Anil Kumar Jain
Executive Chairman

Indo Count Industries Limited
1101, Arcadia, NCPA Marg,
Nariman Point,
Mumbai 400021
Tel.:022-4341 9502

Date: 2nd April, 2021

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Company Symbol: ICIL

Through email at takeover@nse.co.in

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code No.: 521016

Through email at corp.relations@bseindia.com

Ref: Indo Count Industries Limited

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir / Madam

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Mr. Anil Kumar Jain, on behalf of myself, Promoter & Promoter Group Persons & Persons acting in concert (PAC), hereby declare that during the financial year ended on March 31, 2021, promoters (including myself), members of promoter group along with persons acting in concert have not made any encumbrance, directly or indirectly, on the equity shares of Indo Count Industries Limited held by them/me.

Thanking you,

Yours faithfully,

ANIL KUMAR JAIN
(On behalf of himself, Promoter & Promoter Group Persons & Persons acting in concert)

Anil Kumar Jain
Executive Chairman

Indo Count Industries Limited
1101, Arcadia, NCPA Marg,
Nariman Point,
Mumbai 400021
Tel.:022-4341 9502

Date: 2nd April, 2021

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Company Symbol: ICIL

Through email at takeover@nse.co.in

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code No.: 521016

Through email at corp.relations@bseindia.com

Ref: Indo Count Industries Limited

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir / Madam

In terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith disclosure of shareholding / voting rights of Promoters, Promoter Group and Persons Acting in concert in Indo Count Industries Limited, as on March 31, 2021.

Kindly take same on record.

Thanking you,

Yours faithfully,

Anil Kumar Jain

ANIL KUMAR JAIN
(On behalf of himself, Promoter & Promoter Group Persons & Persons acting in concert)

COPY TO:
The Company Secretary
Indo Count Industries Limited
301, Arcadia, 3rd Floor,
Nariman Point,
Mumbai 400021

Through email at amruta.avasare@indocount.com

Enclosures: A/a

Disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

Part-A - Details of Shareholding

1. Name of the Target Company : **INDO COUNT INDUSTRIES LIMITED**			
2. Name of the Stock Exchanges where the shares of reporting company are listed: **BSE Limited** **National Stock Exchange of India Limited**			
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC OR b. Name(s) of the Promoter(s), member of the promoter group and PAC with him.			**Anil Kumar Jain & the persons forming part of Promoter Group & PAC (As per List Attached in Annexure A)**
4.Particulars of the shareholding of person(s) mentioned at (3) above	Number of equity shares (face value of Rs 2/- each)	% w. r. t. total share / voting capital	% of total diluted share/voting capital of TC (*)
As of **March 31, 2021** holding of:			
a) Shares	**11,63,46,750**	**58.94%**	**58.94%**
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that entitle the holder to receive shares in the TC	N.A.	N.A.	N.A.
TOTAL	**11,63,46,750**	**58.94%**	**58.94%**

*Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

ANIL KUMAR JAIN
(On behalf of himself, Promoter & Promoter Group Persons & Persons acting in concert)

Place: Mumbai
Date: 2nd April, 2021

Annexure A

List of the name(s) of the Promoter(s), Members of the Promoter Group and PAC with them as on 31/03/2021

Name(s) of the Promoter(s), members of the promoter group and PAC with them	Number of Equity shares (face value of Rs 2/- each)	% w. r. t. total share / voting capital	% of total diluted share/voting capital of TC (*)
1.Sandridge Investments Limited	6,20,02,455	31.41%	31.41%
2.Indocount Securities Limited	3,10,41,385	15.73%	15.73%
3.Gayatri Devi Jain	66,85,855	3.39%	3.39%
4.Shikha Mohit Jain	52,48,825	2.66%	2.66%
5. Yarntex Exports Limited	23,12,500	1.17%	1.17%
6. Neha Singhvi	22,79,130	1.15%	1.15%
7. Shivani Patodia	21,73,750	1.10%	1.10%
8. Anil Kumar Jain	18,67,555	0.95%	0.95%
9. Margo Finance Limited	15,20,020	0.77%	0.77%
10. Mohit Jain	6,92,850	0.35%	0.35%
11. Slab Promoters Private Limited	3,08,325	0.16%	0.16%
12. Rini Investment & Finance Pvt. Ltd.	1,19,100	0.06%	0.06%
13. Anil Kumar Jain (HUF)	75,000	0.04%	0.04%
14. Sunita Jaipuria	20,000	0.01%	0.01%
TOTAL	**11,63,46,750**	**58.94%**	**58.94%**

*Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Anil Kumar Jain

ANIL KUMAR JAIN
(On behalf of himself, Promoter & Promoter Group Persons & Persons acting in concert)

Place: Mumbai
Date: 2nd April, 2021