ICICI Bank

April 27, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Bandra Kurla Complex
Bandra East
Mumbai 400051

Dear Sir,

Sub: Confirmation of Redemption Payment made to Bondholders.

Pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the redemption due on April 26, 2016 for the following issue of bonds has been remitted on time to the eligible bondholders.

Series	ISIN	NSE Code		Yield to Investor
		Symbol	Series	
March 2001 – PSB II	INE005A08BU2	ICICI0401	NB	9.8%

We request you to kindly take note of the same.

Yours faithfully,

Shyam Desai
Chief Manager

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

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