ICICI Bank

ICBK/TCSG: 2018-19/1835

June 18, 2018

Department of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure of shareholding under Regulation 29(2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011.

We refer to regulation 29 (2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011 which provide for disclosure of 2% change in shareholding (acquisition/ disposal) on a cumulative basis from last disclosure if held 5% or more earlier in Target company.

ICICI Bank Limited (Bank) has sold 2,87,11,100 shares of ICICI Prudential Life Insurance Company Limited which amounting to cumulative change of 2.00% in the company's paid up share capital through open market operations (offer for sale). Accordingly, at June 15, 2018 the total equity shareholding of the Bank stands at 52.88%.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,

ICICI BANK LIMITED
TREASURY CONTROL AND SERVICES GROUP

Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ICICI Prudential Life Insurance Company Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	78,78,16,604	54.88%	54.88%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	78,78,16,604	54.88%	54.88%

Details of buy/sell a) Shares carrying voting rights acquired / sold	2,87,11,100	2.00%	2.00%
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)	2,87,11,100	2.00%	2.00%
After the buy/sell, holding of: a) Shares carrying voting rights	75,91,05,504	52.88%	52.88%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	75,91,05,504	52.88%	52.88%
6. Mode of buy/sale (e.g. open market / off-market)	Open market (Offer for Sale)		

7. Date of buy/sell of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	June 14 & 15, 2018
8. Instrument that entitles the acquirer to receive shares in the TC.	Equity
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,43,55,55,035
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,43,55,55,035
11. Total diluted share/voting capital of the TC after the said acquisition / sale	1,43,55,55,035

Note:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: June 18, 2018