

ICBK/TCSG: 2014-15/342

December 02, 2014

Department of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure of shareholding under Regulation 29(2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011.

We refer to regulation 29 (2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011 which provide for disclosure of 2% change in shareholding (acquisition/ disposal) on a cumulative basis from last disclosure if held 5% or more earlier in Target company.

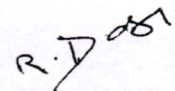
ICICI bank limited (India) through open market has purchased 1,555,000 shares of Gokaldas Exports Ltd. from Blackstone accounting for 4.50% shareholding of Gokaldas Exports Limited (Target company).

Consequently, the existing holding in the company is now 3,485,500 shares accounting for 10.09% of share capital of Gokaldas Export Ltd. as at December 01, 2014

Accordingly, we enclose herewith information required by the aforesaid regulation in prescribed format.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,


Mr. Ravindra Daswani
Chief Manager
Treasury Middle Office Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051
Tel. (91-22) 40086282

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel. (91-22) 2653 1414
Fax. (91-22) 2653 1122
Website www.icicibank.com

Regd. Office : "Landmark",
Race Course Circle,
Vadodara 390007, India.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Gokaldas Export Ltd		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,930,500	5.59%	NIL
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	1,930,500	5.59%	NIL

Details of buy			
a) Shares carrying voting rights acquired / sold	1,555,000	4.50%	NA
b) VRs acquired / sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
	NA	NA	NA
Total (a+b+c)	1,555,000	4.50%	NA
After the buy, holding of:			
a) Shares carrying voting rights	3,485,500	10.09%	NA
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	3,485,500	10.09%	NA
6. Mode of buy (e.g. open market / off-market /	Open market (Bombay Stock Exchange)		
7. Date of buy of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	December 01, 2014		

Instrument that entitles the acquirer to receive shares in the TC.	Equity
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	34,554,333
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	34,554,333
10. Total diluted share/voting capital of the TC after the said acquisition / sale	NA

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

R Doshi

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: December 02, 2014