April 05, 2021

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Dear Sir/Madam,

Sub: Disclosure of shareholding under Regulation 30(1) of the SEBI (SubstantialAcquisition of Shares and Takeovers) Regulations, 2011.

We refer to Regulation 30(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which states that every person, who together with persons acting in concert with him, holds shares or voting rights entitling him to exercise twenty-five per cent or more of the voting rights in a target company, shall disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.

ICICI Bank Limited (India) holds 737,605,504 equity shares of ICICI Prudential Life Insurance Company Limited and total equity shareholding of the Bank stands at 51.37% as of March 31, 2021.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,
For ICICI Bank Limited

Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

Disclosures under Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of shareholding

1. Name of the Target Company (TC)	ICICI Prudential Life Insurance Company Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited, National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	ICICI Bank Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2021, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~ ~~d) Convertible Securities~~ e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~	737,605,504	51.37	51.37
Total	737,605,504	51.37	51.37

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part B- Name of the Target Company: ICICI Prudential Life Insurance Company Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
ICICI Bank Limited	Promoter	

Signature of the Authorized Signatory:

Place: Mumbai

Date: April 05, 2021

Note- ICICI Bank Limited and Prudential Corporation Holdings Limited are promoters of ICICI Prudential Life Insurance Company Limited, but are not Persons Acting in Concert. This reporting relates only to ICICI Bank Limited.