ICICI Bank

August 5, 2015

Mr. Hari K.
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Press Release

We enclose herewith a copy of the Press Release being issued today by ICICI Bank in connection with ICICI Bank's International Bond Offering.

This is for your information and necessary action.

Yours faithfully,

Shanthi Venkatesan
Deputy General Manager

Encl: as above

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : "Landmark",
Race Course Circle,
Vadodara 390007. India.

ICICI Bank Limited
CIN: L65190GJ1994PLC021012
ICICI Bank Towers
Bandra-Kurla Complex
Bandra (E) Mumbai-400051

Press Release **August 05, 2015**

For Immediate Publication

NOT FOR RELEASE IN THE UNITED STATES

ICICI Bank's US$ 500 million international bond offering

ICICI Bank (NYSE: IBN), acting through its DIFC (Dubai) branch, priced an issuance of 5 year fixed rate notes of an aggregate principal amount of US$ 500 million. The notes were offered only outside the United States to non-US persons under Regulation S of the U.S. Securities Act of 1933, as amended. The notes carry a coupon of 3.125% and were offered at an issue price of 99.574.

This release is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the company and management, as well as financial statements. No public offering of the securities referred to above will be made in the United States, and the issuer does not intend to register any part of the offering in the United States. This news release does not constitute an offer to sell or the solicitation of an offer to buy the notes described herein.

About ICICI Bank: ICICI Bank Limited (NYSE: IBN) is India's largest private sector bank. ICICI Bank's subsidiaries include India's leading private sector insurance companies and among its largest securities brokerage firms, mutual funds and private equity firms. ICICI Bank's presence currently spans across 17 international locations.

For Press Queries:
Sujit Ganguli / Kausik Datta
+91-22-2653 8525 / +91-22-2653 7026
Email- corporate.communications@icicibank.com