



Ref. No.: MUM/SEC/235-01/2021

January 5, 2021

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex,
Mumbai – 400 051

Scrip code: Equity (BSE: 540716/ NSE: ICICIGI); Debt (BSE: 954492/ NSE: ILGI26)

Dear Sir/Madam,

Subject: Order of the National Company Law Tribunal, Mumbai Bench (“NCLT”) for convening of the meeting of the Equity Shareholders of ICICI Lombard General Insurance Company Limited- Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our letter dated August 21, 2020 informing about the Outcome of Board Meeting of the Company held on the same day, approving the Scheme of Arrangement among ICICI Lombard General Insurance Company Limited (**“Company”**) and Bharti AXA General Insurance Company Limited and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 and Sections 35 to 37 of the Insurance Act, 1938 (**“Scheme”**), subject to requisite statutory approvals.

In this regard, we would like to inform you that the NCLT vide its order dated December 18, 2020 (certified true copy of the order issued on January 4, 2021) in Company Scheme Application CA (CAA) 1152/MB/2020 (**“Order”**) has inter alia directed the Company to convene the meeting of its Equity Shareholders to consider and approve the Scheme on Tuesday, February, 23, 2021, at 2:30 p.m. (IST) through Video Conferencing / Other Audio Visual Means.

The notice convening the said meeting in terms of the Order, will be circulated in due course, through permitted mode.

ICICI Lombard General Insurance Company Limited

IRDA Reg. No. 115
Mailing Address:
401 & 402, 4th Floor, Interface 11,
(Chargeable)
New Linking Road, Malad (West),
Mumbai - 400 064

CIN: L67200MH2000PLC129408
Registered Office:
ICICI Lombard House, 414, Veer Savarkar Marg,
Near Siddhi Vinayak Temple, Prabhadevi,
Mumbai - 400 025

Toll free No. : 1800 2666
Alternate No.: +91 8655222666
Email: customersupport@icicilombard.com
Website: www.icicilombard.com



You are requested to kindly take the same on your records.

Thanking you.

Yours faithfully,

For ICICI Lombard General Insurance Company Limited

**Vikas
Mehra**
Digitally signed
by Vikas Mehra
Date: 2021.01.05
19:00:36 +05'30'
Vikas Mehra
Company Secretary

ICICI Lombard General Insurance Company Limited

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