Indo Count Industries Limited

301, 'ARCADIA', 3rd Floor, Nariman Point, Mumbai - 400 021. INDIA.
Tel.: 022-4341 9500, 2285 6534 / 35 Fax : 022-2282 3098, 2204 1028
E.mail : indo@indocount.com
Web Site : www.indocount.com

Ref:ICIL:CS:2012-13

14-09-2012

The Stock Exchange, Mumbai Phiroze Jeejeebhoy Towers Dalal Street **Mumbai 400 001**	The National Stock Exchange of India Ltd Exchange Plaza Bandra Kurla Complex, Bandra (East) **Mumbai 400 051**

Sub: Disclosure under SEBI (Substatial Acquistion of Shares & Takeovers) Regulations 2011

Dear sir

Enclosed please find disclosure made by the acquirer under SEBI (Substatial Acquistion of Shares & Takeovers) Regulations 2011. Kindly take note of the same.

Thanking you,

Yours faithfully,

for **INDO COUNT INDUSTRIES LTD.,**

SHARAD MOKASHI
DY. COMPANY SECRETARY

Encl: as above

FORMAT FOR DISCLOSURES UNDER REGULATION 29 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	INDO COUNT INDUSTRIES LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Elm Park Fund Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED 2. BOMBAY STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition /~~disposal~~ under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,656,002	4.67	
Total (a+b+c)	1,656,002	4.67	
Details of acquisition /~~sale~~ a) Shares carrying voting rights acquired/sold b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	200,000	0.56	

Total (a+b+c)	**200,000**	**0.56**	
After the acquisition /~~sale~~, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,856,002	5.23	
Total (a+b+c)	**1,856,002**	**5.23**	

6. Mode of acquisition /~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market
7. Date of acquisition /~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30th August 2012
8. Equity share capital / total voting capital of the TC before the said acquisition /~~sale~~	1,656,002 Shares (4.67%)
9. Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	1,856,002 Shares (5.23%)
10. Total diluted share/voting capital of the TC after the said acquisition/sale	

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with	Shareholding prior to acquisition	No.and percentage of shares /voting rights	Date of receipt of allotment /advice. Date of acquisition(specify)	Date of intimation to Company	Mode of acquisition (market purchase/public/ rights/ preferential offer etc.)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI	Exchange on which the trade was executed	Buy quantity	Buy value
Elm Park Fund Limited , AACCE7277L, Level 5, Alexander House, 35 Ebene Cybercity, Mauritius	1,656,002 (4.67%)	200,000 (0.56%)	30th August 2012	04th September 2012	Market Purchase	1,856,002 (5.23%)	1. INDIA CAPITAL MARKETS 2. GULITA SECURITIES LIMITED	1.NSE 2. NSE	1. 50,000 2. 150,000	1. INR 425,765.00 2. INR 1,282,295

