October 23, 2021

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2021

This is with reference to the issuance of 12000 Unsecured, Subordinated, Listed, Rated, Redeemable, Non-Cumulative, Taxable, Non-Convertible Debentures of ₹ 10 lakhs each aggregating to ₹ 1200 Crores (Rupees Twelve Hundred Crores) by the Company ('Non-convertible securities')

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2021, please be informed that CRISIL has affirmed the rating for the afore-mentioned Non –Convertible Securities, as follows:

Sr. No.	Rating in October 2020	Rating in October 2021
1	CRISIL AAA/Stable	CRISIL AAA/Stable

Kindly take the same on records.

Thanking you.
Yours sincerely,
For ICICI Prudential Life Insurance Company Limited

Sonali Chandak
Company Secretary
ACS 18108

CC : Axis Trustee Services Limited, Debenture Trustee