

August 22, 2026

To

The Manager,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex Bandra (E), Mumbai 400 051,
Maharashtra, India

Dear Sir / Madam,

Subject: Disclosure as per Regulation 30 and Regulation 51 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

We refer to the intimation dated June 28, 2024, pertaining to an order under Section 76 of Central Goods and Service Tax Act, 2017 from the Joint Commissioner of CGST & Central Excise, Maharashtra.

Subsequently, the Company filed an appeal before the Commissioner (Appeals). In this regard, please be informed that the Company has received an order under Section 107 of the Central Goods and Services Tax Act, 2017 from the Commissioner (Appeals Thane), on August 21, 2026 at 5:05 pm IST. The appeal petition is dismissed, thereby upholding the tax demand.

The disclosure as required under Regulation 30(13) of the SEBI Listing Regulations read with the Industry Standards Note are enclosed herewith as **Annexure A**.

We further state and declare that the information and details provided in **Annexure A**, in compliance with Regulation 30(13) of the SEBI Listing Regulations, is true, correct and complete to the best of our knowledge and belief.

Kindly take the same on records.

Thanking you,
Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Priya Nair
Company Secretary
ACS 17769

Encl.: As above

CC: Axis Trustee Services Limited

Sr. No.	Particulars	Details
1.	Name of the listed company	ICICI Prudential Life Insurance Company Limited
2.	Type of communication received	The Company has received an order upholding the tax demand.
3.	Date of receipt of communication	August 21, 2026 at 5:05 pm IST
4.	Authority from whom communication received	Commissioner (Appeals Thane)
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	Amount recovered from Insurance Agents as per commercial terms, alleged as GST was required to be deposited with Government.
6.	Period for which communication would be applicable, if stated	FY2018 (July, 2017- March 2018) to FY2023
7.	Expected financial implications on the listed company, if any	GST: ₹ 1,823,639,540/- Interest: Not quantified Penalty: ₹ 1,823,639,540/- Total: ₹ 3,647,279,080/- No adverse material impact on the financial operations of the Company
8.	Details of any aberrations/non-compliances identified by the authority in the communication	Please refer serial no. 2 above
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	Penalty: ₹ 1,823,639,540/-
10.	Action(s) taken by listed company with respect to the communication	The Company shall file an appeal against the said order before appropriate appellate authority in due course
11.	Any other relevant information	-

ICICI Prudential Life Insurance Company Limited

Registered Office: ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025 India

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 Visit us at www.iciciprulife.com • CIN: L66010MH2000PLC127837