



September 04, 2026

Department of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, hereby notify you that, ICICI Bank Limited ("Bank") has purchased 2,90,15,693 equity shares of ICICI Prudential life insurance co. ("Company") through market acquisition. Total holding now constituting 52.84% of the paid up share capital of the Company.

In this regard, please find enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the above.

Yours faithfully,
For ICICI Bank Limited,

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HAI PATEL** Digitally signed
by MUKESH
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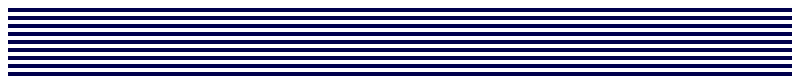
Authorised signatory



Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

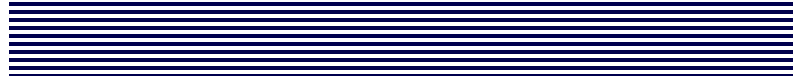
Name of the Target Company (TC)	ICICI PRUDENTIAL LIFE INSURANCE CO.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	73,76,05,504	50.84%	50.84%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	73,76,05,504	50.84%	50.84%
Details of acquisition			
a) Shares carrying voting rights acquired	2,90,15,693	2.00%	2.00%



b) VRs sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2,90,15,693	2.00%	2.00%
After the acquisition, holding of:			
a) Shares carrying voting rights	76,66,21,197	52.84%	52.84%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	76,66,21,197	52.84%	52.84%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc.)	Open market		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of sale of equity shares: Various tranches, last being on September 02, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 14,50,78,21,170 comprising 1,45,07,82,117 equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 14,50,78,21,170 comprising 1,45,07,82,117 equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 14,50,78,21,170 comprising 1,45,07,82,117 equity shares of Rs. 10 each		

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer / Authorised Signatory

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Place: Mumbai

Date: September 04, 2026