

February 19, 2026

To  
The Manager,  
Listing Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001  
Maharashtra, India

The Manager,  
Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex Bandra (E), Mumbai 400 051,  
Maharashtra, India

Dear Sir / Madam,

**Subject: Update on Disclosure under Regulation 30 and Regulation 51 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)**

We refer to our letter dated February 4, 2025, referring to the order passed by the Additional Commissioner, CGST & C.Ex, Palghar Commissionerate, Maharashtra.

Subsequently, the Company had filed an appeal before the Commissioner (Appeals). In this regard, please be informed that the Company has received an order from Commissioner of CGST and C.Ex, Appeals-III, Mumbai on February 19, 2026 at 9.15 a.m., appeal petition is dismissed thereby upholding the tax demand.

The disclosure as required under Regulation 30(13) of the SEBI Listing Regulations read with the Industry Standards Note on Regulation 30 of the SEBI Listing Regulations are enclosed herewith as Annexure A.

We further state and declare that the information and details provided in **Annexure A**, in compliance with Regulation 30(13) of the SEBI Listing Regulations, is true, correct and complete to the best of our knowledge and belief.

Kindly take the same on records.

Thanking you,

Yours sincerely,  
**For ICICI Prudential Life Insurance Company Limited**

**Priya Nair**  
**Company Secretary**  
**ACS 17769**

Encl.: As above

CC : Axis Trustee Services Limited

**Annexure A**

Sr. No.	Particulars	Details
1.	Name of the listed company	ICICI Prudential Life Insurance Company Limited
2.	Type of communication received	The Company has received unfavorable order, upholding the tax demand raised under Form GST DRC 07.
3.	Date of receipt of communication	February 19, 2026 at 9:15 a.m.
4.	Authority from whom communication received	Commissioner of CGST and C.Ex, Appeals-III Mumbai
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	Reversal of Input tax credit as per GST Law.
6.	Period for which communication would be applicable, if stated	July 2017 to July 2022
7.	Expected financial implications on the listed company, if any	GST: ₹ 492,06,48,296 /- Interest: As applicable Penalty: ₹ 492,06,48,296 /- Total: ₹ 984,12,96,592 /-  <b>No impact at this stage</b>
8.	Details of any aberrations/non-compliances identified by the authority in the communication	Refer Sr. no. 2 above
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	Penalty: ₹ 492,06,48,296 /-
10.	Action(s) taken by listed company with respect to the communication	The Company shall file an appeal against the said order before appropriate authority in due course.
11.	Any other relevant information	-

**ICICI Prudential Life Insurance Company Limited**

1<sup>st</sup> and 2<sup>nd</sup> Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

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