



Ref. No.: MUM/SEC/88-06/2022

June 30, 2021

To,
General Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

Vice President
Listing Department
Wholesale Debt Market
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra-Kurla Complex
Mumbai - 400051

Scrip Code: Equity (BSE: 540716/ NSE: ICICIGI) Debt (BSE: 95442/ NSE: ILGI26)

Dear Sir/Madam,

Disclosure under Regulation 50(1) and 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Exercise of Call Option in respect of 8.25% Unsecured, subordinated, fully paid-up, listed, redeemable and Non-Convertible Debentures of the Company and to fix the Record Date for redemption alongwith interest due thereon

It is submitted that ICICI Lombard General Insurance Company Limited ("the Company") had issued 4,850, 8.25% unsecured, subordinated, fully paid-up, listed, redeemable and Non-Convertible Debentures of face value of ₹ 10,00,000 each ("the Debentures"), at par, aggregating to ₹ 485 crores on private placement basis constituting the subordinated debt of the Company on July 28, 2016 ("date of allotment").

In terms of the Information Memorandum ('IM') for the aforesaid Debentures, the Company has an option to exercise Call Option at the end of five years from the date of allotment. Accordingly, the Company would like to exercise Call Option and redeem the Debentures in full on July 28, 2021 along with final interest due, post receipt of the necessary regulatory/statutory approvals.

The Company has filed necessary application seeking approval of Insurance Regulatory and Development Authority of India ("IRDAI") for exercising Call Option on the subordinated Debt issued by the Company, pursuant to IRDAI (Other Forms of Capital) Regulations, 2015 and the approval of IRDAI is expected shortly.

The record date for the purpose of redemption of the Debentures pursuant to the exercise of the Call Option by the Company and payment of interest due thereon are as follows:

ICICI Lombard General Insurance Company Limited

IRDA Reg. No. 115
Mailing Address:
401 & 402, 4th Floor, Interface 11,
(Chargeable)
New Linking Road, Malad (West),
Mumbai - 400 064

CIN: L67200MH2000PLC129408
Registered Office:
ICICI Lombard House, 414, Veer Savarkar Marg,
Near Siddhi Vinayak Temple, Prabhadevi,
Mumbai - 400 025

Toll free No. : 1800 2666
Alternate No.: +91 8655222666
Email: customersupport@icicilombard.com
Website: www.icicilombard.com

ISIN of Security	Security description	Listed on	Record Date	Purpose
INE765G08012	8.25% Unsecured, subordinated, fully paid-up, listed, redeemable and Non-Convertible Debentures	BSE Limited and NSE Stock Exchange of India Limited	Monday, July 12, 2021	Exercise of Call Option for redemption of the Debentures by payment of Principal amount together with final interest due on Wednesday, July 28, 2021.

This intimation will also be available on the website of the Company at www.icicilombard.com

You are requested to kindly take the same on records.

Thanking you,

Yours Sincerely,

For ICICI Lombard General Insurance Company Limited

Vikas Mehra
Digitally signed
by Vikas Mehra
Date: 2021.06.30
21:46:12 +05'30'

Vikas Mehra
Company Secretary

Encl: As above

Cc:

Ms. Pallavi Mhatre National Securities Depository Limited 4th Floor, A Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Mr. Arzaan Taraporewala Central Depository Services (India) Ltd. Marathon Futurex, A Wing, 25 th Floor, Lower Parel (East), Mumbai - 400013
Mr. Vinayak Bental Link Intime (India) Private Limited C 101, 247 Park, LBS Road, Vikhroli West, Mumbai - 400083	Ms. Mangalagowri Bhat Axis Trustee Services Limited 2nd Floor, Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai 400 025

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