

DODGE & COX

INVESTMENT MANAGERS

SAN FRANCISCO

Facsimile Cover Sheet

**To: National Stock Exchange of
India**

Company:

Phone:

Fax: 91-22 2659 8237 or 8238

From: Li Kao

Company: Dodge & Cox

Phone: 415-248-9159 (U.S.A.)

Fax: 415-986-1369 (U.S.A.)

Date: 1/11/2016

Number of pages to follow: 3

RE: Annexure 1

Attached please find our Annexure – 1 report. A copy has been sent to the Bombay Stock Exchange as well as the issuer. Hardcopies will be sent to you via mail.

Please do not hesitate to contact me if you need any additional information.

Kindest Regards,

Li Kao

li.kao@dodgeandcox.com



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ICICI Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dodge & Cox Dodge & Cox International Stock Fund Dodge & Cox Global Stock Fund Dodge & Cox Worldwide Funds plc – International Stock Fund Dodge & Cox Worldwide Funds plc – Global Stock Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	(a) 290,234,244	4.997%	4.997%
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(b) – (d) 0	0.00%	0.00%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	(e) 290,234,244	4.997%	4.997%
e) Total (a+b+c+d)			



भारतीय प्रतिभूति और विनिमय बोर्ड

Securities and Exchange Board of India

Details of acquisition	(a) 750,583	0.013%	0.013%
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	(b) – (d) 0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	(e) 750,583	0.013%	0.013%
After the acquisition, holding of acquirer along with PACs of:	(a) 290,984,827	5.010%	5.010%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	(b) – (d) 0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(e) 290,984,827	5.010%	5.010%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 8, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	5,807,681,485		
Equity share capital/ total voting capital of the TC after the said acquisition	5,807,681,485		
Total diluted share/voting capital of the TC after the said acquisition	5,807,681,485		



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Signature of the acquirer / Authorised Signatory

Katherine M. Primas
(Katherine M. Primas, Chief Compliance Officer)

Place: 555 California Street, 40th Floor, San Francisco, CA 94104, USA

Date: January 11, 2016

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.