



April 01, 2024

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001.

Audit Committee
ICICI Prudential Life Insurance Company Limited
ICICI PruLife Towers, 1089,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400025.

Dear Sir/Madam,

Sub: Disclosure of shareholding under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Pursuant to Regulation 31(4) and 31(5) of the Takeover Regulations, we hereby confirm that ICICI Bank Limited along with persons acting in concert, has not made any encumbrance, directly or indirectly on the shares of ICICI Prudential Life Insurance Company Limited During the financial year 2023-24.

Kindly acknowledge and confirm the receipt of this communication.

For ICICI Bank Limited

Authorised Signatory

Treasury & Securities Services Group
ICICI Bank Ltd.
Mumbai

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

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Old Padra Road,
Vadodara 390 007, India.