Anil Kumar Jain
Executive Chairman

Indo Count Industries Limited
1101, Arcadia, NCPA Marg,
Nariman Point,
Mumbai 400021
Tel.:022-4341 9502

Date: 29th May, 2020

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Company Symbol: ICIL

Through email at takeover@nse.co.in

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code No.: 521016

Through email at corp.relations@bseindia.com

Ref: Indo Count Industries Limited

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir / Madam

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Mr. Anil Kumar Jain, on behalf of myself, Promoter & Promoter Group Persons & Persons acting in concert (PAC), hereby declare that during the financial year ended on March 31, 2020, promoters (including myself), members of promoter group along with persons acting in concert have not made any encumbrance, directly or indirectly, on the equity shares of Indo Count Industries Limited held by them/me.

Thanking you,

Yours faithfully,

Sd/-

ANIL KUMAR JAIN
(On behalf of himself, Promoter & Promoter Group Persons & Persons acting in concert)

Note: This submission is made without signature in the wake of COVID-19.