

September 26, 2025

General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Scrip Code: Equity (BSE: 540133/NSE: ICICIPRULI) Debt (NSE: ICPR30, ICPR34)

Subject: Intimation as per Regulation 30(4), 30(13) and Regulation 51(2) read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our submissions dated September 12, 2025 covering, *inter-alia*, the exercise of call option, through redemption, at par, of 12,000 non-convertible debentures aggregating up to ₹ 12.00 billion on November 6, 2025 ('Call Option').

In furtherance thereto, please be informed that the Company is in receipt of an approval from the Insurance Regulatory and Development Authority of India (IRDAI/the Authority), to exercise the call option in adherence to Regulation 48 of the IRDAI (Registration, Capital Structure, Transfer of Shares and Amalgamation of Insurers) Regulations, 2024 (the Registration Regulations).

The above intimation was received on September 25, 2025 at 3:28 p.m., in response to an application made by the Company to the Authority as per terms of issue and Regulation 15(2) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

The details as required under Para B (12) of Part A of Schedule III of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed herewith as **Annexure A(a)**.

The disclosure as required under Regulation 30(13) of the Listing Regulations read with the Industry Standards Note on Regulation 30 of the Listing Regulations are enclosed herewith as an **Annexure A(b)**.

We further state and declare that the information and details provided in **Annexure A**, in compliance with Regulation 30(13) of the SEBI Listing Regulations, is true, correct and complete to the best of our knowledge and belief.

Please take the same on record.

Thanking you,

Yours sincerely,

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.iciciprulife.com

Phone: +91 22 4039 1600, Fax: +91 22 2437 6638, Email: corporate@iciciprulife.com

CIN : L66010MH2000PLC127837

For ICICI Prudential Life Insurance Company Limited

Priya Nair
Company Secretary
ACS 17769

CC:

- (a) National Securities Depository Limited
- (b) Central Depository Services Limited
- (c) Kfin Technologies Limited (Registrars to an Issue & Share Transfer Agent)
- (d) Axis Trustee Services Limited (Debenture Trustee)

ICICI Prudential Life Insurance Company Limited

Annexure A (a)**Disclosures as per SEBI Master Circular dated November 11, 2024**

Sr. No.	Particulars	Remarks
1	Name of the regulatory or licensing authority	Insurance Regulatory and Development Authority of India
2	Brief details of the approval/license obtained/ withdrawn / surrendered ;	The approval was received on September 25, 2025 in response to an application made by the Company to the Authority as per terms of issue and Regulation 15(2) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, in connection with exercise of call option on November 6, 2025
3	Impact/relevance of such approval/license to the listed entity;	Exercise of call option, through redemption at par, of 12,000 non-convertible debentures aggregating up to ₹ 12.00 billion on November 6, 2025, subject to Regulation 48 of the Registration Regulations
4	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	Not applicable
5	Period for which such approval/license is/was valid;	Not applicable
6	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not applicable

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Annexure A (b)**Disclosures as per SEBI Circular dated February 25, 2025 on Industry Standards on Regulation 30 of Listing Regulations**

Sr. No.	Particulars	Details
1.	Name of the listed company	ICICI Prudential Life Insurance Company Limited
2.	Type of communication received	The Company has received an approval September 25, 2025 in response to an application made by the Company to the Authority as per terms of issue and Regulation 15(2) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, in connection with exercise of call option on November 6, 2025
3.	Date of receipt of communication	September 25, 2025 at 3.28.p.m.
4.	Authority from whom communication received	Insurance Regulatory and Development Authority of India
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	The Company is in receipt of an intimation from the Insurance Regulatory and Development Authority of India (IRDAI/the Authority), to exercise the call option in adherence to Regulation 48 of the IRDAI (Registration, Capital Structure, Transfer of Shares and Amalgamation of Insurers) Regulations, 2024.
6.	Period for which communication would be applicable, if stated	Not applicable
7.	Expected financial implications on the listed company, if any	After exercising of the Call Option, i.e. November 6, 2025, the Company's solvency margin will be above 180% as per regulatory requirements.
8.	Details of any aberrations/non-compliances identified by the authority in the communication	Not applicable
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	Not applicable
10.	Action(s) taken by listed company with respect to the communication	Exercise of the call option, as per terms of issue

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11.	Any other relevant information	NIL
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