ICICI Bank

January 15, 2016

Assistant Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

**Redemption of ICICI Safety Bonds February 2001 – Pension Bond Option II**
**ISIN - INE005A08BL1, NSE Symbol / Series - ICICI0301/NB**

With reference to the above, we write to inform you that erstwhile ICICI Limited (since merged with ICICI Bank Limited) had issued aforesaid bonds vide prospectus dated January 25, 2001. These bonds have been designed to meet the needs of those who wish to plan for their retirement. The tenor of these bonds is 15 years with the wait period of 5 year, hence pension payments will start after five year and will last for 10 years. As per the terms of the issue, the monthly pension would comprise interest and principal repayments in the form of Annuity. There is no repayment of lumpsum principal at the time of maturity of bond.

From the commencement of pension period, pension is being paid on the last day of the month except for the last payment which shall be paid on the maturity of bond. As per the terms of the issue, a set of 12 post dated cheques dated last day of the relevant months will be sent to the bondholders in the month of April. Break-up of monthly pension payments is as follows:

| Particulars | Amount (Rs.) |
|---|---|
| Principal component till 2nd last pension payment | 41.50 |
| Interest component till 2nd last pension payment | 68.50 |
| **Total Pension per bond till 2nd last pension payment** | **110.00** |
| | |
| Principal component for last pension payment | 61.50 |
| Interest component for last pension payment | 48.50 |
| **Total Pension per bond for last pension payment** | **110.00** |

Accordingly, as these bonds were due for redemption on March 22, 2016, a set of 12 post dated warrants were sent to the bondholders in the month of April 2015 with the last warrant dated March 22, 2016. We have fixed the record date as March 16, 2015 for these payments and accordingly informed to BSE/NSE vide our letter dated February 18, 2015. (Copies attached for reference)

Please note that we will execute Auto Debit Corporate Action after redemption date i.e. after March 22, 2016 thru NSDL/CDSL for extinguishment of ISIN.

This is for your kind information.
Yours faithfully,

V. Shanthi

Shanthi Venkatesan
Deputy General Manager

**ICICI Bank Limited**
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : "Landmark",
Race Course Circle,
Vadodara 390007. India.

ICICI Bank

February 18, 2015

Assistant Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

**Intimation of Record Dates**

With reference to the above, please note the record dates as under, for interest payments to be made in respect of the following bond issues of ICICI Bank Limited.

**MONTHLY INTEREST PAYMENTS:**

| BSE Code / ISIN | NSE CODE Symbol / Series | Type of Security & paid-up value | Record Date | Purpose |
|---|---|---|---|---|
| 960616 / INE005A08982 | ICICI0101 / NA | 2000 December Pension Bond Option I Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-2015 |
| 960617 / INE005A08990 | ICICI0101 / NB | 2000 December Pension Bond Option II Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-2015 |
| 960618 / INE005A08AA6 | ICICI0101 / NC | 2000 December Pension Bond Option III Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-2015 |
| 960635 / INE005A08BL1 | ICICI0301 / NB | 2001 February Pension Bond Option II Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-2015 |
| 960636 / INE005A08BM9 | ICICI0301 / NC | 2001 February Pension Bond Option III Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-2015 |
| 960647 / INE005A08BU2 | ICICI0401 / NB | 2001 March Pension Bond Option II Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-2015 |
| 960648 / INE005A08BV0 | ICICI0401 / NC | 2001 March Pension Bond Option III Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-2015 |
| 960661 / INE005A08CE4 | ICICI0701 / NA | 2001 June Pension Bond Option II Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-201 |
| 960662 / INE005A08CF1 | ICICI0701 / NB | 2001 June Pension Bond Option III Rs.5000/- | 16-Mar-2015 | Corporate action – Interest payment due on 30-Apr-201 |

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| | | | | |
|---|---|---|---|---|
| 961671 / INE090A08MU1 | ICIBK1107 / N4 | 2007 September Regular Income Bond Option B2 Rs.10000/- | 15-Apr-2015 | Corporate action – Interest payment due on 30-Apr-2015 |
| 961671 / INE090A08MU1 | ICIBK1107 / N4 | 2007 September Regular Income Bond Option B2 Rs.10000/- | 16-May-2015 | Corporate action – Interest payment due on 31-May-2015 |
| 961671 / INE090A08MU1 | ICIBK1107 / N4 | 2007 September Regular Income Bond Option B2 Rs.10000/- | 16-Jun-2015 | Corporate action – Interest payment due on 30-Jun-2015 |

Please acknowledge receipt.

Yours faithfully,

Shanthi Venkatesan
Deputy General Manager

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