



Ref. No.: MUM/SEC/45-05/2022

May 19, 2021

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex,
Mumbai – 400 051

Scrip code: Equity (BSE: 540716/ NSE: ICICIGI); Debt (BSE: 954492/ NSE: ILGI26)

Dear Sir/Madam,

Subject: Update on Scheme of Arrangement among ICICI Lombard General Insurance Company Limited and Bharti AXA General Insurance Company Limited and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 and Sections 35 to 37 of the Insurance Act, 1938

We refer to our letter dated August 21, 2020 informing about the Outcome of Board Meeting of the Company held on the same day, approving the Scheme of Arrangement among ICICI Lombard General Insurance Company Limited ("**Company**") and Bharti AXA General Insurance Company Limited ("**Demerged Company**") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 and Sections 35 to 37 of the Insurance Act, 1938 ("**Scheme**"), subject to requisite statutory approvals.

The Company and the Demerged Company had filed an application under Sections 230-232 and other applicable provisions of the Companies Act, 2013 before the Hon'ble National Company Law Tribunal, Mumbai Bench for sanctioning of the Scheme.

In this regard, we would like to inform you that Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**"), has uploaded today the Order Sheet of the Hearing dated May 13, 2021 on its website ("**Order Sheet**"). The Order Sheet states that '*Application allowed, vide separate order*'. A copy of the Order Sheet is enclosed herewith.

The certified copy of NCLT Order is awaited.

ICICI Lombard General Insurance Company Limited

IRDA Reg. No. 115
Mailing Address:
401 & 402, 4th Floor, Interface 11,
(Chargeable)
New Linking Road, Malad (West),
Mumbai - 400 064

CIN: L67200MH2000PLC129408
Registered Office:
ICICI Lombard House, 414, Veer Savarkar Marg,
Near Siddhi Vinayak Temple, Prabhadevi,
Mumbai - 400 025

Toll free No. : 1800 2666
Alternate No.: +91 8655222666
Email: customersupport@icicilombard.com
Website: www.icicilombard.com



You are requested to kindly take the same on your records.

Thanking you.

Yours faithfully,

For ICICI Lombard General Insurance Company Limited

Vikas

Mehra

Digitally signed
by Vikas Mehra
Date: 2021.05.19
18:57:24 +05'30'

Vikas Mehra
Company Secretary

Encl. As above

ICICI Lombard General Insurance Company Limited

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Website: www.icicilombard.com

NATIONAL COMPANY LAW TRIBUNAL,
COURT-V, MUMBAI BENCH

12) C.P.(CAA)/32/MB/2021

CORAM:

SHRI CHANDRA BHAN SINGH
Member (Technical)

SMT. SUCHITRA KANUPARTHI
Member (Judicial)

ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF THE NATIONAL
COMPANY LAW TRIBUNAL ON **13.05.2021**

NAME OF THE PARTIES: BHARTI AXA GENERAL INSURANCE COMPANY
LTD. & ANR

SECTION OF THE COMPANIES ACT: 230-232 OF COMPANIES ACT, 2013.

ORDER

1. Application allowed, vide separate order.

Sd/-

sd/-

CHANDRA BHAN SINGH
Member (Technical)

SUCHITRA KANUPARTHI
Member (Judicial)

13.05.2021
/n/