ICICI Bank

Ranganath Athreya
General Manager - Joint Company Secretary &
Head Compliance - Non Banking Subsidiaries

June 22, 2010

Mr. Hari K
Assistant Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sir

Sub: Results of the poll conducted at the Extraordinary General Meeting of ICICI Bank Limited held on June 21, 2010

We wish to inform you that approval of the shareholders of the Bank for the amalgamation of The Bank of Rajasthan Limited with ICICI Bank Limited was sought through a poll at the Extraordinary General Meeting of ICICI Bank Limited held on June 21, 2010 at Vadodara. The Chairman of the Meeting namely Mr. K. V. Kamath had informed the shareholders that the results of the poll would be announced on June 22, 2010.

In line with the above, the report of the Scrutineers on the result of the poll addressed to the Chairman was received by the Chairman on June 22, 2010 at 11.30 a.m.

Based on the report of the Scrutineers, we wish to inform you that the aforesaid amalgamation has been duly approved by a resolution passed by a majority in number representing two-thirds in value of the shareholders, present in person or by proxy at the aforesaid meeting as per the requirements of the Banking Regulation Act, 1949.

We enclose the following reports evidencing the results of the poll:

1. Report of the Scrutineers addressed to the Chairman of the Meeting namely Mr. K. V. Kamath indicating the results of the poll.
2. Report duly signed by the Chairman of the aforesaid meeting indicating the results of the poll as verified by the Scrutineers.

Request you to please take the above information on record.

Yours faithfully,

Ranganath Athreya

Encl : As above

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Vadodara 390 007, India

Result of the Poll taken at the Extraordinary General Meeting of the equity shareholders of ICICI Bank Limited held on Monday, June 21, 2010 at Vadodara

The Scrutineers appointed namely Mr. Virendra Bhatt, Practising Company Secretary and Mr. Bhumitra V. Dholakia, shareholder of ICICI Bank Limited at the Extraordinary General Meeting of the equity shareholders of ICICI Bank Limited held on Monday, June 21, 2010 at Professor Chandravadan Mehta Auditorium, General Education Centre, Opp. D. N. Hall Ground, The Maharaja Sayajirao University, Pratapgunj, Vadodara 390002, in respect of a Poll having being taken at the aforesaid Meeting on the Resolution to approve the Scheme of Amalgamation of The Bank of Rajasthan Limited with ICICI Bank Limited in term of Notice dated May 23, 2010, convening the Meeting have reported as follows: -

Sr. No.	Particulars	No. of Share holders		No. of shares	
A	**Issued Capital as on June 18, 2010**	**7,10,602**		**1,11,54,58,683**	
B	**Total participation**	**7,562**		**79,64,40,594**	
	Shareholders present in Person	54		5,33,166	
	Shareholders present through Proxies/Auth. Rep.	7,508		79,59,07,428	
C	**Total Ballot Forms Cast**	**7,562**		**79,64,40,594**	
	Valid Ballot Forms	7,540		79,64,15,913	
	Invalid Ballot Forms	22		24,681	
Break-up of Valid Votes		**No. of Share holders**	**%**	**No. of Shares**	**%**
Total valid votes cast "In Favour"		7,513	99.64	79,63,79,397	99.995
Total valid votes cast "Against"		27	0.36	36,516	0.005
Total valid votes cast "In Favour" -after restriction*		7,513	99.64	58,55,40,095	99.995
Total valid votes cast "Against" -after restriction*		27	0.36	36,516	0.005

* As per Section 12(2) of Banking Regulation Act, 1949, voting right of Deutsche Bank Trust Company Americas (holding 32,23,85,170 shares equivalent to 28.90%) is restricted to 11,15,45,868 equity shares equivalent to 10 % of the total voting rights.

K. V. Kamath
Chairman of the Meeting

Place: - Mumbai
Date: - June 22, 2010

Report of the Scrutineers to Mr. K. V. Kamath, Chairman of the Extraordinary General Meeting of the equity shareholders of ICICI Bank Limited held on Monday, June 21, 2010 at Vadodara

We, Virendra Bhatt, Practising Company Secretary and Bhumitra V. Dholakia, shareholder of ICICI Bank Limited were appointed by you as the Scrutineers at the Extraordinary General Meeting of the equity shareholders of ICICI Bank Limited held on Monday, June 21, 2010 at Professor Chandravadan Mehta Auditorium, General Education Centre, Opp. D. N. Hall Ground, The Maharaja Sayajirao University, Pratapgunj, Vadodara 390002, in respect of a Poll having being taken at the aforesaid Meeting on the Resolution to approve the Scheme of Amalgamation of The Bank of Rajasthan Limited with ICICI Bank Limited in terms of Notice dated May 23, 2010, convening the Meeting.

We have examined the ballot papers and the Members' records maintained by ICICI Bank Limited and hereby report and confirm to you the result of the Poll which is as follows: -

Sr. No.	Particulars	No. of Share holders	No. of shares
A	**Issued Capital as on June 18, 2010**	**7,10,602**	**1,11,54,58,683**
B	**Total participation**	**7,562**	**79,64,40,594**
	Shareholders present in Person	54	5,33,166
	Shareholders present through Proxies/Auth. Rep.	7,508	79,59,07,428
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* As per Section 12(2) of Banking Regulation Act, 1949, voting right of Deutsche Bank Trust Company Americas (holding 32,23,85,170 shares equivalent to 28.90%) is restricted to 11,15,45,868 equity shares equivalent to 10 % of the total voting rights.

Scrutineer
Virendra Bhatt

Scrutineer
Bhumitra V. Dholakia

Place: - Mumbai
Date: - June 22, 2010