

November 30, 2024

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our letter dated October 9, 2024 informing about the two orders passed by the Hon'ble National Company Law Tribunal, Ahmedabad bench ('NCLT, Ahmedabad'), on October 9, 2024, for (i) sanctioning the Company Scheme Petition [C.P.(CAA)/20(AHM) 2024 in C.A.(CAA)/71(AHM) 2023] in connection with the Scheme of Arrangement between ICICI Bank Limited ('the Bank'), ICICI Securities Limited ('ICICI Securities') and their respective shareholders ('the Scheme') and (ii) dismissing and disposing of the applications (IA 55(AHM) 2024 and Inv. P. 1(AHM)/2024) filed by some of the shareholders objecting to the Scheme.

This is to inform you that the Bank has received an intimation today from the Hon'ble National Company Law Appellate Tribunal (NCLAT), that one shareholder of the Bank (holding 200 shares), who had filed an objection to the Scheme in NCLT, Ahmedabad, has filed appeals before the NCLAT against the aforesaid orders of the NCLT, Ahmedabad.

We request you to take note of the above.

Yours sincerely,

For ICICI Bank Limited

Vivek Ranjan
Assistant General Manager

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| (i) New York Stock Exchange (NYSE) | (iii) Japan Securities Dealers Association |
| (ii) Singapore Stock Exchange | (iv) SIX Swiss Exchange Ltd. |