Complete Comfort

Ref No.: ICIL/47/2026-27 4th November, 2026

National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol : ICIL	**BSE Limited** Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code No. : 521016

Subject: Press Release on Q2 & H1 FY27 Results

Dear Sir/Madam,

Please find enclosed herewith a copy of Press Release dated 4th November, 2026 on Q2 & H1 FY27 Results.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Indo Count Industries Limited**

Satnam Singh Saini
Digitally signed by Satnam Singh Saini
Date: 2026.11.04 13:41:06 +05'30'

Satnam Saini
Company Secretary & Sr. GM- Legal

Encl.: A/a

Indo Count Industries Limited

Mumbai, November 04th 2026

Indo Count Industries Limited (BSE: 521016) (NSE: ICIL), announced its unaudited financial results for the quarter and half year ended 30th September 2026.

NEW MILESTONE IN GROWTH

- Achieved highest-ever Total Income in Q2 and H1 FY27, registering YoY growth of **57% to Rs. 1,699 Crs** and **43% to Rs. 2,923 Crs,** respectively.
- EBITDA **nearly doubled** YoY to Rs. 259 Crs in Q2FY27, while H1FY27 **EBITDA grew by a robust 73%** YoY to Rs. 420 Crs.
- New businesses scaled to a quarterly revenue of **Rs. 500 Crs+**, contributing 30% of total income.
- Expanded Wamsutta's brand presence beyond D2C into the broader US retail market.
- Achieved the **lowest-ever net debt** position of Rs. 518 Crs, with **net debt-to-equity at 0.2x.**
- Delivered strong return ratios, with annualized **ROCE of 21%** and **ROE of 15%.**

Total Income	EBITDA	PAT	Volumes
Rs. 1,699 Crs	Rs. 259 Crs	Rs. 132 Crs	28.1 Mn Mtrs

Commenting on the results Mr. Anil Kumar Jain, Executive Chairman said, *"The Company continued to scale new heights, delivering its highest-ever quarterly and half-yearly income of Rs. 1,699 crores and Rs. 2,923 crores respectively. The growth was driven by market share gains; increased wallet share and growing contribution from our branded portfolio. Both core and new businesses recorded robust growth despite inflationary market conditions, underscoring the resilience of our business model. Our focus on sweating existing assets, optimizing resource utilization and enhancing operational efficiencies translated into margin expansion.*

We have achieved a substantial portion of our guidance across key performance parameters in the first half of FY27. With strong business momentum continuing for the second half of FY27, we expect to outperform our guidance.

Looking ahead, we remain focused on deepening customer partnerships, expanding our branded portfolio and strengthening our geographical presence to capitalize on emerging opportunities."

Volumes

- Sales Volume for Q2 & H1 FY27 stood at **28Mn Mtrs & 51Mn Mtrs respectively.**

CONSOLIDATED FINANCIAL PERFORMANCE

Particulars (Rs. Crs.)	Q2 FY27	Q2 FY26	YoY%	Q1 FY27	QoQ
Total Income	**1,699**	**1,082**	***57%***	**1,224**	***39%***
EBITDA	**259**	**123**	***111%***	**160**	***62%***
EBITDA Margin (%)	***15.3%***	***11.4%***	***+380 bps***	***13.1%***	***+200 bps***
Depreciation	46	39		45	
Finance Cost	37	32		32	
PBT	**176**	**52**	***239%***	**84**	***111%***
Tax	44	13		20	
PAT	**132**	**39**	***238%***	**63**	***109%***
EPS (Rs.)	**6.66**	**1.97**		**3.19**	

Particulars (Rs. Crs.)	H1 FY27	H1 FY26	YoY%
Total Income	**2,923**	**2,049**	***43%***
EBITDA	**420**	**243**	***73%***
EBITDA Margin (%)	***14.4%***	***11.8%***	***+250 bps***
PAT	**195**	**78**	***150%***
EPS (Rs.)	**9.85**	**3.94**	

Comments:

QoQ:

- Revenue growth aided by market share gains; increased wallet share from customers and product mix.
- Accelerating traction in branded products.
- Better asset utilization (Domestic and International operations), driving EBITDA growth and margin expansion.
- Strong operational execution and efficiencies, translating into improved overall profitability.

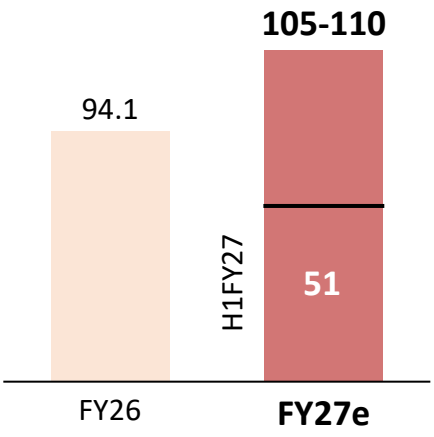
YoY:

- Revenue growth across all businesses driven by market share gains and deeper customer relationships.
- Higher resource utilization and enhanced operational efficiencies leading to margin expansion.
- Improved operating performance translating into stronger earnings growth.

FY27 GUIDANCE: ON TRACK…

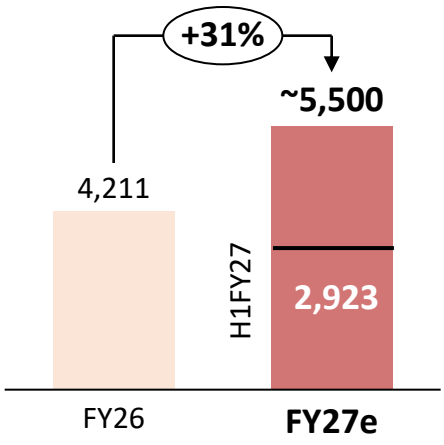
Volume (In Mn Mtrs)

49% Guidance Achieved



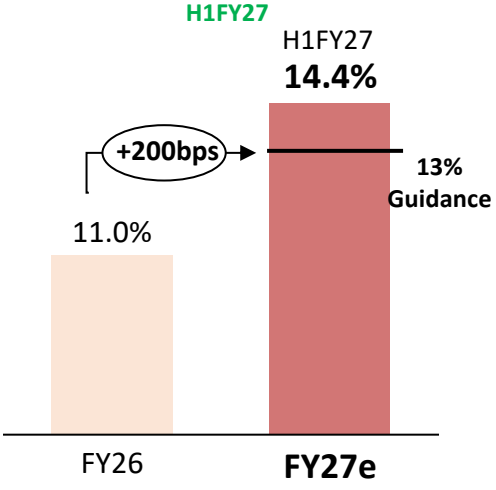
Total Income (Rs. In Crs)

52% Guidance Achieved



EBITDA Margin (%)

Surpassed FY27 Guidance in H1FY27



Core Business

H1FY27

Rs. 2,033 Crs

~50% Guidance Achieved

Guidance v/s FY26

Over 16% Growth Reaching New Levels

~Rs. 4,000 Crs turnover

New Businesses

Guidance v/s FY26

On Track to Double This Year

~Rs. 1,500 Crs turnover

H1FY27

Rs. 890 Crs

~60% Guidance Achieved

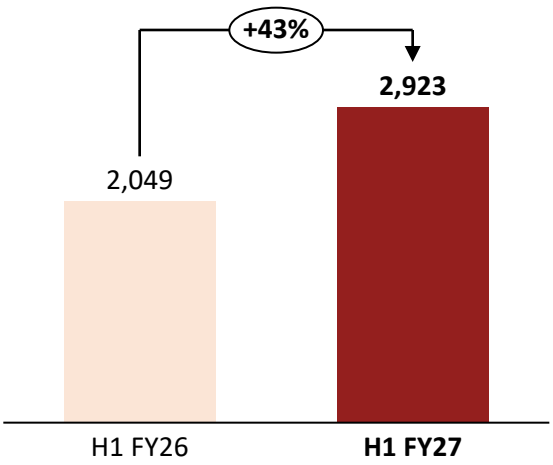
… to exceed FY27 Total Income and EBITDA margin Guidance

GROW: Transforming Investments → **SUSTAIN:** Building Momentum → **LEAD:** Accelerating Growth

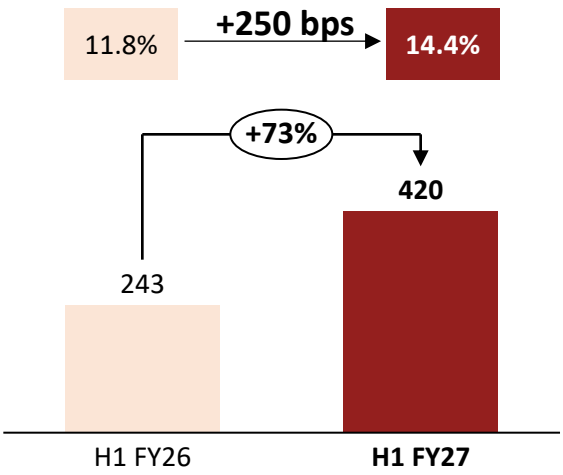
…TO DOUBLE REVENUE BY 2028 OVER THE FY25 BASE

H1FY27: CONSOLIDATED PERFORMANCE HIGHLIGHTS

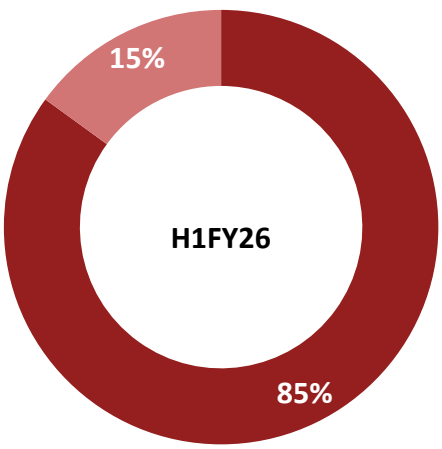
Total Income (Rs. Crs)

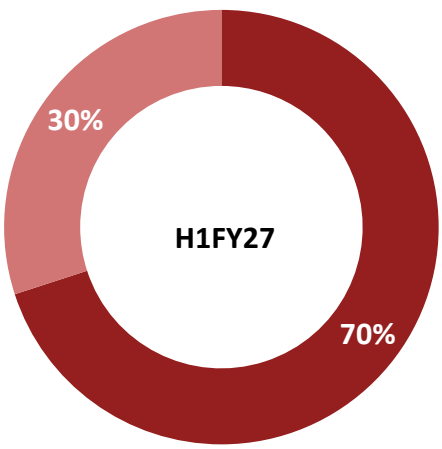


EBITDA (Rs. Crs)



Revenue Break-up (%)





Core Business New Businesses

- Core Business: (Bed Linen)
- New Businesses (Utility Bedding + USA Brand Business)

About Indo Count Industries Ltd.

Established in 1988, Indo Count Industries has evolved to become one of the world's leading home textile companies. Today, it ranks among the top three global manufacturers of bed linen in US and stands as a key manufacturer and exporter from India, offering a wide range of products including bed sheets, bed linen, utility bedding, pillowcases, fashion and institutional bedding, comforters, quilts, and decorative pillows. The company has state-of-the-art manufacturing facilities with a total annual capacity of 153 million meters in Maharashtra and Gujarat.

Acquired the legacy brand 'Wamsutta' a well-established U.S. national heritage 175+ years old brand, known for its wide range of products including bed, bath, rugs, window treatments, and more. Also added several licensed brands to strengthen value-added business positioning across Fashion, Utility, and Institutional Bedding segments in the U.S. market. To further reinforce presence in the Utility bedding segment, ICIL has invested in manufacturing facilities in USA.

ICIL has achieved a score of 78 in the S&P Global ESG Score for the year 2025, ranked amongst top 3% globally within the global Textile, Apparel and Luxury Goods industry peers in the ESG rankings. The company has also received multiple awards from various organizations in recognition of its unwavering commitment to sustainability and social responsibility.

ICRA's credit rating is ICRA AA- (Double A minus; Outlook Stable) for Company's Long Term Bank Facilities and ICRA A1+ (A one plus) for Short Term Bank facilities.

CARE Ratings credit rating is CARE AA- (Double A minus; Outlook: Stable) for Company's Long-Term Bank Facilities and CARE A1+ (A One plus) for Short Term Bank Facilities.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances.

Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

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