

August 27, 2024

To,
The National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Dear Sir/Madam,

Ref: Aditya Birla Sun Life Mutual Fund (Registration No. MF/020/94/8)

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please note that the aggregate holding of the Schemes of Aditya Birla Sun Life Mutual Fund in “ICRA Limited” (‘the Company’) was 6.8862% of the paid-up equity share capital of the Company, as disclosed in our letter dated September 01, 2023.

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure in relation to decrease in shareholding of the schemes of Aditya Birla Sun Life Mutual Fund by 2.4009% as of August 27, 2024 in the prescribed format.

Therefore, as on August 27, 2024 the aggregate holding of the scheme of Aditya Birla Sun Life Mutual Fund in the Company is 4.4853% of the paid up capital of the Company.

We request you to take the same on record.

Thanking you.

For Aditya Birla Sun Life AMC Limited

**PARTH
SURESH
MAKWANA**

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PARTH SURESH
MAKWANA
Date: 2024.08.27
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**Parth Makwana
Chief Compliance Officer**

Encl: A/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ICRA Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aditya Birla Sun Life Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the Acquisition/Disposal under consideration, holding of			
a) Shares carrying voting rights (as on September 1, 2023)	6,64,599	6.8862	6.8862
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	6,64,599	6.8862	6.8862
Details of Acquisition/Sale:			
a) Shares carrying voting rights acquired /sold (as on August 26, 2024)	2,31,710	2.4009	2.4009
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0

e) Total (a+b+c+d)	2,31,710	2.4009	2.4009
After the Acquisition/Sale, holding of:	4,32,889	4.4853	4.4853
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	4,32,889	4.4853	4.4853
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 26, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 9,65,12,310/- (i.e 96,51,231 shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 9,65,12,310/- (i.e 96,51,231 shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 9,65,12,310/- (i.e 96,51,231 shares of Rs. 10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Aditya Birla Sun Life AMC Limited

**PARTH SURESH
MAKWANA**

**Parth Makwana
Chief Compliance Officer**

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Date: 2024.08.27 18:51:08
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Encl: A/a
Mutual Fund Registration No. MF/020/94/8
Place: Mumbai

Date: August 27, 2024