CO:MBD:2017-18:

9th August, 2018

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub.: Revision in Credit Rating

Pursuant to Regulation 84 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that ICRA vide letter no. 2018-19/MUM/0679 dated 02.08.2018 (received by us on 09.08.2018) has assigned the rating on Upper Tier II Bonds as under:

Instrument	Existing Rating	Revised Rating	Remarks
Upper Tier II Bonds	[ICRA] A - (Outlook: Negative) (Reaffirmed)	ICRA A-&	Rating has been placed under the rating watch with developing implications. Instruments with [ICRA] A rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The modifier [("+"(plus)/"-"(minus)] reflects the comparative standing within the category.

Please take the same on your record.

Thanking you,

Yours faithfully,

for CENTRAL BANK OF INDIA

A K DAS
ASSISTANT GENERAL MANAGER-MBD/
COMPANY SECRETARY

सेन्ट्रल बैंक ऑफ इंडिया / Central Bank of India
मर्चेंट बैंकिंग विभाग कें.का.
Merchant Banking Division C.O.
मुंबई / Mumbai

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