ICICI Bank

March 19, 2020

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is further to our letter dated March 13, 2020, we wish to inform you that Yes Bank Limited has credited 1,000,000,000 equity shares at a price of ₹ 10.0 per share (face value ₹ 2.0 per share at a share premium of ₹ 8.0 per share) on March 18, 2020 into the client account of ICICI Bank Limited aggregating to 7.97% of the post issue Share Capital of Yes Bank Limited, under the Scheme of Reconstruction of Yes Bank Limited under the Banking Regulation Act, 1949, notified by the Government of India. This follows the allotment on March 14, 2020.

You are requested to take the above on record.

Yours sincerely,

For ICICI Bank Limited

Vivek Ranjan

Vivek Ranjan
Chief Manager

ICICI Bank Limited
ICICI Bank Towers,
Bandra-Kurla Complex,
Mumbai 400 051, India.

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