August 20, 2026

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Notice of Postal Ballot

We refer to our intimation dated August 13, 2026.

Pursuant to Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Notice of Postal Ballot dated August 13, 2026 (Notice) together with the Explanatory Statement, seeking approval of Members on the Special Business, as set out in the Notice.

The Notice is being despatched through electronic mode to all the Members whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on Friday, August 14, 2026 ('Cut-off Date'), and whose email addresses were registered with the Company/Depositories, as on said date.

The Company has engaged the services of National Securities Depository Limited (NSDL) for facilitating the remote e-voting facility, as the authorised agency. The remote e-voting period shall commence on Friday, August 21, 2026, at 9.00 a.m. IST and conclude on Saturday, September 19, 2026, at 5.00 p.m. IST.

During this period, only those Members holding shares either in dematerialised form or physical form as on the Cut-off Date, and are otherwise not barred from voting, shall be entitled to cast their vote through remote e-voting during the e-voting period, in the manner and process as set out in this Notice.

The Notice may also be accessed on the website of the Company at www.iciciprulife.com and the National Securities Depository Limited at www.evoting.nsdl.com.

Please take the same on records.

Thanking you,
Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

NAIR PRIYA SRIKUMAR

Digitally signed by NAIR PRIYA SRIKUMAR
Date: 2026.08.20 11:21:13 +05'30'

Priya Nair
Company Secretary
ACS 17769

Encl: As above

Cc: Axis Trustee Services Limited, Debenture Trustee

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Regd. Office: ICICI Prulife Towers, 1089, Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025, India
CIN: L66010MH2000PLC127837; Tel: 022 4039 1600
Website: www.iciciprulife.com; **Email:** investor@iciciprulife.com

POSTAL BALLOT NOTICE

Dear Members,

Notice is hereby given, pursuant to Section 108, Section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the Act), Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, General Circular dated September 22, 2025 issued by Ministry of Corporate Affairs read with other relevant Circulars (MCA Circulars), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (Listing Regulations) read with the Master Circular dated January 30, 2026, the Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and other applicable circulars, laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), for seeking the approval of the Members of ICICI Prudential Life Insurance Company Limited (the Company) to the resolution(s) set out herein, through Postal Ballot, by remote e-voting process (remote e-voting/e-voting).

An Explanatory Statement pursuant to Section 102(1) of the Act and other applicable provisions of the Act, pertaining to the resolution(s), setting out the material facts and reasons thereof, is appended to this Notice.

The Company has engaged the services of National Securities Depository Limited for the purpose of providing remote e-voting facility to its Members. The remote e-voting period will commence at 9.00 a.m. IST on **Friday, August 21, 2026**, and will conclude at 5.00 p.m. IST on **Saturday, September 19, 2026**.

The Board of Directors have appointed Mr. Alwyn D'Souza, (Membership No. F 5559), Proprietor of M/s. Alwyn D'souza & Co. and failing him, Mr. Jay D'Souza (Membership No. F 3058), Proprietor of, M/s. Jay D'Souza & Co., Practicing Company Secretaries, as the Scrutiniser for conducting the Postal Ballot e-voting process in a fair and transparent manner.

After completion of scrutiny of the votes, the Scrutiniser shall submit a consolidated Scrutiniser's Report and the results of the Postal Ballot shall be declared on or before **Tuesday, September 22, 2026**. The result declared along with the Scrutiniser's Report shall be placed on the Company's website i.e. www.iciciprulife.com and on the website of NSDL i.e. www.evoting.nsdl.com.

The Company shall simultaneously forward the results to National Stock Exchange of India Limited and BSE Limited, where the equity shares of the Company are listed and will also be displayed at the registered office of the Company. The resolution, if approved, shall be taken as having been duly passed on the last date specified for remote e-voting i.e. **Saturday, September 19, 2026**.

Mumbai
August 13, 2026

By Order of the Board

Priya Nair
Company Secretary
ACS 17769

Registered Office:
ICICI Prulife Towers,
1089, Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025
Tel: 022 4039 1600
Email: investor@iciciprulife.com
Website: www.iciciprulife.com
CIN: L66010MH2000PLC127837

NOTES

1. The relevant Explanatory Statement pursuant to Section 102(1) and other applicable provisions of the Act, setting out the material facts concerning the special business to be transacted, is annexed hereto.

2. In accordance with the MCA Circulars, this Postal Ballot Notice is being sent only by electronic mode to those Members whose names appear on the Register of Members or the Register of Beneficial Owners maintained by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) (the Depositories) as on **Friday, August 14, 2026** (Cut-off Date) and whose e-mail address is registered with the Company/Registrar and Share Transfer Agent/ Depositories, as on said date.

3. Corporate/Institutional Members (i.e. other than Individuals, HUF, NRI, etc.) are required to send scanned certified true copy (PDF Format) of the Board Resolution/Authority Letter, etc. together with attested specimen signature(s) of the duly authorised representative(s), to the Scrutiniser by email to alwyn.co@gmail.com with a copy marked to evoting@nsdl.com.

   Institutional Members (i.e. other than individuals, HUF, NRI etc.) may also upload their Board Resolution/Power of Attorney/Authority Letter etc. by clicking on "Upload Board Resolution/Authority Letter" displayed under "e-Voting" tab in their login.

4. The Company's Registrar to an Issue and Share Transfer Agents for its share registry is KFin Technologies Limited (KFin/Registrar/RTA) having its office at Selenium Building, Tower B, Plot no. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana 500 032, Unit: ICICI Prudential Life Insurance Company Limited.

5. Members desirous of inspecting the documents referred to in the Notice or Explanatory Statement may send their requests to investor@iciciprulife.com from their registered e-mail addresses mentioning their names, folio numbers, DP ID and Client ID during the period from **Friday, August 21, 2026** to **Saturday, September 19, 2026**.

6. The Notice can be accessed on website of the Company at www.iciciprulife.com and the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and is also available on the website of e-voting agency i.e. NSDL i.e. www.evoting.nsdl.com.

7. The hard copy of the Notice along with Postal Ballot forms and pre-paid business envelope will not be sent to the Members for the Postal Ballot. Accordingly, the communication of the assent or dissent of the Members would take place through the remote e-voting system only.

8. In terms of MCA Circulars, the business set out in the Notice will be transacted through electronic voting system and the Company shall provide the facility of voting by electronic means. Instructions and other information relating to remote e-voting are given in this Notice.

9. Once the vote is cast, whether partially or otherwise, the Member shall not be allowed to change it subsequently or cast the vote again.

10. Members holding equity shares of the Company as on the Cut-off Date i.e. **Friday, August 14, 2026** only shall be entitled to vote through remote e-voting process in relation to the resolution(s) specified in this Postal Ballot Notice.

11. Members are requested to intimate changes pertaining to their bank details, ECS mandates, email addresses, nominations, power of attorney, change of address/ name etc. to their respective Depository Participant (s). Any such changes effected by the Depository Participants will automatically reflect in the Company's subsequent records.

12. Members may access the SMART ODR Portal at https://smartodr.in/login.

13. Information and other instructions relating to e-voting:

    a. In terms of Sections 108, 110 and other applicable provisions of the Act, read together with the Rules, SEBI Master Circular dated January 30, 2026 and Regulation 44 of the SEBI Listing Regulations, as amended from time to time, remote e-voting facility is being provided to all the Members of the Company.

    b. For the purpose of the remote e-voting facility to be provided to the Members, the Company has engaged NSDL, as the authorised agency.

    c. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the Cut-Off date, i.e. **Friday, August 14, 2026** shall be entitled to vote (through remote e-voting). In case of joint holders, only such joint holder who is higher in the order of names will be entitled to vote.

    d. The voting rights of the Members shall be in proportion to their share in the paid-up share capital of the Company as on the Cut-Off date.

    e. The Cut-Off date i.e. **Friday, August 14, 2026**, is the date on which the right of voting of the Members shall be reckoned and a person who is not a Member as on the Cut-Off date should treat this Notice for information purposes only.

    f. The remote e-voting period will commence at 9.00 a.m. IST on **Friday, August 21, 2026** and will end at 5.00 p.m. IST on **Saturday, September 19, 2026**.

    g. At the end of the remote e-voting period, the facility shall forthwith be blocked and e-voting shall not be allowed beyond the said date and time.

    h. The resolution(s), if approved, shall be deemed to have been passed on the last date of e-voting, which would be **Tuesday, September 22, 2026**. The resolution(s) passed by the Members through Postal Ballot is deemed to have been passed as if the same has been passed at a general meeting of the Members.

14. Process for those members whose email ids are not registered with the depositories or who become a member after the despatch of the notice, for procuring user id and password and registration of e-mail ids for e-voting for the resolution(s) set out in this Notice:

    a. Member may send an e-mail request to evoting@nsdl.com for obtaining User ID and Password.

b. Members who have not registered their e-mail addresses are requested to register the same with the Company's Registrar and Transfer Agent / Depository Participant(s) for sending future communication(s) in electronic form.

c. The e-voting related facilities referred in the SEBI Circular dated January 30, 2026, covering inter-alia, SMS alerts and specific web-links relating to company disclosures and the reports on the website of proxy advisors, are provided by NSDL to shareholders at https://www.evoting.nsdl.com/

15. The process and manner of remote e-Voting as per the NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual Members holding securities in demat mode

In terms of SEBI Master circular dated January 30, 2026 on e-Voting facility provided by Listed Companies, Individual Members holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Members are advised to update their mobile number and email ID in their demat accounts in order to access e-Voting facility.

Login method for Individual Members holding securities in demat mode is given below:

(a) Individual Members holding shares in demat mode with NSDL can login as follows:

1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client ID, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

2. Existing IDeAS user can visit the e-Services website of NSDL viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS Portal" or click at https: //eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp.

4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL),

Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

5. Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

NSDL Mobile App is available on

App Store Google Play

(b) Individual Members holding securities in demat mode with CDSL can login as follows:

1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi/Easiest are requested to visit CDSL website i.e www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password.

2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-Voting is in progress as per the information provided by the Company. On clicking the e-Voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there are also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly.

3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website i.e. www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.

4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN from an e-Voting link available on home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e-Voting is in progress and also able to directly access the system of all e-Voting Service Providers.

(c) Individual Members holding securities in demat mode can also login through their depository participants as follows:

You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on the name of the Company or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

(d) Important Note:

Members who are unable to retrieve User ID/Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

Helpdesk for Individual Members holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Members holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Members holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting for Members other than Individual Members holding securities in demat mode and Members holding securities in physical mode.

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.

2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.

3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
	For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for Members other than Individual Members are given below:

   a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

   c) How to retrieve your 'initial password'?

      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

      (ii) If your email ID is not registered, please follow steps mentioned below in **process for those Members whose email IDs are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

   a) Click on **"Forgot User Details/Password?"** (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

   b) "**Physical User Reset Password?"** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle.

2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period.

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.

5. Upon confirmation, the message "Vote cast successfully" will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for Members

I. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on https://www.evoting.nsdl.com to reset the password.

II. In case of any queries relating to e-voting you may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of https://www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request at evoting@nsdl.com.

III. In case of any grievances connected with facility for e-voting, please contact Ms. Pallavi Mhatre, Assistant Vice President, NSDL, 3rd Floor, Naman Chambers, G Block, Plot No- C-32, Bandra Kurla Complex, Bandra East, Mumbai- 400051. Email: evoting@nsdl.com, Tel: 022 - 4886 7000.

IV. Members may also write to the Company Secretary at investor@iciciprulife.com.

Mumbai
August 13, 2026

By Order of the Board

Priya Nair
Company Secretary
ACS 17769

Registered Office:
ICICI Prulife Towers,
1089, Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025
Tel: 022 4039 1600
Email: investor@iciciprulife.com
Website: www.iciciprulife.com
CIN: L66010MH2000PLC127837

SPECIAL BUSINESS:

1. **Change of Name of the Company and consequent alterations in the Memorandum of Association and Articles of Association of the Company**

   To consider, and if thought fit, to pass, with or without modifications, the following resolution as a Special Resolution:

   RESOLVED THAT pursuant to the provisions of Sections 4, 5, 13, 14, 15 and all other applicable provisions, if any, of the Companies Act, 2013 (the Act), read with Rule 29 of the Companies (Incorporation) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and any other applicable law(s), regulation(s), rule(s) or guideline(s) made thereunder, the provisions of the Memorandum of Association and the Articles of Association of the Company and Regulation 45 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), and subject to the approval of Registrar of Companies, Ministry of Corporate Affairs, Central Government, the Insurance Regulatory and Development Authority of India, the Stock Exchange(s) and other appropriate regulatory and statutory authorities, as may be applicable, the consent of the Members of the Company, be and is hereby accorded to change the name of the Company from 'ICICI Prudential Life Insurance Company Limited' to 'ICICI Life Insurance Limited' and consequent alterations to the Memorandum and Articles of Association.

   RESOLVED FURTHER THAT subject to the requisite approvals and upon issuance of fresh certificate of incorporation by the Registrar of Companies, Ministry of Corporate Affairs and/or any other regulatory authority,

   (a) the existing Clause I of the Memorandum of Association of the Company, be altered and substituted with the following clause:

   The name of the Company is 'ICICI Life Insurance Limited'.

   (b) all other clauses of Memorandum and Articles of Association of the Company be altered by deleting the existing name of the Company, wherever appearing and substituting it with the new name of the Company i.e. 'ICICI Life Insurance Limited' and consequentially,

   (c) the new name of the Company i.e. 'ICICI Life Insurance Limited' shall be deemed substituted in all other documents/records of the Company (including agreements and contracts entered into by the Company, name boards, letter heads and at all other places wherever appearing), in accordance with the applicable laws.

   RESOLVED FURTHER THAT the Board of Directors (including its Committee thereof) and / or the Company Secretary of the Company, be and are hereby severally authorized to make, sign, execute and file necessary applications, forms, returns, and documents as may be considered necessary or expedient including appointing attorney(s) or authorized representatives under appropriate Letter(s) of Authority, to appear before the Central Government, Ministry of Corporate Affairs, Insurance Regulatory and Development Authority of India, the Stock Exchanges where shares of the Company are listed, and such other Regulatory or Statutory Authorities, as may be required from time to time and to do all such acts, deeds and things including settling and finalizing all issues that may arise in this regard in order to give effect to this resolution and to delegate all or any of the powers conferred herein as they may, in their absolute discretion, deem fit.

By Order of the Board

Mumbai
August 13, 2026

Priya Nair
Company Secretary
ACS 17769

Registered Office:
ICICI Prulife Towers,
1089, Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025
Tel: 022 4039 1600
Email: investor@iciciprulife.com
Website: www.iciciprulife.com
CIN: L66010MH2000PLC127837

EXPLANATORY STATEMENT UNDER SECTION 102(1) OF THE COMPANIES ACT, 2013

Item No. 1

The Company is jointly promoted by ICICI Bank Limited and Prudential Corporation Holdings Limited (Prudential). In July 2026, Prudential requested the Company to initiate the process for re-classification of its shareholding from 'Promoter' to 'Investor', as the terms are defined under the Insurance Regulatory and Development Authority of India (Registration, Capital Structure, Transfer of Shares and Amalgamation of Insurers) Regulations 2024 (IRDAI Registration Regulations).

The proposed name change is intended to align the Company's corporate identity with the post re-classification structure.

The Company has obtained the approval of the Insurance Regulatory and Development Authority of India, on August 07, 2026, for the proposed change in name. Further, the Central Registration Centre, Ministry of Corporate Affairs vide its name availability letter dated August 11, 2026, has confirmed the availability of the proposed name 'ICICI Life Insurance Limited'.

The proposed change in name does not relate to, and is not indicative of, any change in the objects of the Company, the nature of the life insurance business carried on by the Company, the products offered by the Company, or the Company's obligations towards policyholders. All insurance policies issued prior to the effectiveness of the name change shall continue in full force and effect and policyholders shall not be required to undertake any action in connection with the proposed name change.

The proposed change of name shall be effective only upon receipt of all requisite approvals and upon issuance of the fresh Certificate of incorporation by the Registrar of Companies and completion of statutory formalities. The change in name shall not affect the validity, enforceability or continuity of the Company's existing contracts, arrangements, licenses, registrations, rights or obligations, subject to applicable laws.

The Board of Directors, at its Meeting held on August 13, 2026, approved the proposed change in name of the Company from 'ICICI Prudential Life Insurance Company Limited' to 'ICICI Life Insurance Limited' and the consequent alterations to the Memorandum of Association and the Articles of Association, subject to approval of the shareholders and other applicable regulatory approvals.

The Company has complied with the applicable requirements of Regulation 45 of Listing Regulations in relation to the proposed change in name and has obtained the requisite certificate from a Practising Chartered Accountant confirming such compliance. A copy of the said certificate is annexed to this Notice as **Annexure A.**

Members are requested to consider and approve the change in the name of the Company from 'ICICI Prudential Life Insurance Company Limited' to 'ICICI Life Insurance Limited', and the consequential alterations to the Memorandum and Articles of Association of the Company, as set out in the resolution(s) at Item No. 1 of this Notice.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the proposed resolution, except to the extent of their respective shareholding, if any, in the Company.

The Board of Directors recommend the Special Resolution set out at Item No. 1 of this Notice for approval of the Members.

Mumbai
August 13, 2026

By Order of the Board

Priya Nair
Company Secretary
ACS 17769

Registered Office:
ICICI Prulife Towers,
1089, Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025
Tel: 022 4039 1600
Email: investor@iciciprulife.com
Website: www.iciciprulife.com

Annexure A

U. V. NAYAK & ASSOCIATES

CHARTERED ACCOUNTANTS

303/305, Rajmata CHS Ltd., Near. RTO, Four Bungalows, Andheri – W, Mumbai – 53. Phones– 2631 80 13/ 2634 91 25 Telefax – 2631 80 13 Mobile – 9920536655

Email – vaishak.k83@gmail.com / uvnayak2004@yahoo.co.in

To
The Board of Directors
ICICI Prudential Life Insurance Company Limited

Certificate of Practicing Chartered Accountant under Regulation 45 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Based on the examination of the records of ICICI Prudential Life Insurance Company Limited (the Company) and according to the information and explanation given to us, pursuant to the requirements of provisions of Regulation 45 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we do and hereby confirm as follows:

a) The name of the Company has not been changed since incorporation and hence following clause is not applicable,

   - Regulation 45(1)(a) – A time period of at least one year has elapsed from the last name change;

b) The proposed change is solely to align the Company's corporate identity with the proposed reclassification of Prudential Corporation Holdings Limited from 'Promoter' to 'Investor'. The Company has not changed its main activity in the preceding one year, and has neither invested in any new activity/ project. There is no new activity being proposed by the name change and hence following clauses are not applicable

   - Regulation 45(1)(b) – at least fifty percent. of the total revenue in the preceding one-year period has been accounted for by the new activity suggested by the new name; or
   - Regulation 45(1)(c) – the amount invested in the new activity/project is at least fifty percent of the assets of the listed entity:

c) The main activity of the Company is relating to life insurance business and it is confirmed that the bifurcation of income earned by the Company under various activities is not applicable.

This certificate is being issued at the request of the Company for submission to the relevant regulatory authority and the shareholders of the Company.

For U. V. Nayak & Associates
Chartered Accountants
Firm Registration No:- 107021W

Vaishak V. Kini

Vaishak Kini
Partner
Membership No:- 128111

U. V. NAYAK & ASSOCIATES
FRN : 107021W
M. No. : 128111
CHARTERED ACCOUNTANTS

UDIN: 26128111CVDAEO5158
Place: Mumbai
Dated: August 13, 2026