

July 5, 2016

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Avinash Kharkar
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

We refer to our letter dated June 6, 2016 *vide* which the Bank had submitted Notice of Annual General Meeting scheduled to be held on July 11, 2016.

We would like to inform you that an enabling approval of the shareholders is being sought *vide* item number 11 of the notice as required under Section 42 of the Companies Act, 2013 for granting consent to the Bank to borrow by way of issue of non-convertible debentures including but not limited to bonds and non-convertible debentures on a private placement basis for an amount of upto ₹ 25,000 crore.

The Board at its meeting held on April 29, 2016 had approved the said proposal for seeking consent of the shareholders in this regard and this had also been informed to the stock exchanges.

We request you to treat this as compliance under Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Yours faithfully,



Shanthi Venkatesan
Deputy General Manager