5th April, 2016

**The National Stock Exchange of India Ltd.**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

**BSE Limited**
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

**Company Symbol: ICIL**
**Scrip Code No.: 521016**

**Ref: Indo Count Industries Limited**

**Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir / Madam

In terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith disclosure of shareholding / voting rights in Indo Count Industries Limited, of Promoters, Promoter Group and Persons Acting in concert as on March 31, 2016.

Kindly take same on record.

Thanking you,

Yours faithfully,

**ANIL KUMAR JAIN**
**(On behalf of himself, Promoter, Promoter Group Persons & Persons acting in concert)**

**COPY TO:**
**The Company Secretary**
**Indo Count Industries Limited**
**301, Arcadia, 3rd Floor,**
**Nariman Point,**
**Mumbai 400021**

**Enclosures: A/a**

## Annexure-1

**Disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011**

Part-A Details of Shareholding

| | | | |
|---|---|---|---|
| 1. Name of the Target Company : **INDO COUNT INDUSTRIES LIMITED** | | | |
| 2. Name of the Stock Exchanges where the shares of reporting company are listed:<br>**BSE Limited**<br>**National Stock Exchange of India Limited** | | | |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC<br>OR<br>b. Name(s) of the Promoter(s), member of the promoter group and PAC with him. | | | **Anil Kumar Jain, for himself and on behalf of the Promoter Group & PAC with them (As per List Attached in Annexure A)** |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w. r. t. total share / voting capital | % of total diluted share/voting capital of TC (*) |
| As of **March 31st of the 2016**, holding of: | | | |
| a) Shares | 23,272,350 | 58.95% | N.A. |
| b) Voting Rights (otherwise than by shares) | N.A. | N.A. | N.A. |
| c) Warrants | N.A. | N.A. | N.A. |
| d) Convertible Securities | N.A. | N.A. | N.A. |
| e) Any other instrument that entitle the holder to receive shares in the TC | N.A. | N.A. | N.A. |
| **TOTAL** | **23,272,350** | **58.95%** | N.A |

*Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

5.4.16

**ANIL KUMAR JAIN**
**(On behalf of himself, Promoter, Promoter Group Persons & Persons acting in concert)**

**Place: Mumbai**
**Date: 5th April, 2016**

## Annexure A

**List of the name(s) of the Promoter(s), Members of the Promoter Group and PAC with them as on 31/03/2016**

| Name(s) of the Promoter(s), members of the promoter group and PAC with them | Number of Equity shares | % w. r. t. total share / voting capital | % of total diluted share/voting capital of TC (*) |
|---|---|---|---|
| 1. Swastik Investment Corporation | 12,400,491 | 31.41% | -- |
| 2. Indo Count Securities Limited | 62,08,277 | 15.73% | -- |
| 3. Gayatri Devi Jain | 13,37,171 | 3.39% | -- |
| 4. Shikha Mohit Jain | 10,49,765 | 2.66% | -- |
| 5. Yarntex Exports Limited | 4,62,500 | 1.17% | -- |
| 6. Neha Singhvi | 4,55,826 | 1.15% | -- |
| 7. Shivani Patodia | 4,34,750 | 1.10% | -- |
| 8. Anil Kumar Jain | 3,73,511 | 0.95% | -- |
| 9. Margo Finance Limited | 3,07,004 | 0.78% | -- |
| 10. Mohit Jain | 1,38,570 | 0.35% | -- |
| 11. Slab Properties Private Limited | 61,665 | 0.16% | -- |
| 12. Rini Investment & Finance Pvt. Ltd. | 23,820 | 0.06% | -- |
| 13. Anil Kumar Jain (HUF) | 15,000 | 0.04% | -- |
| 14. Sunita Jaipuria | 4,000 | 0.01% | -- |
| **TOTAL** | **23,272,350** | **58.95%** | -- |

*Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

5-4-16

**ANIL KUMAR JAIN**
**(On behalf of himself, Promoter, Promoter Group Persons & Persons acting in concert)**

**Place: Mumbai**
**Date: 5th April, 2016**

**Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**ANIL KUMAR JAIN**
**(On behalf of himself, Promoter, Promoter Group Persons & Persons acting in concert)**

**Place: Mumbai**
**Date: 5th April, 2016**