharspinners.smeop@in.mpsm.mugf.com Website: www.in.mpsm.mugf.com Contact Person: Shant Gopalrishwan SEBI Registration Number: INR000004058</p>	<p><b>Mitesh Pravinbhai Patel</b> Address: 503, Mathura Arcade, Subhash Road, Vile Parle East, Mumbai - 400087, Maharashtra, India Tel No.: +91 22 4515 8777 E-mail: company.sec@shreedhar.com Website: www.shreedharspinners.com CIN: U17299MH2020PLC0351591</p> <p>Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account and refund orders, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.m.marwadichandaranagroup.com and website of Company at www.shreedharspinners.com.

Availability of Abridged Prospectus: Full copy of the Abridged Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.m.marwadichandaranagroup.com and website of Company at www.shreedharspinners.com.

Syndicate Members: Marwadi Chandarana Intermediaries Brokers Private Limited and Marwadi Share & Stock Broking Private Limited.

Availability of Bid-Cum-Application Form: Bid-Cum-Application forms can be obtained from the Company- Shreedhar Spinners Limited, Book Running Lead Manager- Marwadi Chandarana Intermediaries Brokers Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Banker(s)/ Refund Bank(s)/ Sponsor Bank(s)/ Escrow Collection Bank to the Issue: Kotak Mahindra Bank Limited

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 299 of the Red Herring Prospectus.

LPI: Individual Bidders can also Bid through LPI Mechanism

**For Shreedhar Spinners Limited**  
On behalf of Board of Directors  
Sd/-  
**Dharmendra Mohandas Goyal**  
Designation: Chairman & Managing Director  
DIN: 00163777

Date: June 16, 2026  
Place: Mumbai

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Disclaimer: Shreedhar Spinners Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra on June 12, 2026 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.shreedharspinners.com and the Book Running Lead Manager at www.m.marwadichandaranagroup.com, the website of the NSE i.e., www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

Investor should note that investment in

