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For Immediate Publication

NOT FOR RELEASE IN THE UNITED STATES

ICICI Bank's US$ 500 million International Bond offering

ICICI Bank (NYSE: IBN), acting through its Dubai branch, priced an issuance of 5.5 year fixed rate notes of an aggregate principal amount of US$ 500 million. The notes were sold under the Rule 144A/Reg S format. The notes carry a coupon of 3.50% and were offered at an issue price of 99.653.

This release is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the company and management, as well as financial statements. No public offering of the securities referred to above will be made in the United States, and the issuer does not intend to register any part of the offering in the United States. This news release does not constitute an offer to sell or the solicitation of an offer to buy the notes described herein.

About ICICI Bank: ICICI Bank Limited (NYSE: IBN) is India's largest private sector bank. ICICI Bank's subsidiaries include India's leading private sector insurance companies and among its largest securities brokerage firms, mutual funds and private equity firms. ICICI Bank's presence currently spans across 18 international locations.

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